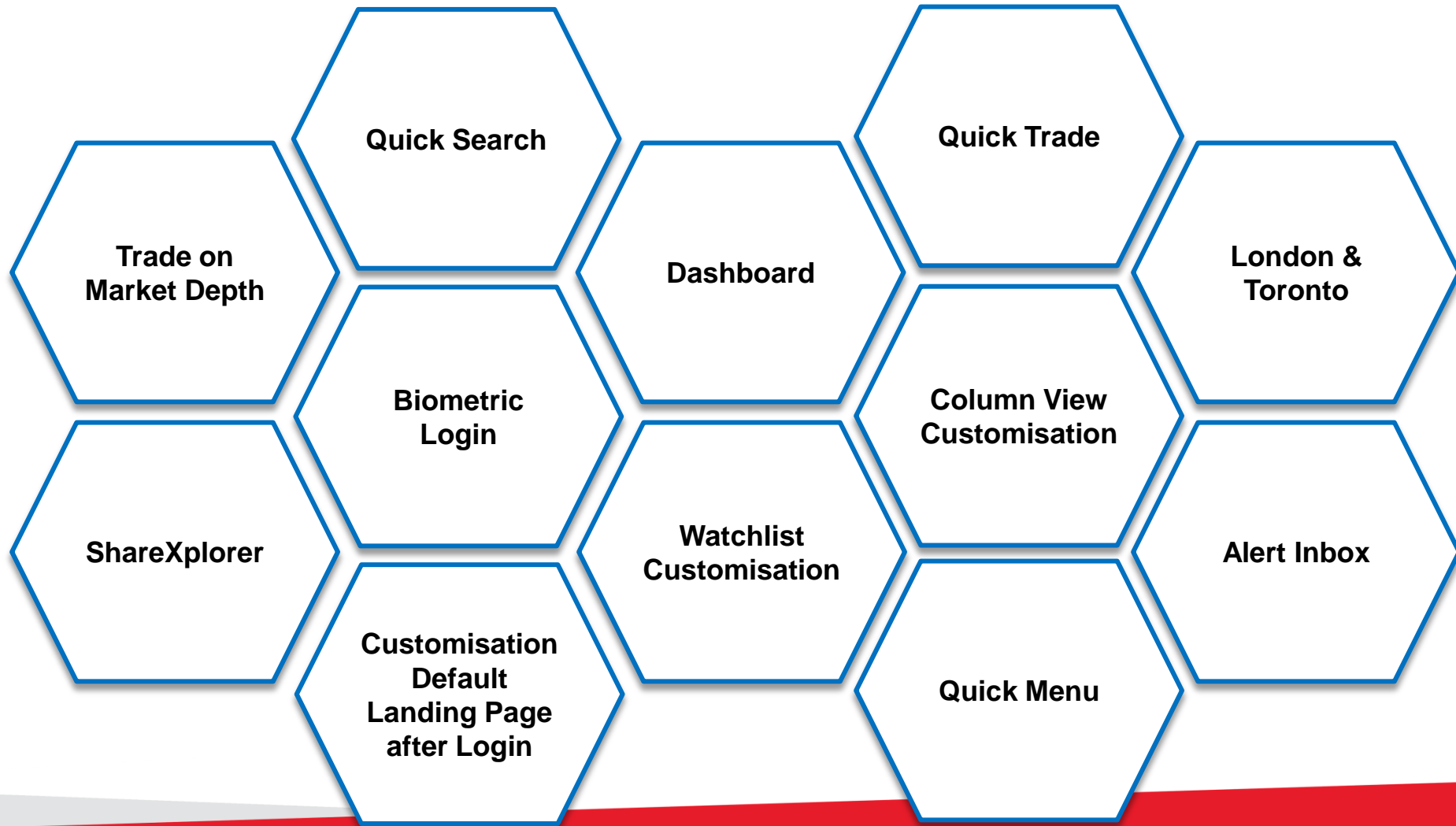


UTRADE SG

New Mobile App Navigation Guide

Key Features



User Guide Navigation Menu

Click on any of the links below to read more about each section:		
Login Page	Quick Trade	Account Management
Dashboard	❖ Order Placement	❖ Cash Balance
Menu ❖ Quick Menu ❖ Main Menu	❖ Order Book	❖ Outstanding Position
	❖ Order Details	❖ TR Details
Market Info ❖ Top Movers ❖ Market Indices ❖ Market Summary ❖ Counter Info ❖ ShareXplorer	Portfolio	❖ Change User ID
	❖ Custody Holdings	❖ Change Password
	❖ Unrealised P/L	Information
	❖ Realised P/L	❖ Announcements
	❖ Add Records	❖ Alert Inbox
Watchlist ❖ Watchlist ❖ Watchlist Editor	❖ E-Statement	Settings
	❖ News & Research	❖ Alert Criteria
		❖ Preference
		❖ Notifications
		Calculator

Login Page

- ❖ Perform login, Face/Touch ID registration, account opening and new password requests.
- ❖ Read important UTRADE-related news and promotions or contact us if you require further assistance.

1. Login

Enter your UTRADE User ID and Password to log in.

2. Face/Touch ID

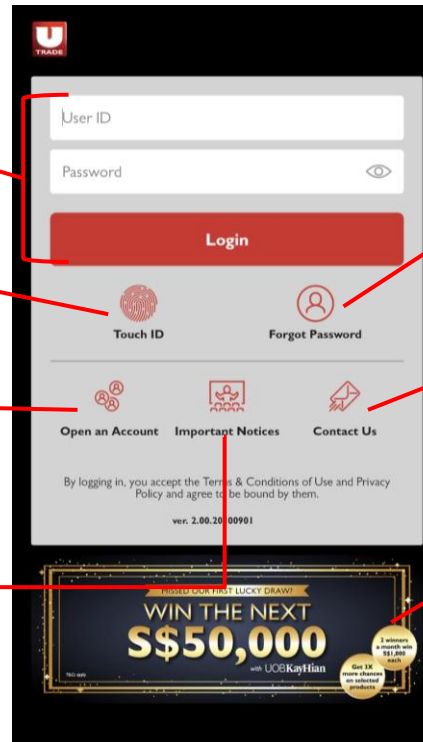
Enable biometric login here.

3. Open an Account

To open a new account with us, simply click here to submit your application.

4. Important Notices

Get the latest information about platform updates, corporate action, important news here.



5. Forgot Password

If you have forgotten your password, click here to retrieve it.

6. Contact Us

Click here if you need to speak to one of our Client Services Officers.

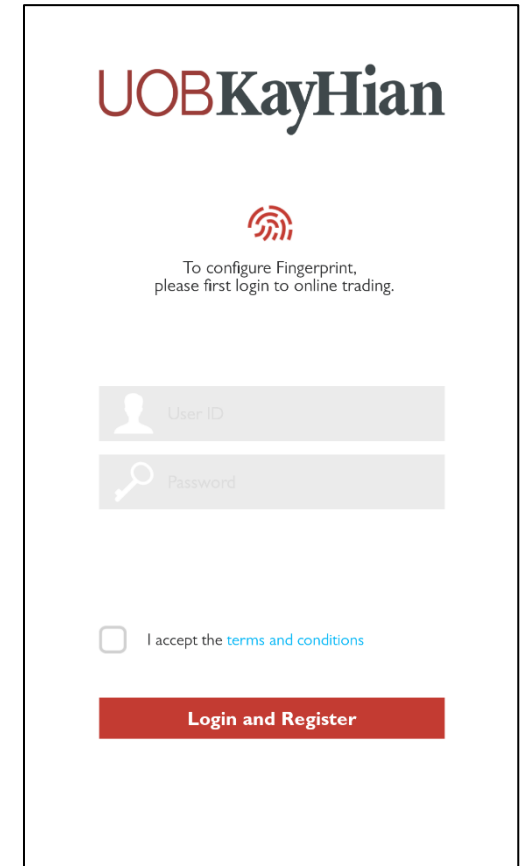
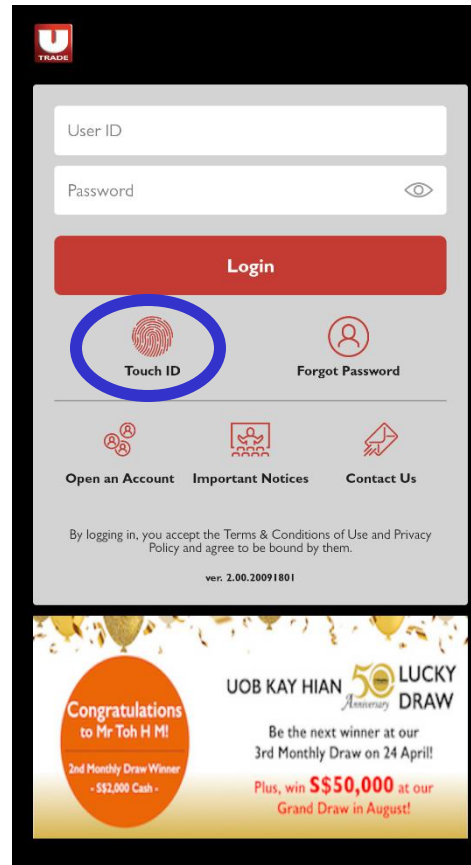
7. Promotions

Click here to find out more about our latest promotions and events.

>> Back to Navigation Menu

How to register for Biometric Login?

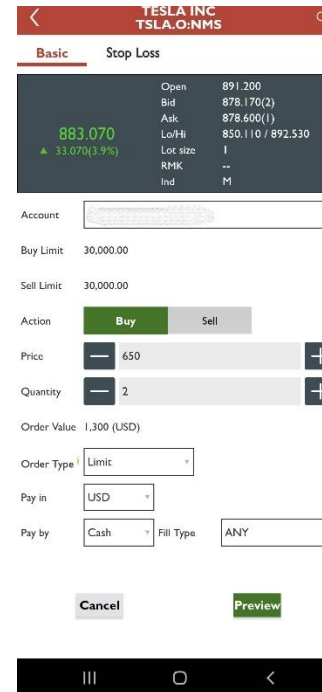
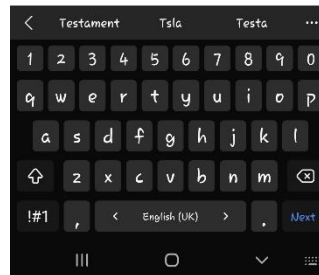
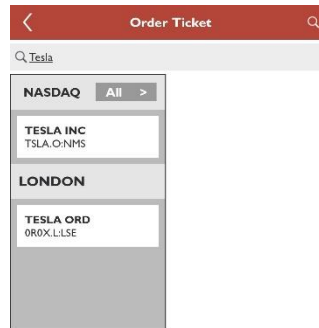
1. Tap the Touch/Face ID button at the Login Page.
2. Enter your User ID and Password. Read and accept the terms & conditions, then click "Login and Register".
3. A black pop-up box will appear, prompting you to scan your thumbprint or scan your face.
4. Once completed, you will be directed into the app.



