User Reference Guide to UTRADE on Android

Online trading made easy.

Overview

You can now seize market opportunities readily wherever you go with UTRADE on Android, the trading app optimized for your Android device.

UTRADE on Android is available in the Google Play App Store as UTRADE SG for Android and is compatible with Android 4.0.1 Ice Cream Sandwich or later.

Login

The User ID and Password used is the same set used for accessing UTRADE Web. As such, please note that you will only be able to log into either UTRADE SG for Android or UTRADE Web at any given moment, but not both at the same time.

If you have forgotten your User ID and/or Password, you can contact our Client Services hotline by tapping on the "Hotline" link to request for a new set of User ID and/or Password
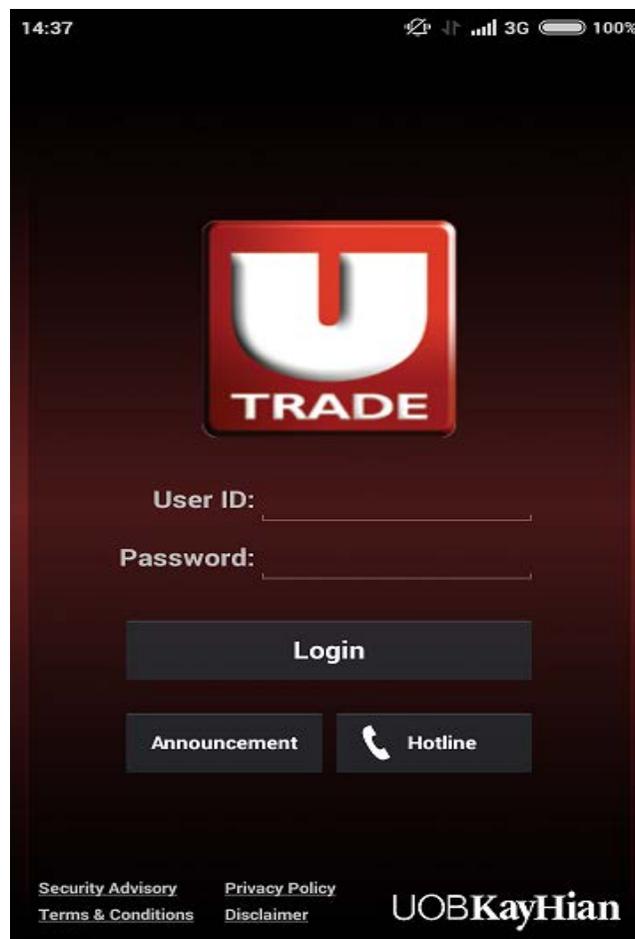
Main Menu

UTRADE SG on Android offers you the functionalities to survey the market, digest real-time market information, place and manage orders, monitor portfolio performance and manage your account, right at your fingertips on your Android device.

To streamline your trading experience, you can now toggle between the following pages for your selected/searched counter:
- Stock Quotes
- Time and Sales
- Trade Summary
- Place Order

Getting Back To The Main Menu

You can access the Main Menu page by sliding right on the left of the screen.

