

UOB KAY HIAN PRIVATE LIMITED

8 Anthony Road #01-01 Singapore 229957
Tel: 6535 6868 Fax: 6532 6919
Website: www.uobkayhian.com Business Registration: 197000447W



*For **Joint Account**, only the main account holder is required to make the submission as the contact details follow that of the main account holder. If the secondary account holder also has a change in particulars, a separate form will be required.

*Reminder: For Clients with CDP account, kindly notify CDP of your changes.

UPDATE OF PARTICULARS (INDIVIDUAL/JOINT)

1 CLIENT INFORMATION (As in our records)

Name: _____

NRIC / Malaysian IC / Passport No.: _____

2 UPDATE OF PARTICULARS (Please only fill where applicable)

New Name: (As in NRIC/ Malaysian IC/ Passport) _____

NRIC / Malaysian IC / Passport No.: _____ Singapore Permanent Resident: Yes No

Nationality: _____

Multiple Nationalities: (Please list all and provide a copy of Passport) _____

Residential Address: (As per supporting document, see overleaf - section 7) _____

Postal Code: _____ City / State: _____ Country: _____

Mailing Address: (Only complete if different from Residential Address) _____

Postal Code: _____ City / State: _____ Country: _____

Reason for use of different Mailing Address: _____

Mobile No.: _____ Home No.: _____

Email Address: _____

3 UPDATE OF EMPLOYMENT DETAILS

Employment Status: Employed Self-Employed (Sole Proprietor/ Freelance) Self-Employed (Business Owner)
 Key Controller (CEO/CFO/COO/MD) Unemployed Housewife/ Student/ Retired

Name of Company: _____

Nature of Business: _____ Role and Title: _____
(E.g. Manufacturing / Healthcare / Finance / Education) (E.g. Research Analyst, Vice President)

Office Address: _____

Postal Code: _____ City / State: _____ Country: _____

Kindly provide reason if Country of Employment and Country of Residence differs: _____

4 OTHERS

Annual Income

S\$50,000 & below S\$50,001 - \$100,000 S\$100,001 - \$300,000 S\$300,001 - \$500,000
 S\$500,001 - \$700,000 S\$700,001 and above, please state amount: _____

Net Worth (Excluding residences and retirement assets)

S\$100,000 & Below S\$100,001 - \$500,000 S\$500,001 - \$1,000,000 S\$1,000,001 - \$5,000,000
 S\$5,000,001 - \$10,000,000 S\$10,000,001 and above, please state amount: _____

Source of Wealth (Refer to the origin of your total assets)

*Please select all that applies

Employment Business Income Rental Sales of Investment Inheritance / Gifts

Others, please specify: _____

Source of Funds (Refer to the origin of the funds or other assets which are the subject of the requested transactions)

*Please select all that applies

Employment Business Income Rental Sales of Investment Inheritance / Gifts

Others, please specify: _____