Biometric submission Order

Once Biometric is enabled, you can submit order without the need to key in password (Both iOS and Android.).

1. Search the stock you wish to BUY/SELL.
2. Key in the details.
3. Click the biometric icon to confirm.



Biometric submission Order

NOTE: You can also **AMEND** and **WITHDRAW** the order with biometric.

Amendment Confirmation

Please confirm the following amendment

Action	Buy	Counter	TSLA.O:NMS
Price	650.00	New Amended Unfilled Qty	1
Pay by	Cash	Pay in	USD

Password



Cancel

Submit

Withdrawal Confirmation

Please confirm the following withdrawal

Action	Buy	Counter	TSLA.O:NMS
Price	650.00	Qty	1
Pay by	Cash	Pay in	USD

Password



Cancel

Submit

DASHBOARD

[>> Back to Navigation Menu](#)

Dashboard

- ❖ The Dashboard provides an overview of key information about your portfolio, the stocks on your watchlist and the performance of different global markets.

1. Counter Search

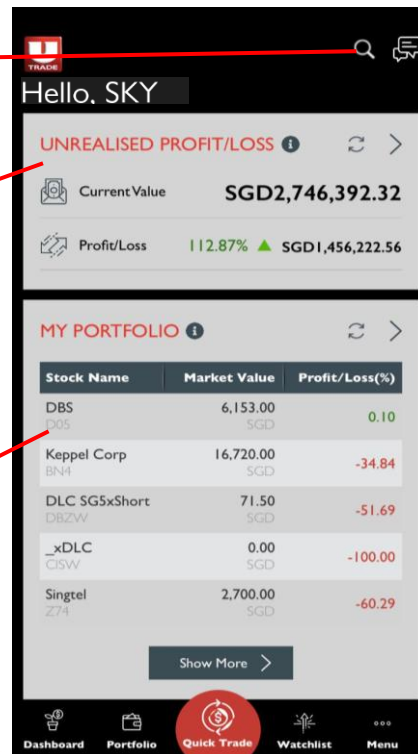
Intuitive search tool that automatically generates relevant search results when you type.

2. Unrealised Profit/Loss

This section shows you a snapshot of the performance of your current portfolio. Click on the refresh button to refresh the data or the section header/the arrow on the right to view more.

3. My Portfolio

This section shows you the first 5 stocks in your portfolio. Click on the refresh button to refresh the data or the section header/the arrow on the right to view more.



4. Alert Inbox

View your latest alerts and notifications here.

5. My Watchlist

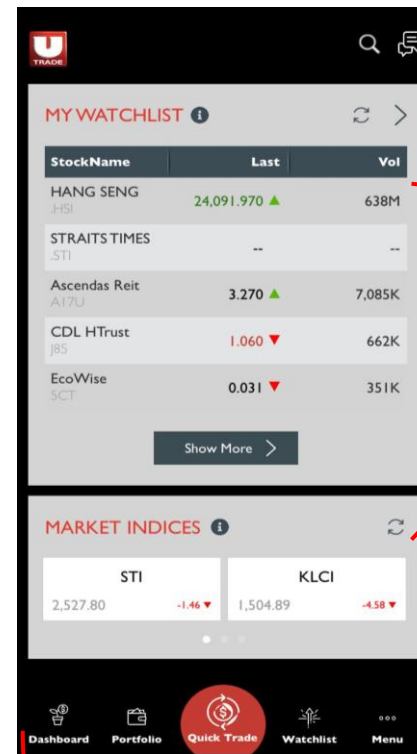
This section shows you the first 5 stocks in your watchlist. Click on the refresh button to refresh the data or the section header/the arrow on the right to view more.

6. Market Indices

This section shows you the key indices of each UTRADE market. Click on the refresh button to refresh the data.

7. Quick Menu

A shortcut to quickly access important pages, such as your Dashboard, Portfolio, Watchlist and the Main Menu, from anywhere in the app.



>> Back to Navigation Menu

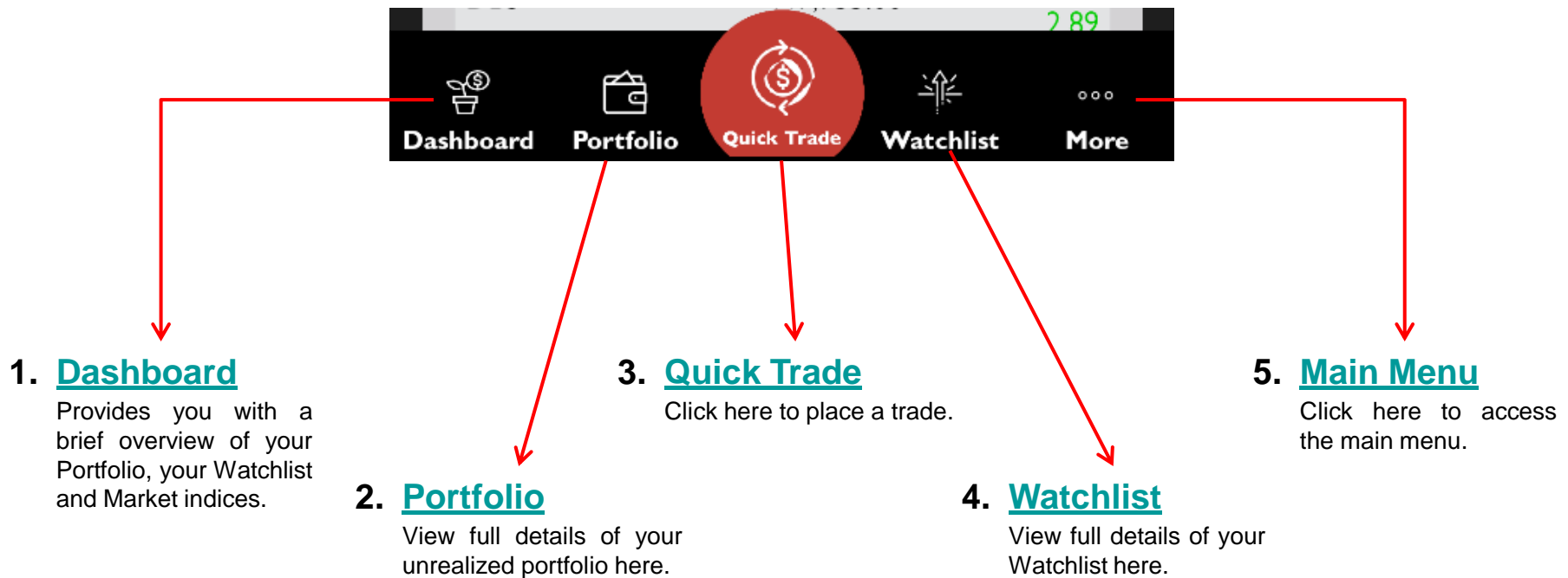
- ❖ [Quick Menu](#)
- ❖ [Main Menu](#)

MENU

>> Back to Navigation Menu

Quick Menu

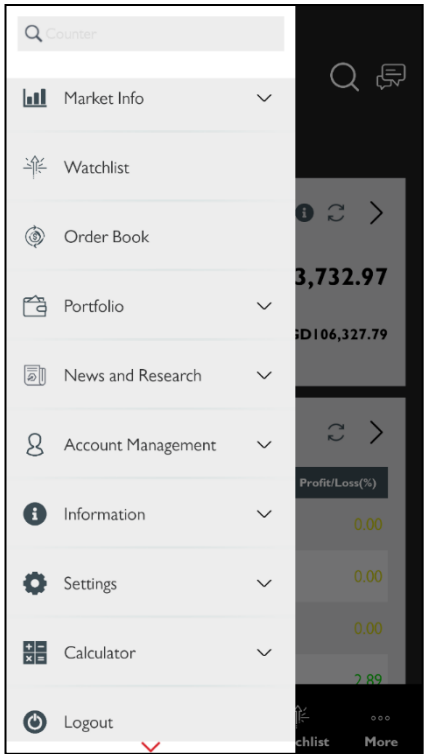
- ❖ A quick access toolbar that is present at the bottom of your app's screen in almost every page of the app. It provides shortcuts to your Dashboard, Unrealised Portfolio, Watchlist and the Main Menu. It also gives you quick access to order placement via Quick Trade.



>> Back to Navigation Menu

Main Menu

- ❖ The Main Menu provides access to all pages in the app (excluding Dashboard and Quick Trade). Access the Main Menu via the Quick Menu.



Main Menu (Click on any of the links below to read more about each section.)			
<u>Market Info</u> <ul style="list-style-type: none">❖ Top Movers❖ Market Indices❖ Market Summary❖ ShareXplorer	<u>News and Research</u> <ul style="list-style-type: none">❖ News	<u>Information</u> <ul style="list-style-type: none">❖ Announcements❖ Inbox	<u>Calculator</u>
<u>Watchlist</u>	<u>Account Management</u> <ul style="list-style-type: none">❖ Cash Balance❖ Outstanding Position❖ TR Details❖ Change User ID❖ Change Password	<u>Settings</u> <ul style="list-style-type: none">❖ Alert Criteria❖ Preference❖ Notifications	<u>Log out</u>
<u>Order Book</u>			
<u>Portfolio</u> <ul style="list-style-type: none">❖ Custody Holdings❖ Unrealised P/L❖ Realised P/L❖ Add Records❖ E-Statement			

>> Back to Navigation Menu

- ❖ [Top Movers](#)
- ❖ [Market Indices](#)
- ❖ [Market Summary](#)
- ❖ [Counter Info](#)
- ❖ [ShareXplorer](#)

MARKET INFO

>> [Back to Navigation Menu](#)

Top Movers

- ❖ View real-time or delayed stock information such as Top 30 Volume, Top 30 Gainers, Top 30 Losers, Top 30 %Gainers, Top 30 %Losers and Top 30 Value stocks by markets.
- ❖ Markets available: SGX, BURSA, HKEX, NYSE, NASDAQ, AMEX, NYSE ARCA, London, Toronto

1. Market Selector

View stocks by markets, i.e. SGX, BURSA, HKEX, NYSE, NASDAQ, AMEX, NYSE ARCA, LONDON and TORONTO.

2. Top Movers Filter

Filter your stock selection by Top Movers, e.g. Top 30 Volume, Top 30 Gainer, Top 30 Loser, Top 30 %Gainer, Top 30 %Loser.

3. Pop-up Menu/ Counter Info

- Tap to go to Counter Info.
- Tap to open pop-up menu - add to watchlist, add an alert, place an order or view information about the stock, i.e. Counter Info, Market Depth, Time & Sales, Trade Summary, Charts.

4. Swipe

Swipe left to view more details.