Auto-Refresh of Prices

Instead of having to click on Refresh for the latest price quote, you can automate this process by selecting your Price Auto-Refresh interval under Refresh Rates
1. Go to Refresh Rates from the Main Menu
    a. Select preferred refresh interval under Settings box
    b. Click Apply
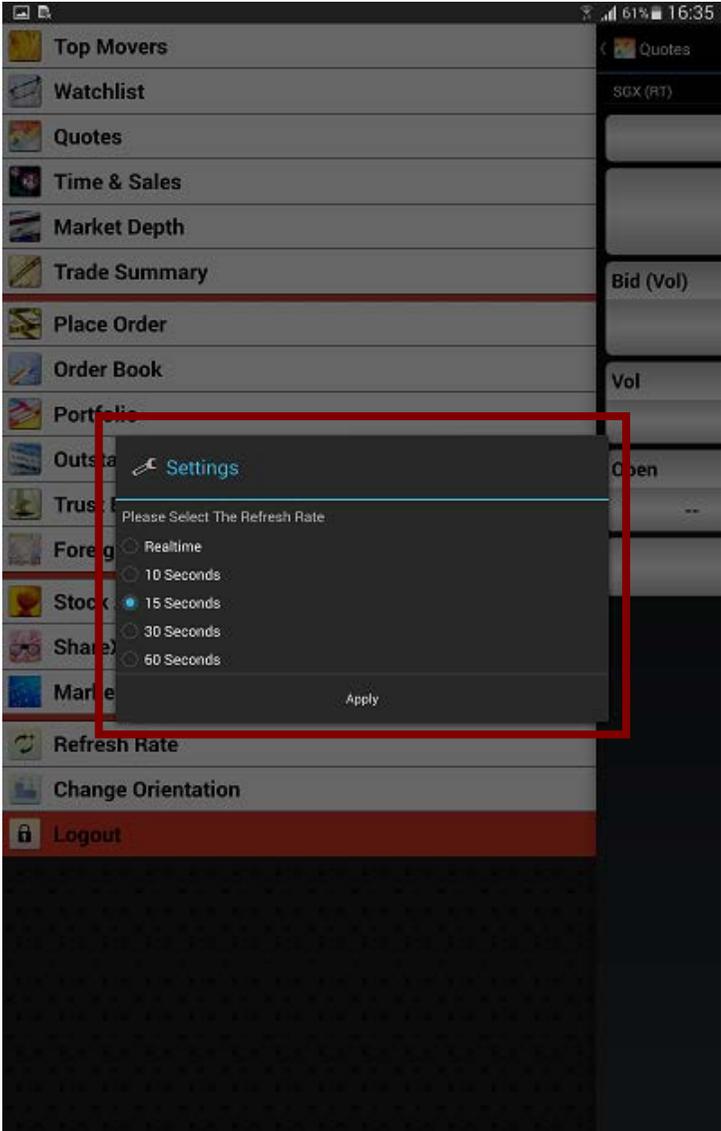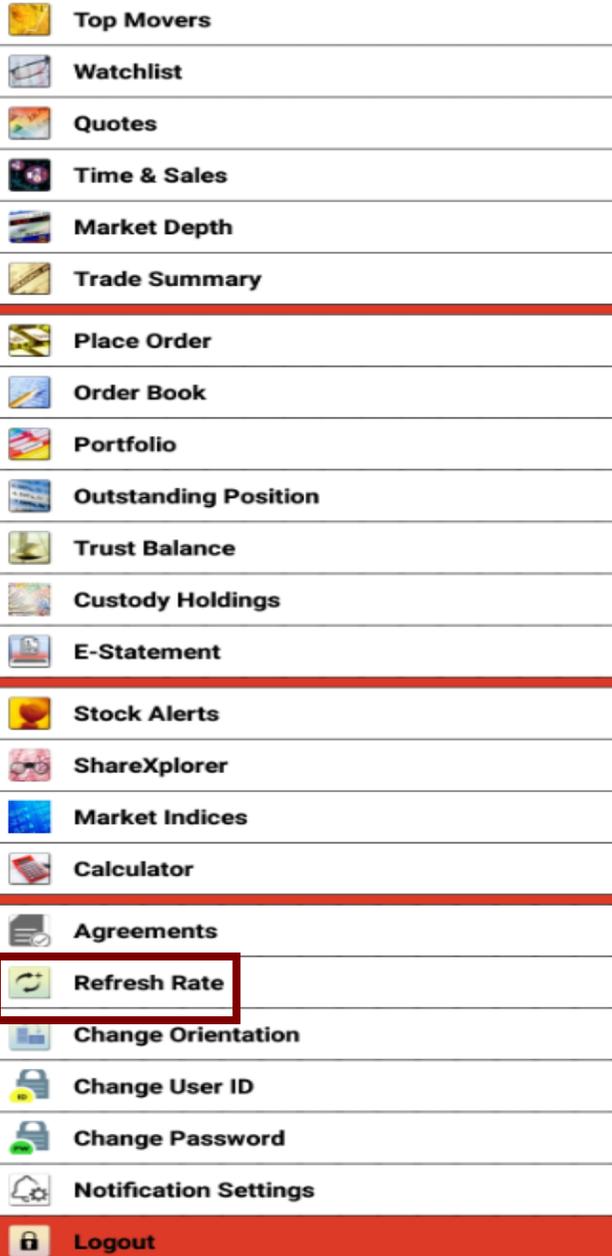
Auto-refresh may result in extensive mobile data charges and may cause slowness in the device. You may choose other intervals and refresh when needed.

