

## Switch to E-Statement Promotion 1 January 2021 to 20 March 2021 Terms and Conditions

1. The UOB Kay Hian (“UOBKH”) Switch to E-Statement Promotion (“Promotion”) is applicable to existing online and offline clients who are receiving physical statements.
2. This Promotion will be held from 1 January 2021 to 20 March 2021.
3. The eligible securities account types are: retail individual/joint account, margin individual/joint account and corporate account.
4. Under this promotion:
  - 4.1 Clients will receive a one-time S\$25 Trade Rebate when they switch to E-Statement by 20 March 2021.
  - 4.2 Clients with multiple accounts can select which account they wish to enrol for E-Statement i.e. If a client has 3 accounts and enrolls all 3 accounts for E-Statement, the 3 accounts will each be credited with S\$25 Trade Rebate. Clients will receive \$25 Trade Rebate on a per account basis.
  - 4.3 The S\$25 Trade Rebate will be credited to client’s trust account by 30 April 2021 upon successful enrolment for E-Statement.
5. Clients will have to submit the attached ‘Switch to E-Statement’ form to enrol for E-Statement.
6. With effect from 1 April 2021, a monthly admin fee of S\$2.14 (inclusive of 7% GST) will apply to clients who are still on physical statements. This fee will be applied on per account basis. If client does not receive physical statements for that month due to no trades, the fee will not apply for that month.
7. The monthly admin fee of S\$2.14 (inclusive of 7% GST) will not apply to statements received by clients who are trading Bonds, Structured Notes, Unit Trusts and Options.
8. From 1 April 2021, an activation fee of S\$25 will apply to all clients who are currently on E-Statements but choose to switch back to physical statements.
9. UOBKH trading representatives and staff are not eligible for this promotion.
10. Clients will continue to be bound by UOBKH Master Trading Agreement and the Terms and Conditions of any other agreement(s) that the respective clients have entered into with UOBKH.