Stock Name	Stock Code	Last Vol	Change %Change
DBS		20.510 ▲	-0.030
D05		2,987K	-0.1
Wilmar Intl		4,200 ▲	0.030
F34		13M	0.7
AEM		3,630 ▼	0.340
AXX		15M	10.3
Sembcorp Marine		0.163 ▼	-0.019
SSI		238M	-10.4
Top Glove		2,580 ▼	0.450
BVA		15M	21.1
UOB		19,400 ▲	0.010
U11		1,744K	0.1
Singtel		2,250 ▲	0.020
Z74		13M	0.9
Medtecs Intl		1,300 ▲	0.050
546		21M	4.0
YZJ Shipbldg SGD			0.015
BS6			1.6
Ascendas Reit		3,270 ▲	0.000
A17U		7.085K	0.0

5. [Alert Inbox](#)

View your latest alerts and notifications here.

6. Column Settings

Click here to rearrange the column view to your preference.

7. Legend

Tells you what the symbols in the remarks column (Rmks) mean.

>> Back to Navigation Menu

Top Movers – Explaining the different colour indicators

Colour Indicators (flashing boxes):

- ❖ The price value (such as last price) flashes:
 - **Green** – When price > previous closing price
 - **Red** – When price < previous closing price
- ❖ Vol flashes:
 - ❖ **Yellow** – Indicates a change in volume
- ❖ Change/%Change flashes:
 - ❖ **Green** – When change is positive
 - ❖ **Red** – When change is negative
- ❖ **Note:** that when there is a change in price and volume concurrently in the Last/Vol column, the indicator will flash based on the change in price.

Top Movers		
NASDAQ	Top 30 Gainers	
Stock Name Stock Code	Last Vol	Change %Change
ZOOM VI...COM A	529.1075	+19.858
ZM.O	5,303K	+3.9
SLEEP N...BER CRP	63.280	+5.110
SNBR.O	1,208K	+8.8
REPLMUN...RP INC	41.615	+5.365
REPL.O	2,885K	+14.8
GRAVITY CO LTD	124.500	+3.830
GRVY.O	29,396	+3.2
TWIST BI...CIENCE	93.150	+2.950
TWST.O	111K	+3.3
SVB FINANCIAL	272.030	+4.250
SIVB.O	40,421	+1.6
WATFO...DNG LT	35.090	+3.080
WTRE.O	1,110K	+9.6
ARROW...PRMTCL	46.775	+2.315
ARWR.O	1,104K	+5.2
SPI ENERGY CO	9.5401	+2.360
SPI.O	40M	+32.9
NCINO INC ORD	79.140	+2.650
NCNO.O	120K	+3.5
ESTRN B...HR ORD	12.350	+2.350
EBC.O	14M	+23.5
OUTSET...CL ORD	48.510	+2.450

Legend >>

Dashboard

Portfolio

Quick Trade

Watchlist

Menu

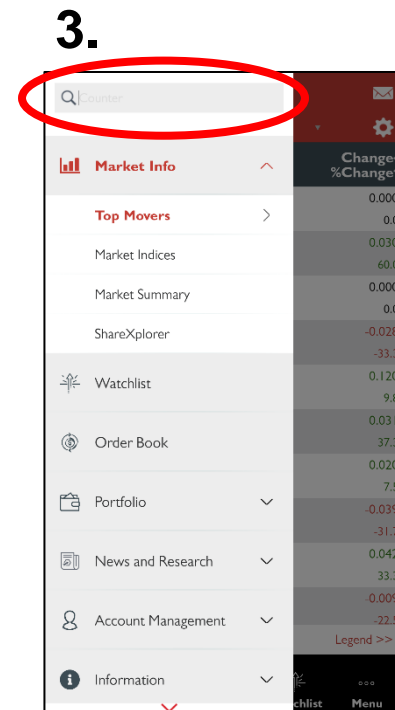
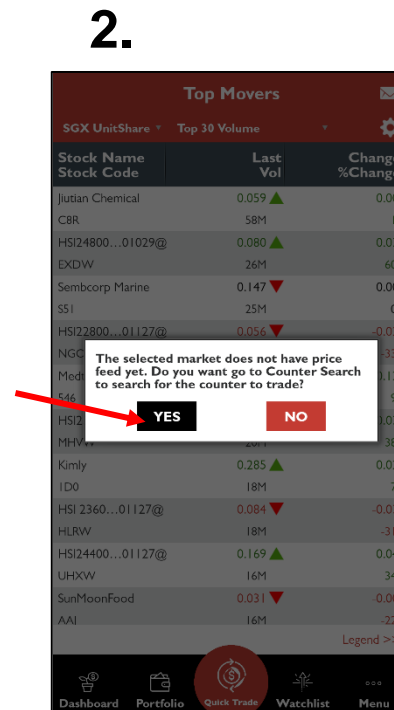
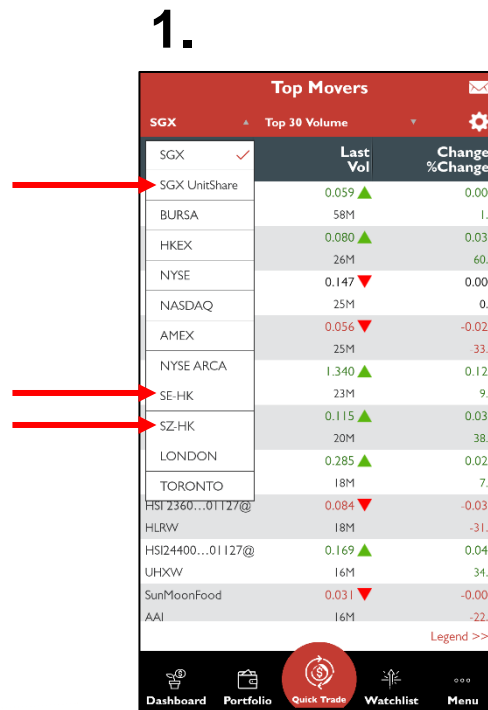
>> Back to Navigation Menu

Counter Search (Method 1)

- ❖ For markets that do not have Top Movers (e.g. SGX UnitShare, SE-HK, SZ-HK), you may search for the counters via the Counter Search tool.
- ❖ You may also use Counter Search to search for any counters from any UTRADE markets.
- ❖ Below outlines 3 methods to access the Counter Search tool.

Method 1 (Via Top Movers)

1. Select one of the markets via the market selector.
2. Click “Yes” when prompted to go to Counter Search.
3. Enter the counter name/ code in the search bar at the top of the Main Menu.

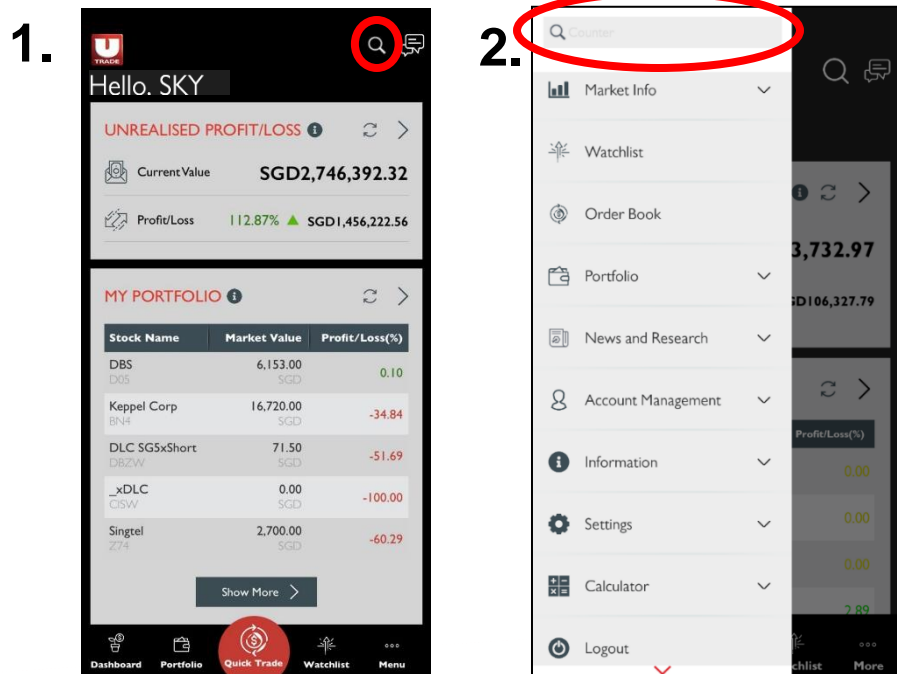


>> Back to Navigation Menu

Counter Search (Method 2 & 3)

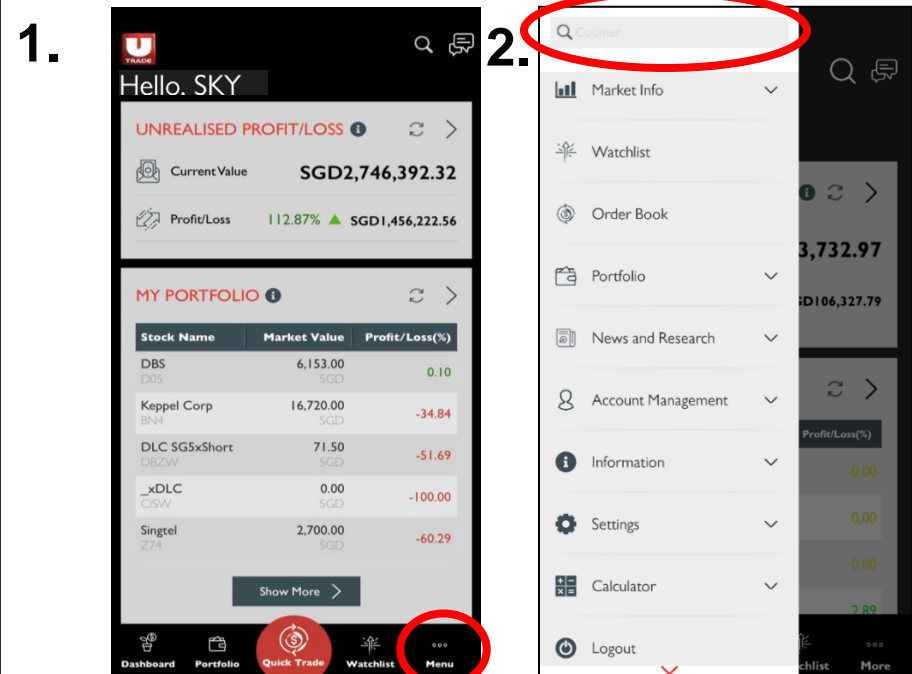
Method 2 (Via Search Tool Icon)

1. Click on the search tool icon at the top right of the dashboard screen to open the search tool.
2. Enter the counter name/ code in the search bar at the top of the Main Menu.