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Surveying The Market

1. Viewing Top Movers

    i.   Select Top Movers from the Main Menu

    ii.   The Top Volume list is displayed by default

    iii.   Select from the top navigation to access

        a)   Top Gainer

        b)   Top Loser

        c)   Top % Gainer

        d)   Top % Loser

        e)   Top Value

    iv.   Click on the Stock Row to view full Quote on the Quote page

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Surveying The Market

2. Accessing your Watchlist

a. Select Watchlist from the Main Menu
b. Your first Watchlist is displayed by default
c. Select from the dropdown to access any of your other Watchlists
d. Click on the Stock Name to view full Quote
e. To remove a counter from your watchlist, tap and hold on the stock information and click on Delete.
f. You will be prompted if you would like to delete the stock
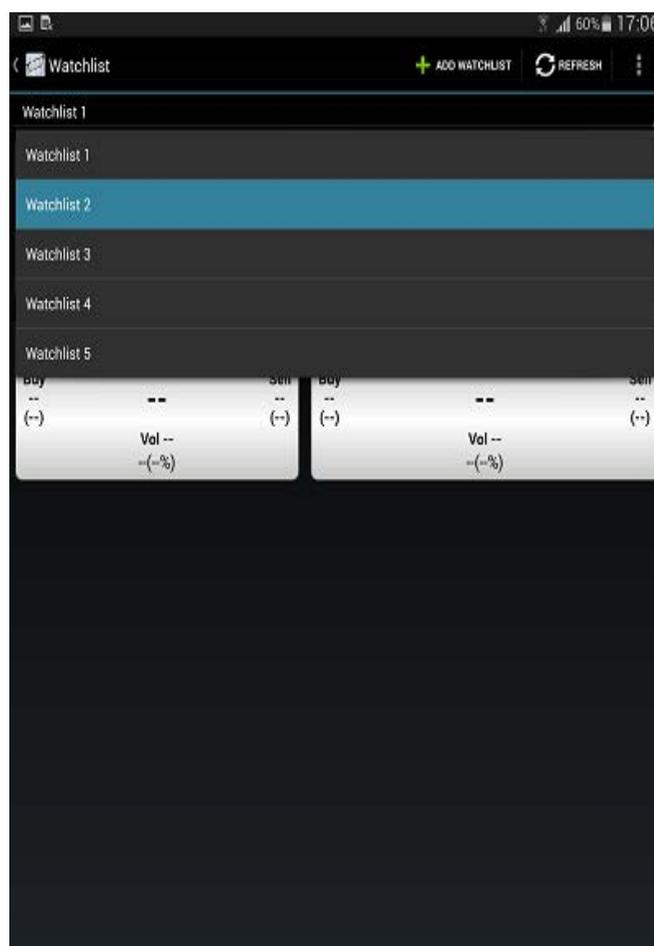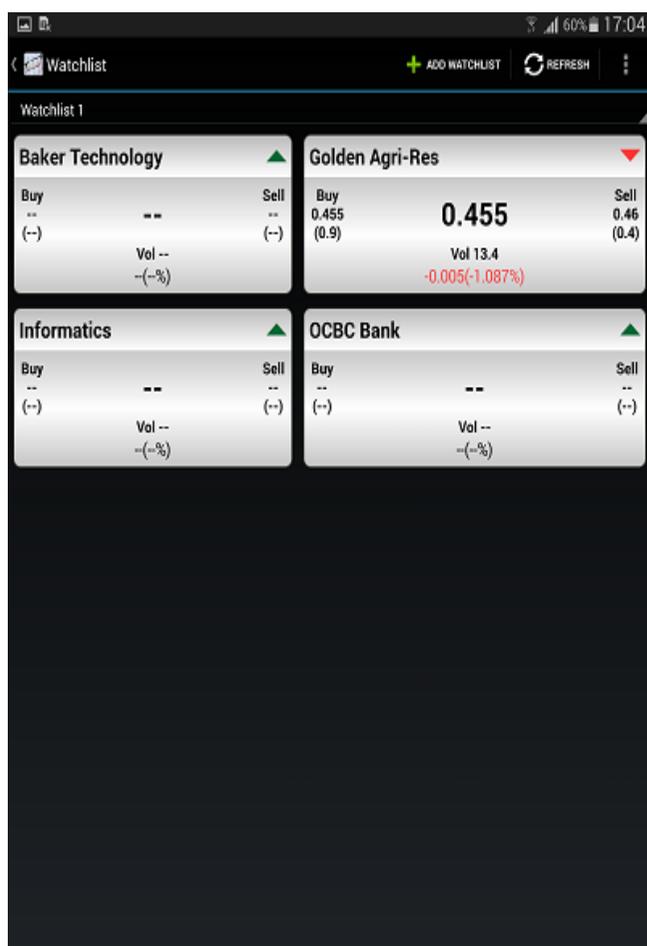
Add the FTSE Straits Times Index (.FTSTI) to your Watchlists to monitor it on UTRADE SG on Android.