Method 2 (Via Main Menu Icon)

1. Open the Main Menu by tapping on the Main Menu icon at the bottom right of your screen.
2. Enter the counter name/ code in the search bar at the top of the Main Menu.



>> Back to Navigation Menu

Market Indices

- ❖ Track the performance of various market and industry stock indices.
- ❖ Markets available: SGX, HKEX. (BURSA, BURSA FTSE are coming soon.)
- ❖ **Note:** For SGX, the top few rows may be empty. Please scroll down to see the other indices.

1. Market Selector

View stocks by markets, i.e. SGX, BURSA, BURSA FTSE HKEX.

3. Pop-up Menu

Tap on any index to add to your Watchlist or to view more information about the index, i.e. Indices Info, Charts.

2. Swipe

Swipe left to view more details.

The screenshot shows the 'Market Indices' app interface. At the top, there's a red header with 'Market Indices' and a settings gear icon. Below the header is a table with columns 'Index', 'Last', and 'Close'. The table lists various indices like 'FT ST ALL SHARE', 'FT ST BAS MAT', etc. A hand icon points to the 'FT ST CHINA' row, and a black arrow labeled 'Swipe' points from the 'FT ST HILTH CARE' row to the left. At the bottom, there's a navigation bar with icons for 'Dashboard', 'Portfolio', 'Quick Trade', 'Watchlist', and 'Menu'.

Index	Last	Close
FT ST ALL SHARE	634.720 ▲	630.890
FT ST BAS MAT	27.060 ▼	26.700
FT ST CHINA	205.790 ▲	204.360
FT ST CON SERV	402.700 ▼	400.970
FT ST CONS GOODS	429.660 ▲	428.180
FT ST FINANCIAL	845.550 ▲	840.200
FT ST FLEDGLING	665.520 ▼	665.120
FT ST HILTH CARE	996.520 ▲	991.240
FT ST INDUSTRIAL	539.710 ▲	536.400
FT ST MID CAP	664.420 ▲	659.130
FT ST OIL & GAS	213.000 ▲	212.000

3. [Alert Inbox](#)

View your latest alerts and notifications here.

4. Column Settings

Click here to rearrange the column view to your preference.

>> Back to Navigation Menu

Market Summary

- ❖ Track the performance of different sectors in the market.
- ❖ Markets available: SGX.

1. Market Selector

View stocks by markets, i.e. SGX, BURSA, HKEX, NYSE, NASDAQ, AMEX, NYSE ARCA, LONDON and TORONTO.

2. Swipe

Swipe left to view more details.

Market Summary		
SGX		
Sector	VolTraded	Value
Agriculture and Fishing	127M	2,821,338.00
Mining and Quarrying	15M	1,417,021.00
Manufacturing	310M	222,646.44K
Electricity, Gas, Steam & Air-Con Supply	11M	13,304,273.00
Water, Sewerage, Waste Mgt & Remediation		199,089.00
Construction	6,440K	557,173.00
Wholesale and Retail Trade	16M	4,943,672.00
Transportation and Storage	20M	13,144,605.00
Accommodation & Food Service Activities	31M	12,673,032.00
Information and Communications	27M	46,486,795.00
Financial and	81M	165,304.46K

3. [Alert Inbox](#)

View your latest alerts and notifications here.

4. Column Settings

Click here to rearrange the column view to your preference.

>> Back to Navigation Menu

Counter Info

- ❖ Counter Info provides in-depth details about the intraday performance of a stock, i.e.
 - ✓ Counter Info
 - ✓ Market Depth
 - ✓ Time & Sales
 - ✓ Trade Summary
 - ✓ Charts.
- ❖ You can access Counter Info by using the Counter Search tool or by tapping on any stock counters in your Dashboard, Watchlist, Portfolio or Top Movers.

AWX:SGX

Counter Info Market Depth Time & Sales

AEM (AWX:SGX)

Last	3.630	% Change	10.334
Change	0.340	Volume	15,105,100
Buy	3.630	Buy Vol	1,900
Sell	3.640	Sell Vol	34,300
Day Hi	3.680	Day Lo	3.360
Previous	3.290	Open	3.500
Lot Size	100	Remark	...
Ind	C.M	Value	53,610,799

+ Buy Sell

AWX:SGX

Info Market Depth Time & Sales

Bid Vol	Bid	Ask
1,900	3.630	3.640
15,200	3.620	3.650
24,100	3.610	3.660
140K	3.600	3.670
6,000	3.590	3.680
93,200	3.580	3.690
68,100	3.570	3.700
13,900	3.560	3.710
119K	3.550	3.720
60,300	3.540	3.730

+ Buy Sell

AWX:SGX

Info Time & Sales Trade Summary

Time	Price	Size
17:13:31	3.630	100
17:13:31	3.630	1,900
17:04:39	3.630	1,000
17:04:39	3.630	100
17:04:39	3.630	10,000
17:04:39	3.630	15,300
17:04:39	3.630	500
17:04:39	3.630	1,700
17:04:39	3.630	1,000

This page shows the latest 50 trades only

+ Buy Sell

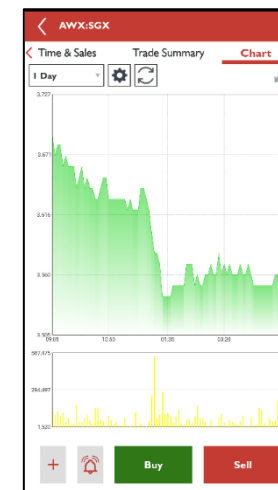
AWX:SGX

Time & Sales Trade Summary Chart

WAP:3.5492 Avg Vol:1,952,572

Price	Trades	VolTraded
3.360	10	45,200
3.370	25	40,600
3.380	91	168K
3.390	81	228K
3.400	80	174K
3.410	96	278K
3.420	221	447K
3.430	235	416K
3.440	106	190K

+ Buy Sell



>> Back to Navigation Menu

Counter Info – Counter Info

- ❖ View the latest stock information about the counter, such as the last done price, share price change and percentage, trading volume, etc.
- ❖ **Note:** The type of streaming data (delayed or real-time) that you see for each counter depends on your market subscription.

1. Stock Information

View Information about the stock here.

2. Add Alerts

Add a stock alert here.

3. Add to Watchlist

Add the stock to your Watchlist here.

< U11:SGX			
Counter Info		Market Depth	Time & >
UOB (U11:SGX)			
Last	19.690	% Change	1.234
Change	0.240	Volume	2,203,200
Buy	19.680	Buy Vol	6,800
Sell	19.690	Sell Vol	12,900
Day Hi	19.700	Day Lo	19.410
Previous	19.450	Open	19.410
Lot Size	100	Remark	--
Ind	C,M	Value	43,145,864
<div>+ Buy Sell</div>			

4. Buy

Click here to place a Buy order for the stock.

5. Sell

Click here to place a Sell order for the stock.

>> Back to Navigation Menu

Counter Info – Market Depth

- ❖ Gain access to the stock's list of buy and sell orders pending execution, along with their trade sizes via Market Depth.
- ❖ **Note:** Only users who are subscribed to real-time streaming data for that particular market will have Market Depth activated.

1. Market Depth Data

View the Bid Volume, Bid Price, Ask Price and Ask Volume

2. Swipe

Swipe left to view more details.

3. Add Alerts

Add a stock alert here.

4. Add to Watchlist

Add the stock to your Watchlist here.

Bid Vol	Bid	Ask
7,000	19.680	19.690
12,900	19.670	19.700
10,000	19.660	19.710
5,800	19.650	19.720
1,700	19.640	19.730
5,300	19.610	19.750
5,100	19.600	19.760
6,500	19.590	19.770
6,900	19.580	19.780

5. Trade on Market Depth

Tap on any price or qty on the Market Depth page and be immediately directed to the order placement page.

6. Buy

Click here to place a Buy order for the stock.

7. Sell

Click here to place a Sell order for the stock.

>> Back to Navigation Menu

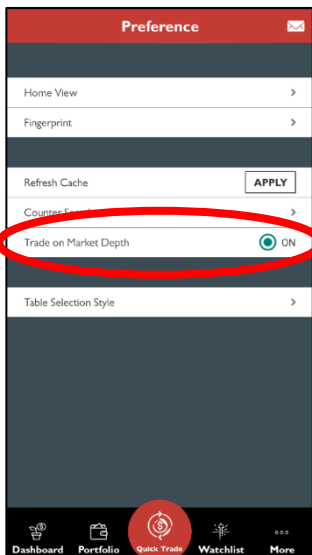
Trade on Market Depth

❖ Place orders via Market Depth.

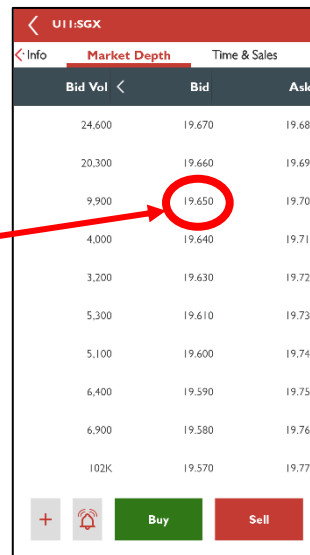
1. Under “Preferences, turn “Trade on Market Depth” on.
2. Tap on any price or quantity in the Market Depth page and you will be immediately directed to the order placement. The price (or price corresponding to the volume chosen) that you have tapped on will be autopopulated to the price field in the order placement page.

❖ **Note:** Only users who are subscribed to real-time streaming data for that particular market will have Market Depth activated.

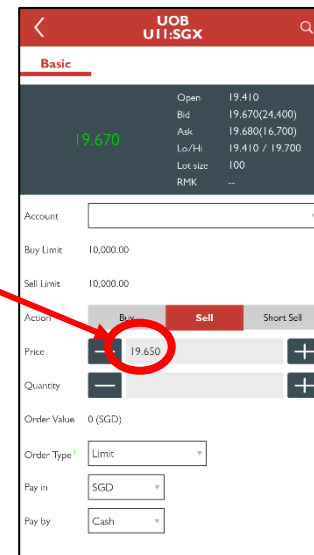
1.



2.



3.



Counter Info – Time & Sales

- ❖ View the detailed account of daily trading activity for the stock.
- ❖ **Note:** Shows up to 50 trades only.

1. Refresh

Click here to refresh the data.

2. Swipe

Swipe left to view more details.

3. Add Alerts

Add a stock alert here.

4. Add to Watchlist

Add the stock to your Watchlist here.

Time	Price	Size
16:33:55	19.690	400
16:33:54	19.690	100
16:33:53	19.680	600
16:33:53	19.680	900
16:33:53	19.680	500
16:33:53	19.680	900
16:33:53	19.680	1,200
16:33:53	19.680	1,000
16:33:53	19.680	400

This page shows the latest 50 trades only

5. Time & Sales Data

View the Trade Time, Trade Price, Trade Size and Trade Type here.

6. Buy

Click here to place a Buy order for the stock.

7. Sell

Click here to place a Sell order for the stock.

>> Back to Navigation Menu

Counter Info – Trade Summary

- ❖ View the consolidated table of trades done for a stock by prices and the number of trades.

1. Refresh

Click here to refresh the data.

2. Swipe

Swipe left to view more details.

3. Add Alerts

Add a stock alert here.

4. Add to Watchlist

Add the stock to your Watchlist here.

Price	Trades	VolTraded
19.410	108	86,700
19.430	2	600
19.440	7	2,500
19.450	63	17,200
19.460	5	5,500
19.470	17	7,700
19.480	75	12,200
19.490	67	33,300
19.500	58	18,800

5. Trade Summary Data

View the Price, Number of Trades, Volume Traded, Volume Sold to Buyer, Volume Bought from Seller and Mid here.

6. Buy

Click here to place a Buy order for the stock.

7. Sell

Click here to place a Sell order for the stock.

>> Back to Navigation Menu

Counter Info – Charts

- ❖ View the stock's price and volume charts in different graph settings.
- ❖ Gain access to various technical analysis tools.

1. Chart Type

Select the type of chart you want to view, i.e. 1 Day, 1 Week, 1 Month, 3 Months, 6 Months, 1 Year, 3 Years.

2. Chart Settings

Change Graph Styles and add Technical Analysis Tools.

3. Pinch to Zoom

Using 2 fingers, move your fingers apart to zoom in and pinch to zoom out.

4. Volume Chart

5. Add Alerts

Add a stock alert here.

6. Add to Watchlist

Add the stock to your Watchlist here.



7. Expand

Click here to expand the chart to full screen.

8. Clear

Click here to clear all analysis tools.

9. Refresh

Click here to refresh the chart data.

10. Price Chart

Tap and hold to activate the cursor and axis indicator.

11. Buy

Click here to place a Buy order for the stock.

12. Sell

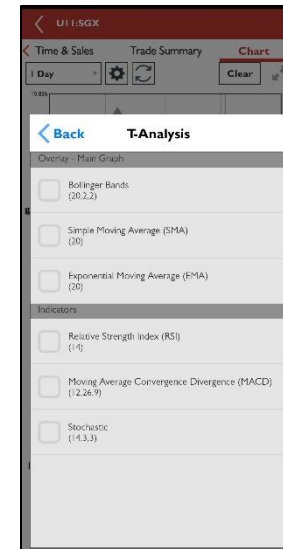
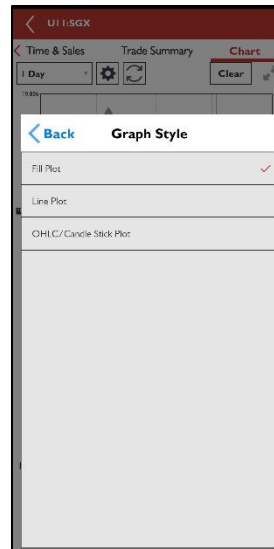
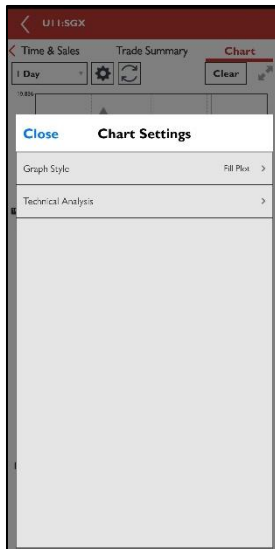
Click here to place a Sell order for the stock.

>> Back to Navigation Menu

Counter Info – Chart Settings

❖ Chart settings allows you to:

- Change **graph styles** – Fill Plot, Line Plot, OHLC/Candle Stick Plot
- Apply **technical analysis** tools
 - **Tools** – Bollinger Bands, Simple Moving Average (SMA), Exponential Moving Average (EMA)
 - **Indicators** – Relative Strength Index (RSI), Moving Average Convergence Divergence (MACD), Stochastic



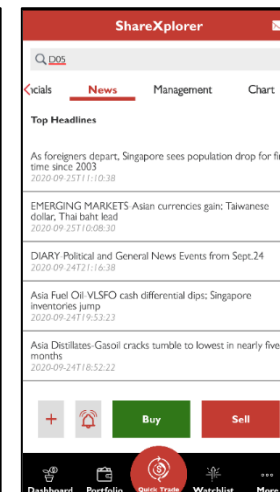
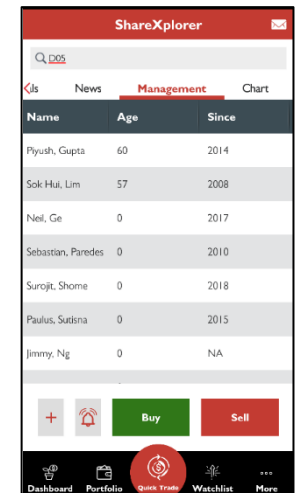
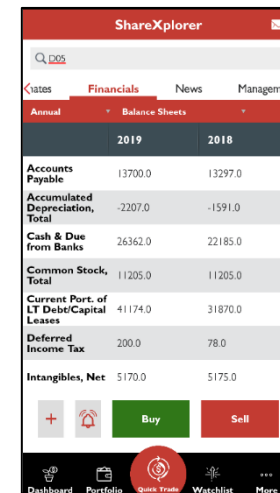
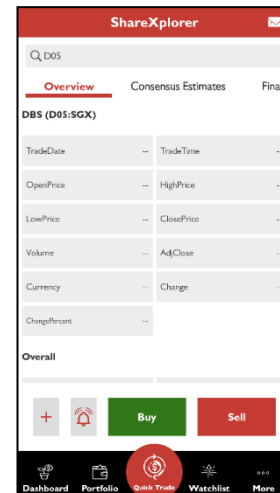
>> Back to Navigation Menu

ShareXplorer

❖ ShareXplorer provides information about the fundamentals of the company behind the stock, i.e.

- ✓ Business Profile
- ✓ Consensus Estimates
- ✓ Financials
- ✓ News
- ✓ Management
- ✓ Charts

❖ To access ShareXplorer, open the “Main Menu” and you will be able to find the tab under “Market Info”.



>> Back to Navigation Menu

- ❖ [Watchlist](#)
- ❖ [Watchlist Editor](#)

WATCHLIST

>> [Back to Navigation Menu](#)

Watchlist

- ❖ Build an effective portfolio to track the movement of your favourite stocks and indices.
- ❖ **Note:** You can create up to 6 Watchlists and add up to a maximum of 30 counters each.
- ❖ **Note:** The same Top Movers' colour indicators apply for Watchlist.

1. Watchlist Selector

Switch between different Watchlists.

2. Info button

Check which markets are streaming in real-time and delayed.

3. Counter Info

Tap on any counter to view more information about the stock.

4. Swipe

Swipe left to view more details.

Stock Name Stock Code	Last Vol	Change %Change
ParkwayLife Reit	3,940 ▲	-0.020
C2PU:SGX	1,641K	-0.5
UOB	19,400 ▲	0.010
U11:SGX	1,744K	0.1
STI ETF	2,523 ▲	0.003
ES3:SGX	1,739K	0.1
SPH	1,060 ▲	0.010
T39:SGX	3,800K	1.0
Kopel Corp	4,180 ▼	-0.040
BN4:SGX	3,539K	-0.9
AEM	3,630 ▼	0.340
AWX:SGX	ISM	10.3
UOB Kay Hian	1,260	0.000
U10:SGX		0.0
Wilmar Intl	4,200 ▲	0.030
F34:SGX	13M	0.7
DBS	20,510 ▲	-0.030
D05:SGX	2,987K	-0.1
Golden Agri-Res	0,142 ▼	0.003
ESH:SGX	12M	-2.1

Legend >>

Dashboard Portfolio Quick Trade Watchlist Menu

5. Inbox

View your latest alerts and notifications here.

6. Settings

Access the Watchlist Editor and Column Settings.

- **Watchlist Editor** – Add and remove counters and Watchlists, rearrange the order of your stock and rename your Watchlist.
- **Column Settings** – Rearrange the column view to your preference.

7. Quick Add

A shortcut to add stocks to your current Watchlist.

8. Legend

Tells you what the symbols in the remarks column (Rmks) mean.

>> Back to Navigation Menu

Watchlist Editor

❖ Add and delete Watchlists and stocks with Watchlist Editor.

1. Create Watchlist

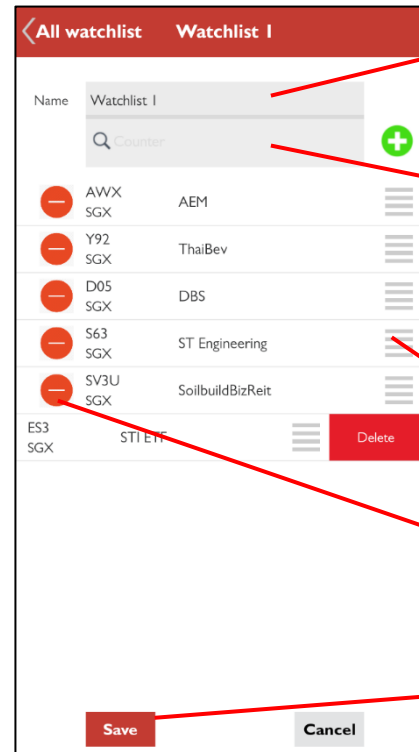
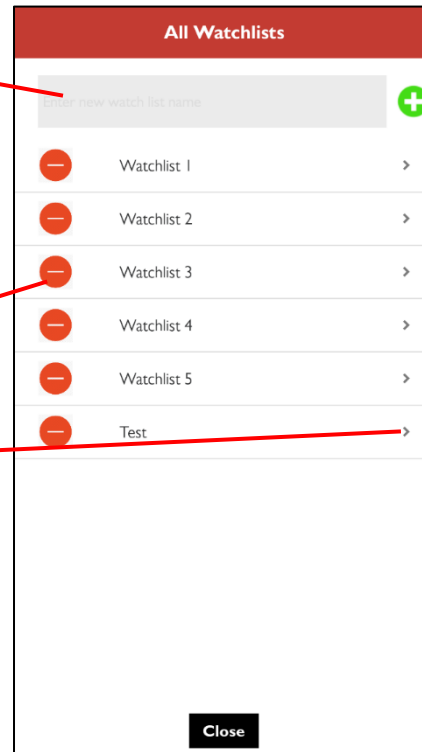
Enter the name of your new Watchlist and click the “+” sign on the right to add. Please note that you can only add up to 6 Watchlists.

2. Remove Watchlist

Click here to remove the selected Watchlist.

3. Edit Watchlist

Click here to edit the counters in your Watchlist.



4. Rename

Rename your Watchlist here.

5. Add Counters

Search and add counters to your Watchlist here. You are allowed to add up to 30 counters per watchlist.