You can add stocks to your Watchlists by clicking on the [+ ADD WATCHLIST] Icon located at top right hand corner.

Surveying The Market

3. Search for Stocks
   a. Select Quotes from the Main Menu
   b. Enter two characters of the Stock Code or Name
   c. Click on the Search icon
   d. Select your desired stock from the smart search results
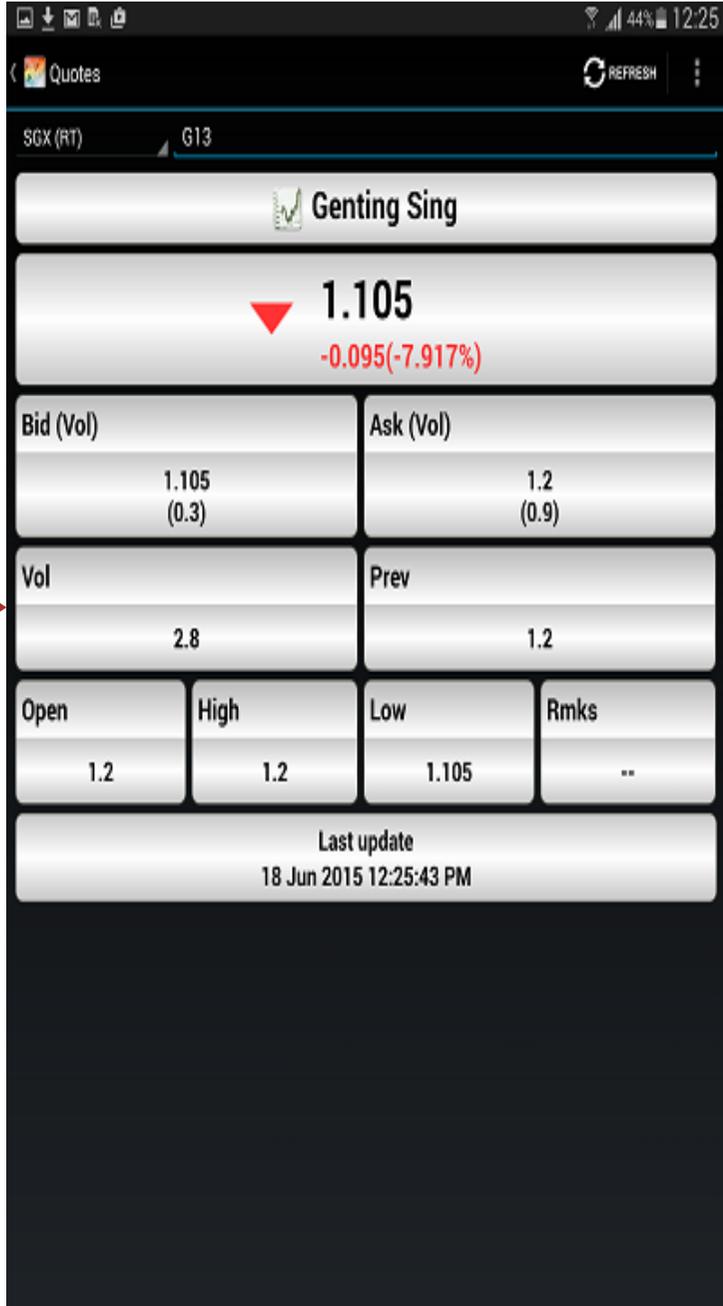
Accessing Additional Data