6. Rearrange

Hold and drag the counters up or down to rearrange its order.

7. Remove Counters

Click here to remove counters from your Watchlist.

8. Save

Remember to save your edits before closing the page. Any unsaved edits will be lost.

>> Back to Navigation Menu

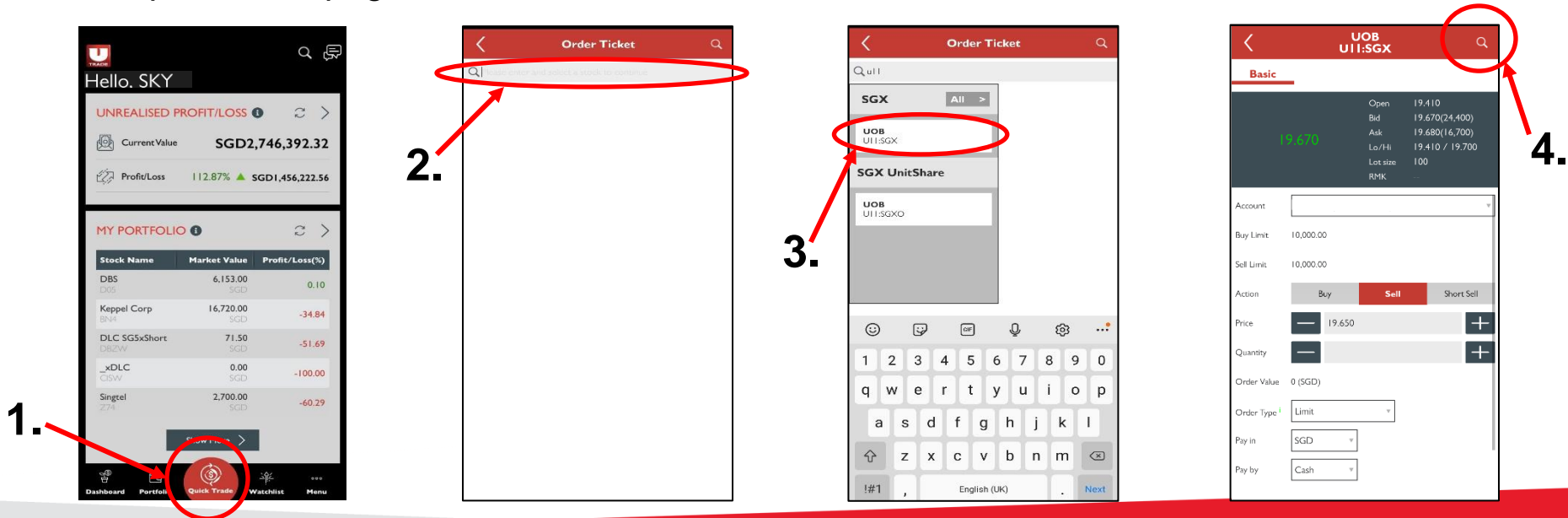
- ❖ [Order Placement](#)
- ❖ [Order Book](#)
- ❖ [Order Details](#)

QUICK TRADE

>> [Back to Navigation Menu](#)

How to use Quick Trade?

- ❖ Quick Trade is a shortcut button located at the bottom-centre of the screen in the Quick Menu toolbar. It gives you quick access to place orders at anytime when you are using the app.
- ❖ How to use Quick Trade?
 1. Tap on the Quick Trade button in the Quick Menu Toolbar to open an Order Ticket.
 2. Search for your desired stock by entering the stock name/stock code in the search bar.
 3. Select the stock to proceed to the order placement page.
 4. If you wish to change stocks, tap on the search icon at the top right corner of the order placement page to search for a new stock.



>> Back to Navigation Menu

Order Placement

- ❖ The order placement page allows you to place basic buy/sell orders, time-in-force orders, conditional orders and stop loss orders.
- ❖ **Note:** Advanced orders will have to be activated in order to view Time-in-force, Conditional orders and Stop Loss options.

1. Order Type

Select the type of order to place for your trade.

2. Counter Info

Readily available counter information to assist you during order placement

3. Input Order Details

Select the account that you wish to trade with and input your order details for submission.

4. Preview

Click "Preview" once you have input your order details to confirm your order.

5. Order Confirmation

Check to ensure that your order details are correct.

6. Password

Once you are ready, key in your password.

7. Submit

Click "Submit" to send your order to the exchange.

[>> Back to Navigation Menu](#)

Order Book

- ❖ Head over to your Order Book after every trade placed to find out your order status.
- ❖ Tap on any orders to view more order details or to amend/withdraw your trade.

1. Date Filter

Filter to see your orders today or up to 6 days.

2. Advanced Filter

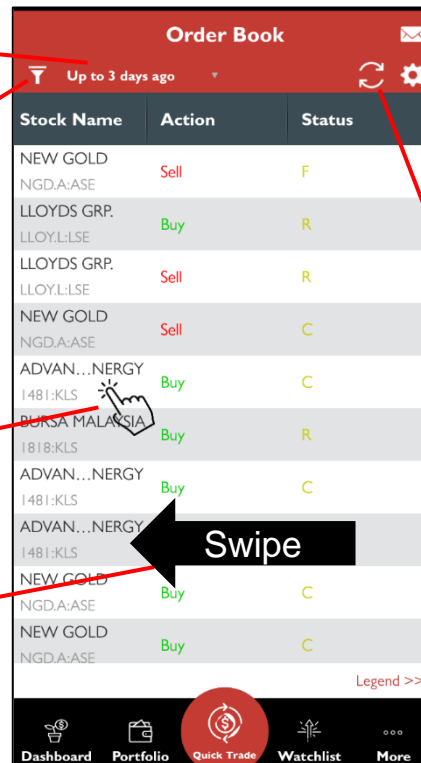
Allows you to filter by Exchange, Account, Order Type and Order Status to get a more specific result.

3. [Order Details](#)

Tap on any orders to view your order details.

4. Swipe

Swipe left to view more details.



5. [Inbox](#)

View your latest alerts and notifications here.

6. Column Settings

Click here to rearrange the column view to your preference.

7. Refresh

Refresh to see your latest orders.

8. Legend

Tells you what the symbols in order status, order type, validity, fill type and counterparty mean.

>> [Back to Navigation Menu](#)

Order Details

- ❖ Shows you all the important information pertaining to your trade and the stock traded.
- ❖ Use the page to view order information, find out order status, amend/withdraw the order, place another order on the same stock, view the stock's counter information (including market depth, time & sales, trade summary and charts), add it to your watchlist and/or add a stock alert for it.

1. Swipe

Switch tabs to view details about your order and the counter.

2. Order Status

3. Order Details

View and check your order details here.

4. Add Stock Alerts

Tap to add stock alerts.

5. Add to Watchlist

Tap to the stock to your Watchlist.

40E:SGX

Order Detail Counter Info Market Depth >

Pending to enter queue Amend W/D

Status	PO	Ref Code	
Submit		Name	Spackman
Action	Buy	Account	
Order Type	Limit Order	Pay by	Cash
Pay in	SGD	Traded Ccy	SGD
Validity	Day	Original Qty	200
Order Price	0.012	Qty Done	0
Order Qty	200	Outstanding Qty	200
Source	Android_v2	Order No.	--
Last Action By	Client	Amount	2.40

Status	Remarks
Pending to send	
+	Buy Sell

6. Amend/Withdraw

Select either of these buttons to amend or withdraw your orders.

7. Order Activities

Tap here to view more details about your order.

8. Buy/Sell

Click here to place a buy/sell order.

>> Back to Navigation Menu

- ❖ [Custody Holdings](#)
- ❖ [Unrealised P/L](#)
- ❖ [Realised P/L](#)
- ❖ [Add Records](#)
- ❖ [E-Statement](#)

PORTFOLIO

>> [Back to Navigation Menu](#)

Custody Holdings

- ❖ Use the Custody Holdings page to view the amount of shares you have for each stock, to place new orders for the same stock and to view the stock's counter information.

1. Account Filter

Filter your holdings by account.

2. Market Filter

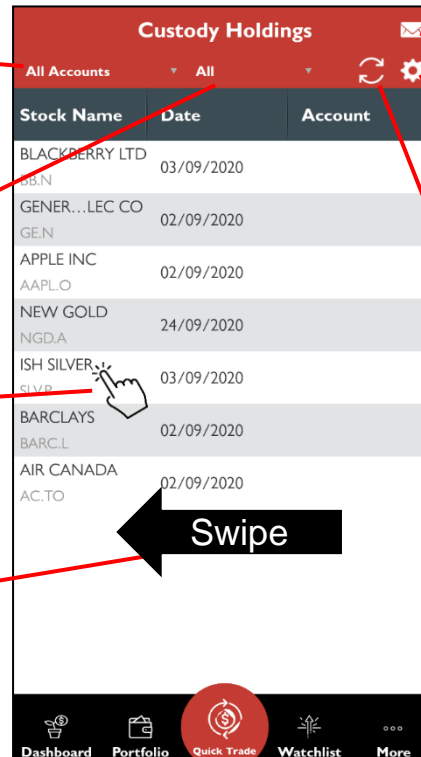
Filter your holdings by markets.

3. [Counter Info](#)

Tap on any counter to view more information about the stock.

4. Swipe

Swipe left to view more details.



5. [Inbox](#)

View your latest alerts and notifications here.

6. Column Settings

Click here to rearrange the column view to your preference.

7. Refresh

Click here to refresh your holdings.

>> Back to Navigation Menu

Unrealised P/L

- ❖ The Unrealised P/L is an indicative tool which reflects your trades done with UOB Kay Hian and your manual updates, if any. Value shown here is in traded currency.

1. Account Filter

Filter your holdings by account.

2. Market Filter

Filter your holdings by markets.

3. [Counter Info](#)

Tap on any counter to view more information about the stock.

4. Swipe

Swipe left to view more details.

Unrealised P/L		
Stock Name Stock Code	Market Value Amount (\$)	Avg Cost
SGX (Cash)		
DairyFarm USD	1,945.00	3.890
D01	1,945.00	3.8900
GLD US\$	7,200.00	160.000
O87	7,200.00	160.0000
Nomura Yen 1k	1,000.00	2.000
N33	1,000.00	2.0000
DBS	449.74K	20.350
D95	437,100.01	19.7783
AEM	2,330.00	2.330
AVX	3,930.00	3.9300
CSE Global	100,000.00	100.000
544	505.00	0.5050
Genting Sing		0.680
G13	7,200.00	0.7200
SPH	2,240.00	1.120
T39	2,080.00	1.0400
Total	1,000.00	
	1,000.00	
Total		554.98K

5. [Inbox](#)

View your latest alerts and notifications here.

6. Column Settings

Click here to rearrange the column view to your preference.

7. Refresh

Click here to refresh your portfolio.