1. Viewing Intraday Chart

a. Click on the chart icon beside the stock name
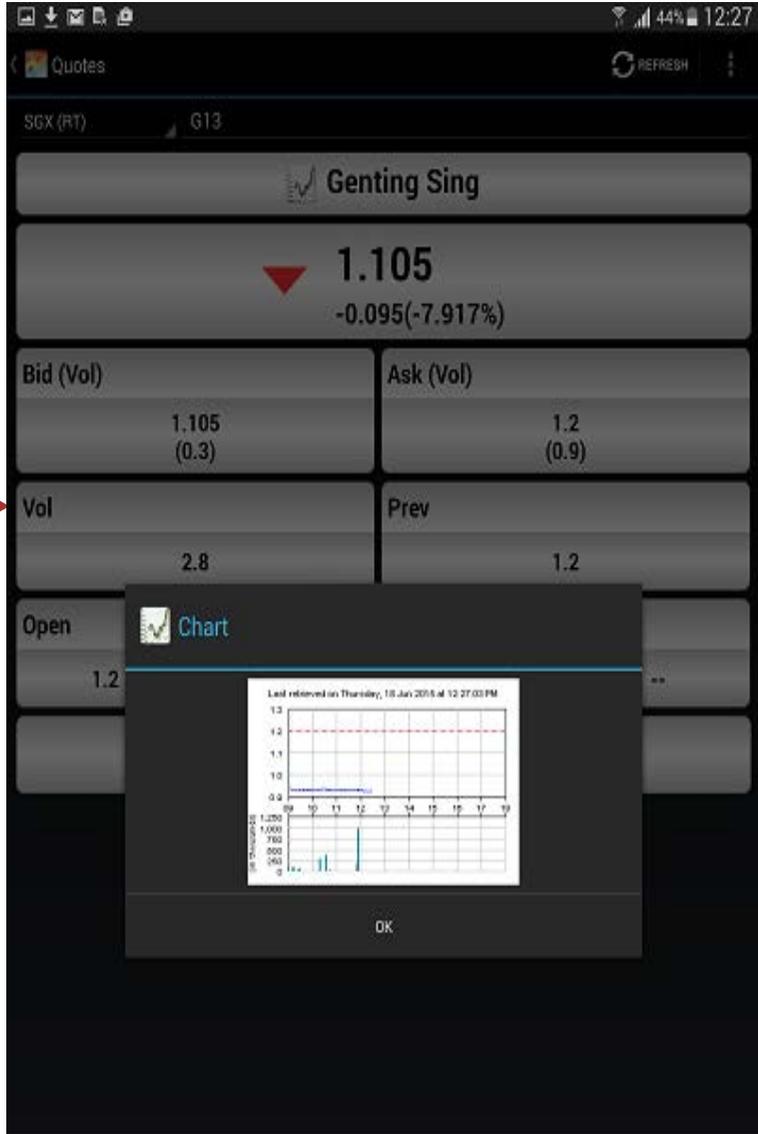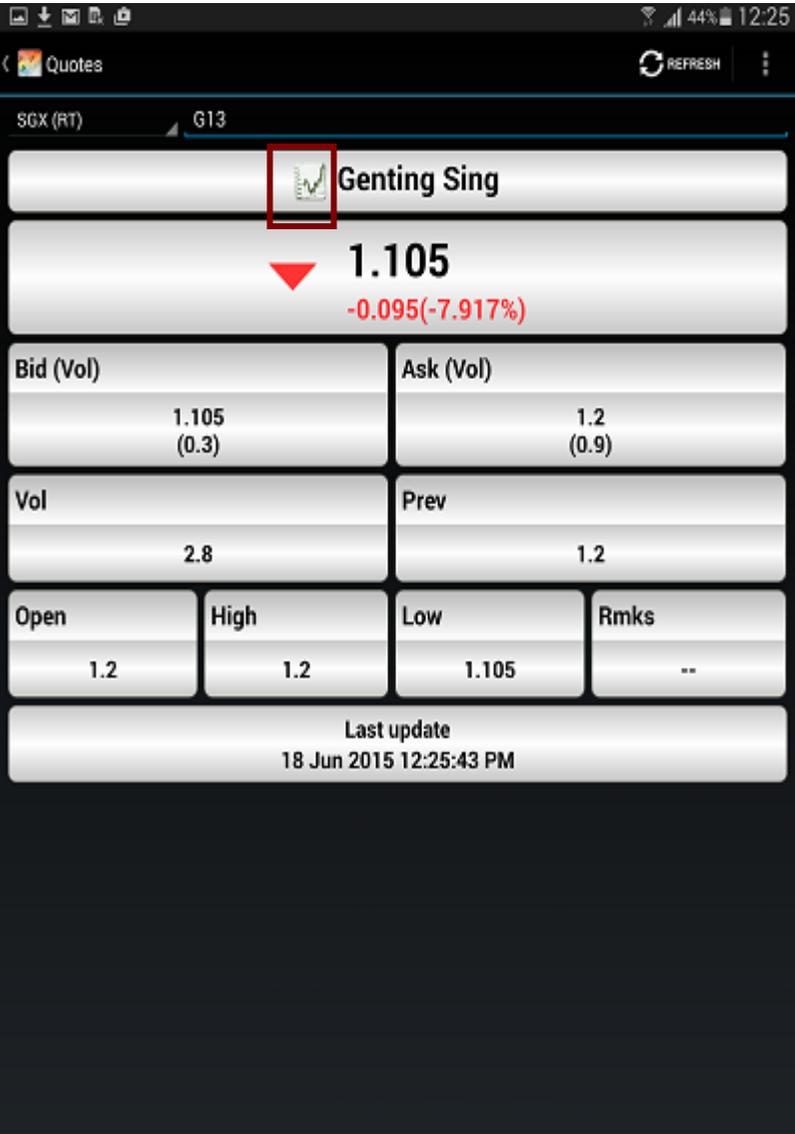
You can view the chart in landscape mode by tilting your phone horizontally.

Accessing Additional Data

2. Viewing Time & Sales
- a. Select Time & Sales from the Main Menu
- b. Enter two characters of the Stock Code or Name
- c. Select your desired stock from the smart search results.
- d. The result for your selected stock should appear

Accessing Additional Data

3. To view Market Depth
a. Select Market Depth from the Main Menu
*Available for SGX (for subscribers of SGX market depth)
b. Enter two characters of the Stock Code or Name
c. Select your desired stock from the smart search results
d. The result for your selected stock should appear

Market Depth is available on subscription basis.