>> Back to Navigation Menu

Realised P/L

- ❖ The Realised P/L is an indicative tool which reflects your trades done with UOB Kay Hian and your manual updates, if any.

1. Account Filter

Filter your holdings by account.

2. Market Filter

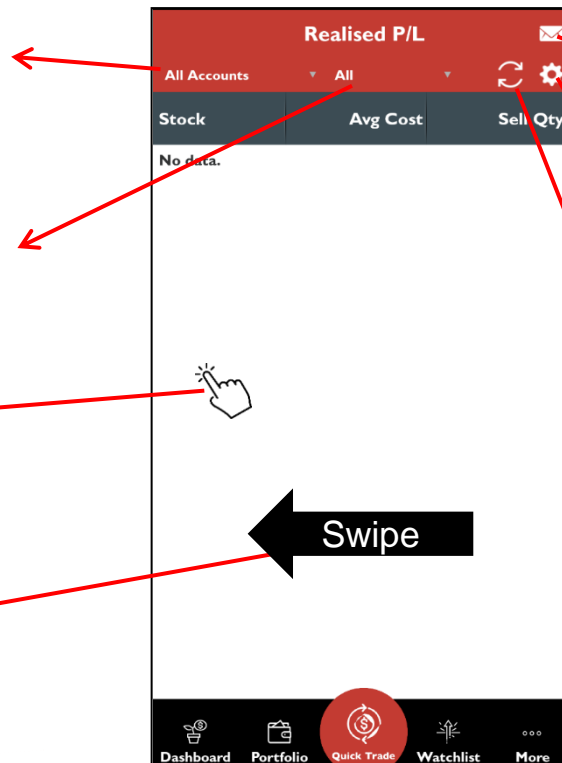
Filter your holdings by markets.

3. [Counter Info](#)

Tap on any counter to view more information about the stock.

4. Swipe

Swipe left to view more details.



5. [Inbox](#)

View your latest alerts and notifications here.

6. Column Settings

Click here to rearrange the column view to your preference.

7. Refresh

Click here to refresh your portfolio.

>> Back to Navigation Menu

Add Records to Your Portfolio

- ❖ The Add Records tool allows you to manual add in any missing contracts to your Portfolio.
- ❖ **Note:** The function to delete records is currently unavailable. Please use the UTRADE Web platform if you wish to manually delete any records from your portfolio.

1. Contract Details

Fill in your contract details to add to your portfolio.

2. Add

Remember to click the “Add” button before leaving the page.

Add Records

Account: (Cash Account)

Action * **Bought** Sold

Stock #

Price — +

Quantity * — +

Total

Mode: Cash

Date: 15/10/2020

Contract No.

Add **Clear**

Dashboard Portfolio **Quick Trade** Watchlist Menu

3. Inbox

View your latest alerts and notifications here.

>> Back to Navigation Menu

E-Statements

- ❖ View your Monthly Statement (up to 3 months), Contra statement and Contract statement.
- ❖ **Note:** You will see “No data” upon landing on the E-Statement page. Please use the filter to search for your contracts. Your contracts will appear after using the search filter.

1. Filter

Filter your statements by account, statement type and Date Range.

Contract Filter

Account

Statement Type

Contra Statement

Date From

2020-08-26

Date To

2020-09-25

Reset

Search

Cancel

E-Statement		
Date	Statement Type	Detail
28-05-2020	Contra	View

2. [Inbox](#)

View your latest alerts and notifications here.

3. Refresh

Click here to refresh the page.

4. View

Click here to view your statements in PDF.

>> Back to Navigation Menu

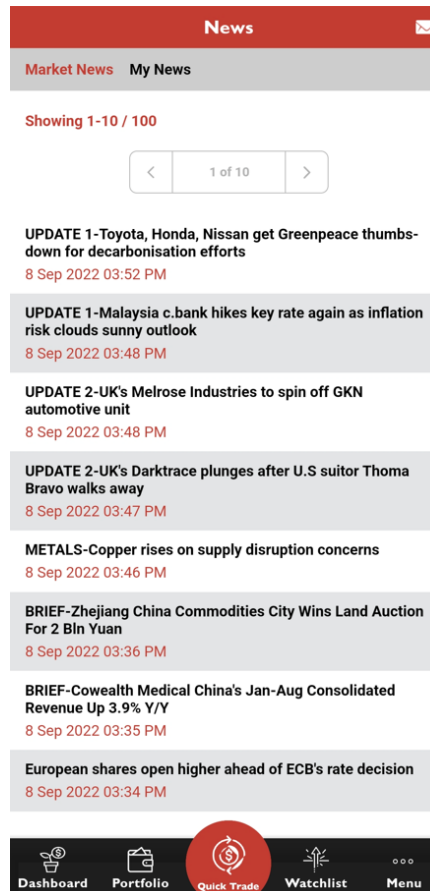
❖ News

NEWS & RESEARCH

>> [Back to Navigation Menu](#)

News

- ❖ View and keep track of the latest news.



4. Inbox

View your latest alerts and notifications here.

>> Back to Navigation Menu

- ❖ Cash Balance
- ❖ Account Activities
- ❖ Outstanding Position
- ❖ TR Details
- ❖ Change User ID
- ❖ Change Password

ACCOUNT MANAGEMENT

>> Back to Navigation Menu

Cash Balance

❖ View your account balance here.

1. **Account Filter**

Filter your Cash Balance details by account.

Cash Balance

Account as of previous business day

Account	
Trust Account Balance (AUD)	20,451.58
Trust Account Balance (CHF)	90.43
Trust Account Balance (EUR)	39,539.87
Trust Account Balance (GBP)	39,942.22
Trust Account Balance (HKD)	220,290.92
Trust Account Balance (JPY)	57,894,030.00
Trust Account Balance (PHP)	31,602.19
Trust Account Balance (RP)	782,750.00
Trust Account Balance (SGD)	641,035.55
Trust Account Balance (THB)	64,368.07
Trust Account Balance (USD)	21,045.59

Dashboard

Portfolio

Quick Trade

Watchlist

Menu

2. **Inbox**

View your latest alerts and notifications here.

>> Back to Navigation Menu

Account Activities

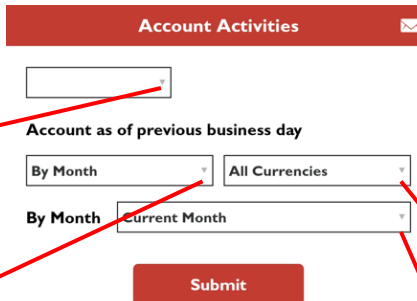
❖ View your account balance here.

1. Account Filter

Filter your account activities details by account.

5. Type of duration

Filter by month or date range.



The form is titled "Account Activities" with an envelope icon. It contains a dropdown menu for account selection, a label "Account as of previous business day", two dropdown menus for "By Month" and "All Currencies", a third dropdown menu for "By Month" with "Current Month" selected, and a red "Submit" button. Red arrows point from the numbered instructions to these elements: arrow 1 to the first dropdown, arrow 2 to the "All Currencies" dropdown, arrow 3 to the "Submit" button, arrow 4 to the "By Month" dropdown showing "Current Month", and arrow 5 to the "By Month" dropdown.

2. [Inbox](#)

View your latest alerts and notifications here.

3. Currency Settings

Click here to set the currency view to your preference.

4. Month / Date range

Set current or past month / set a date range.



>> Back to Navigation Menu

Outstanding Position

❖ View your outstanding positions here.

1. Account Filter

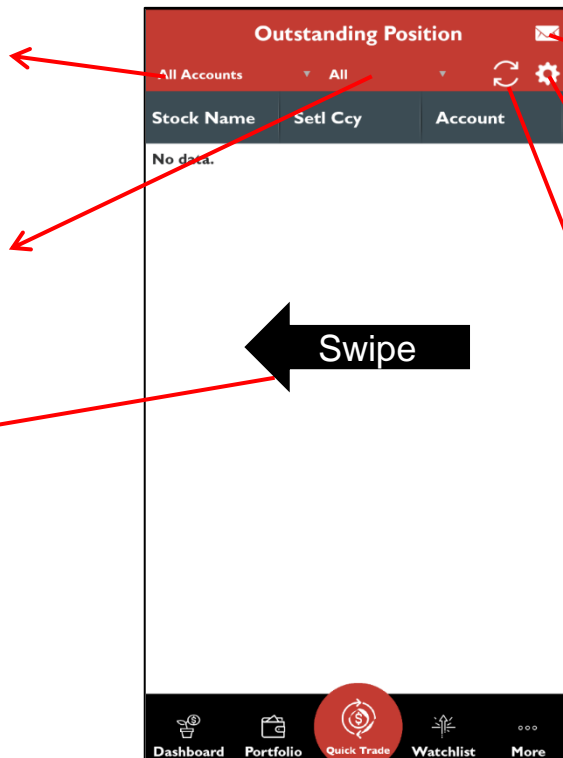
Filter your contracts by account.

2. Market Filter

Filter your contracts by market.

3. Swipe

Swipe left to view more details.



4. [Inbox](#)

View your latest alerts and notifications here.

5. Column Settings

Click here to rearrange the column view to your preference.

6. Refresh

Click here to refresh your portfolio.

>> Back to Navigation Menu

TR Details

❖ View your Trading Representative's (TR) details here, i.e.

- ✓ TR Name
- ✓ TR Code
- ✓ Office Number
- ✓ Mobile Number
- ✓ Email

The screenshot shows the 'TR Details' screen in the UOB Kay Hian app. The screen has a red header with the title 'TR Details' and a refresh icon. Below the header, there is a list of fields for the Trading Representative's details:

TR Name	TR I
TR Code	TR I
Office Tel No.	--
Mobile	--
Email	--

At the bottom of the screen, there is a navigation bar with five icons: Dashboard, Portfolio, Quick Trade (highlighted with a red circle), Watchlist, and More.

>> Back to Navigation Menu

Change User ID

Please take note of the following before changing your User ID:

1. User ID must be in alphanumeric characters.
2. User ID must be between 5 and 25 characters long.

Change User ID

Please fill up following information to update your user id:

Enter New User ID

Re-enter New User ID

Enter Password

Update

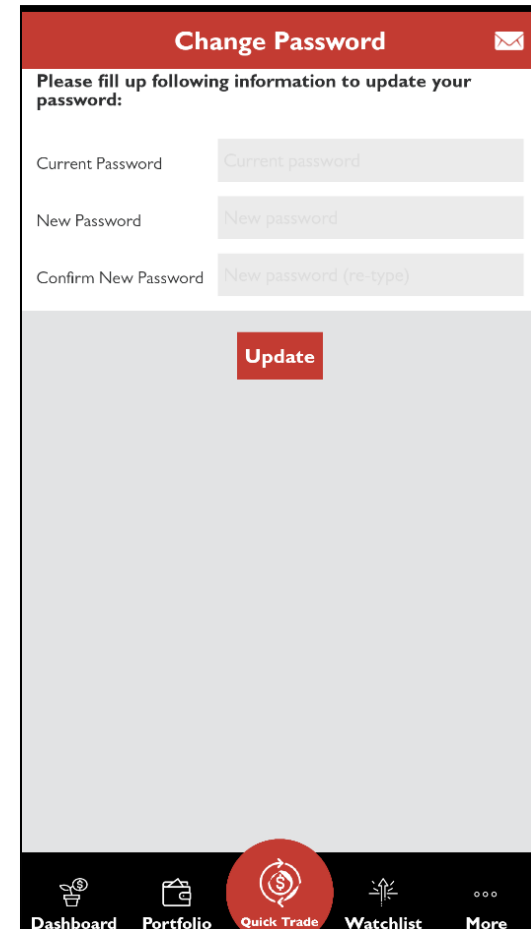
Dashboard Portfolio **Quick Trade** Watchlist More

>> **Back to Navigation Menu**

Change Password

Please take note of the following before changing your Password:

1. Password is case-sensitive.
2. Password must be in alphanumeric characters.
3. Password must be between 6 and 12 characters long.
4. You will be prompted to change your password every 300 days.



The screenshot shows a mobile application interface for changing a password. At the top, there is a red header bar with the text "Change Password" and a small envelope icon. Below the header, a message states: "Please fill up following information to update your password:". There are three input fields: "Current Password" with placeholder text "Current password", "New Password" with placeholder text "New password", and "Confirm New Password" with placeholder text "New password (re-type)". Below these fields is a large red button labeled "Update". At the bottom of the screen is a navigation bar with five icons and labels: "Dashboard" (lightbulb icon), "Portfolio" (document icon), "Quick Trade" (dollar sign with circular arrow icon, highlighted with a red circle), "Watchlist" (fork and knife icon), and "More" (three dots icon).

>> Back to Navigation Menu

❖ [Announcements](#)

❖ [Inbox](#)

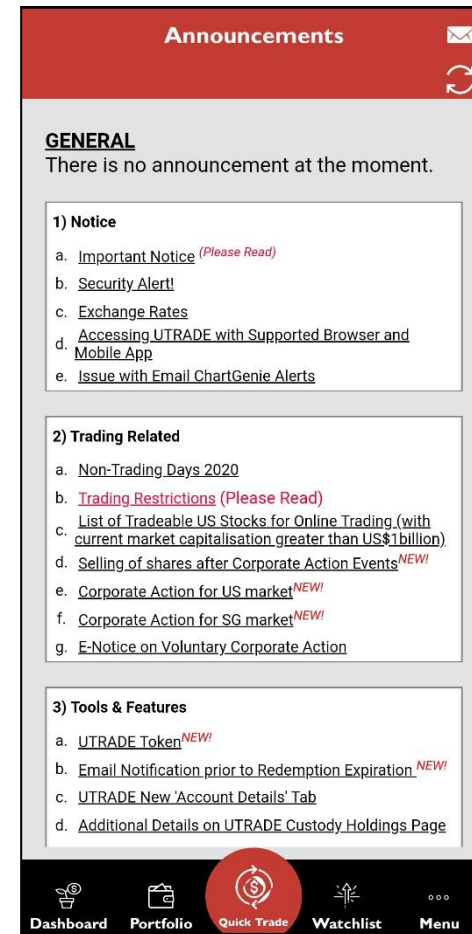
INFORMATION

>> [Back to Navigation Menu](#)

Announcements

The Announcement page allows you to:

- ❖ View important notices about platform updates and related information, security alerts, exchange rates and other exchange information.
- ❖ Access trading related information such as the trading calendar, the list of tradeable stocks for each market, corporate actions and trading restrictions.
- ❖ Find out more about new features and tools.



>> Back to Navigation Menu

Alert Inbox

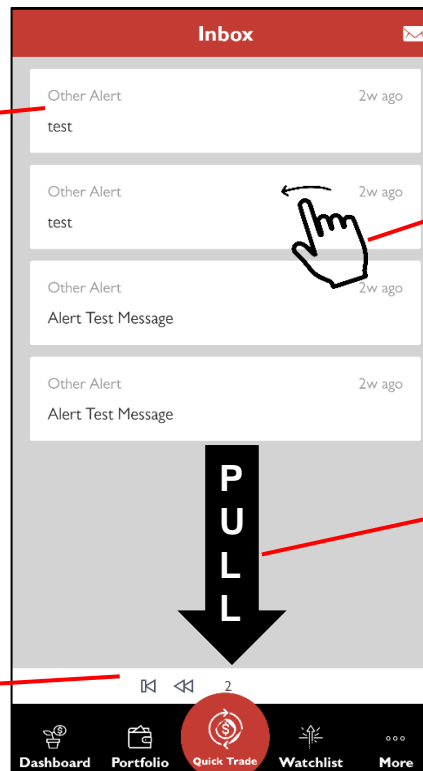
❖ View all your trade alerts, stock alerts and other alerts here.

1. Mail

Click on the mail to view full message/alert details. Your push notifications will be saved here.

2. Pages

Click ">>" to view older alerts/messages on the next page.



3. Swipe left

Swipe left on any mail to delete.

4. Refresh

Pull the page down to refresh.

>> Back to Navigation Menu

- ❖ [Alert Criteria](#)
- ❖ [Preference](#)
- ❖ [Notifications](#)

SETTINGS

>> Back to Navigation Menu

Alert Criteria

- ❖ Set and edit your stock alerts here.
- ❖ The push notification will be triggered when your criteria has been met.

1. Stock Search

Search for your desired stock here.

2. Criteria

Select the criteria to set for your stock alert.

3. Enter Price

Enter the price for the alert to be triggered.

The screenshot shows the 'Alert Criteria' screen in a mobile app. At the top, there's a search bar with 'AWX:SGX' entered. Below it, a dropdown menu shows 'Price Greater than or Equal'. The main list displays two alerts: one for 'AEM AWX:SGX' with a 'Price Less than or Equal' criterion and a value of '3.3', and another for 'DBS D05:SGX' with a 'Price Greater than or Equal' criterion and a value of '5'. Each alert has a red minus icon to its left. At the bottom, there's a red 'Save' button. The bottom navigation bar includes icons for Dashboard, Portfolio, Quick Trade (highlighted with a red circle), Watchlist, and More.

4. Add

Click the "+" sign to add the alert.

5. Alert

Shows you the details of the stock alert you have set.

6. Remove

Click here to remove the Alert.

7. Save

Always save after every edit. Any unsaved edits will be lost.

>> Back to Navigation Menu

Preference

- ❖ Allows you to set and edit different app behaviours, enable/disable biometric login function, clear app cache and activate trading on market depth.

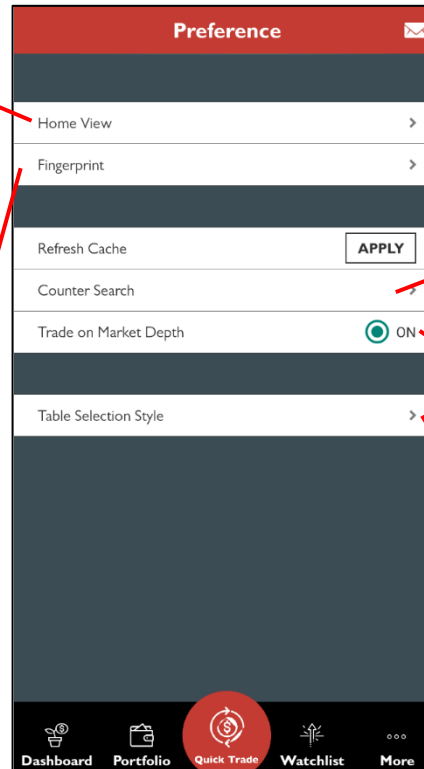
1. Home View

Allows you to change the default first page to land on after login.

Dashboard	✓
Market Info	
Watchlist	
Order Book	
Portfolio	
News and Research	
Account Management	
Information	
Calculator	

2. Face/ Touch ID

Allows you to enable or disable biometric login.



3. Refresh Cache

Click “Apply” to refresh the App’s cache when needed.

4. Counter Search

Allows you to select the page to land on after performing a counter search, i.e. Order Placement or Counter Info.

5. Trade on Market Depth

Go straight to the order placement page from Market Depth when you activate this option.

6. Table Selection Style

Choose whether you want to go directly to the counter info page or open the pop-up menu when clicking on stocks in various tables.

Open popup menu	✓
Go to counter info panel	

>> Back to Navigation Menu

Notifications

Notifications allow you to register or deregister for the push notification service.

Please ensure that your device's "Settings" allows the app to send you push notifications as well.



[>> Back to Navigation Menu](#)

❖ The stock calculator works out the brokerage rate and fees for each of your trade.

CALCULATOR

[>> Back to Navigation Menu](#)

Calculator

- ❖ Calculate the trade value and fees for each trade.
- ❖ View the next +/- 5 bids.
- ❖ Take note the price value can only be up to 3 decimal places.

1. Input Values

Choose your market and input your buy/sell price and quantity.

2. Calculate

Tap on "Calculate" to generate the results.

Calculator

Please fill up all fields to calculate:

Mkt *

Trading Channel *

Trade Currency *

Buy Price *

Sell Price *

Quantity *

Profit/Loss
-55.10 (-5.36%)

Buy Brokerage Rate (%) 0.275	Sell Brokerage Rate (%) 0.275
Buy Brokerage Fee 25.00	Sell Brokerage Fee 25.00
Clearing Fee (0.0325%) 0.32	Clearing Fee (0.0325%) 0.32
Access Fee (0.0075%) 0.08	Access Fee (0.0075%) 0.08
SI Fees 0.35	SI Fees 0.35

Dashboard **Portfolio** **Quick Trade** **Watchlist** **More**

Calculator

Buy Price *

Sell Price *

Quantity *

Profit/Loss
-55.10 (-5.36%)

Buy Brokerage Rate (%) 0.275	Sell Brokerage Rate (%) 0.275
Buy Brokerage Fee 25.00	Sell Brokerage Fee 25.00
Clearing Fee (0.0325%) 0.32	Clearing Fee (0.0325%) 0.32
Access Fee (0.0075%) 0.08	Access Fee (0.0075%) 0.08
SI Fees 0.35	SI Fees 0.35
GST (7.0%) 1.80	GST (7.0%) 1.80
Buy Value 1,027.55	Sell Value 972.45

Calculate **Reset** **Nxt 5 Bids**

Dashboard **Portfolio** **Quick Trade** **Watchlist** **More**

3. Results

Your generated results will be shown here.

4. Reset

Always click "Reset" before generating another set of results to ensure accuracy.

5. Next 5 bids

Click here to view the next 5 bids.

>> Back to Navigation Menu

UTRADE SG version 2.0

Download now on Google Play or the App Store.



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