Accessing Additional Data

4. Viewing Trade Summary

a. Select Trade Summary from the Main Menu

b. Enter two characters of the Stock Code or Name

c. Select your desired stock from the smart search results

d. The result for your selected stock should appear
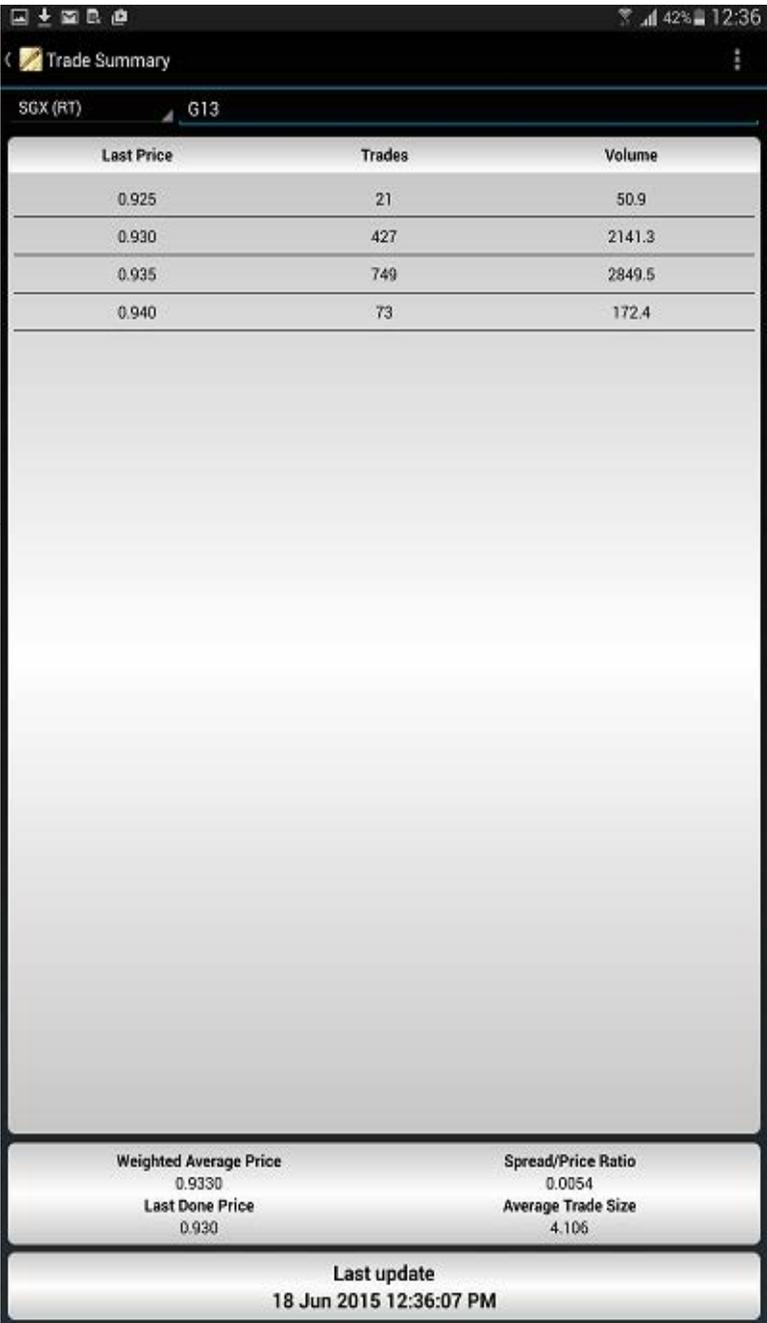
Placing Your Orders

1. From Main Menu

a. Select Place Order from the Main Menu

b. Enter two characters of the Stock Code or Name

c. Select your desired stock from the smart search results

d. Select/Enter all required fields

e. Click on Submit Order

f. Confirm your order details, enter your Password and click on Confirm

g. Wait for Order Result before checking the Order Book

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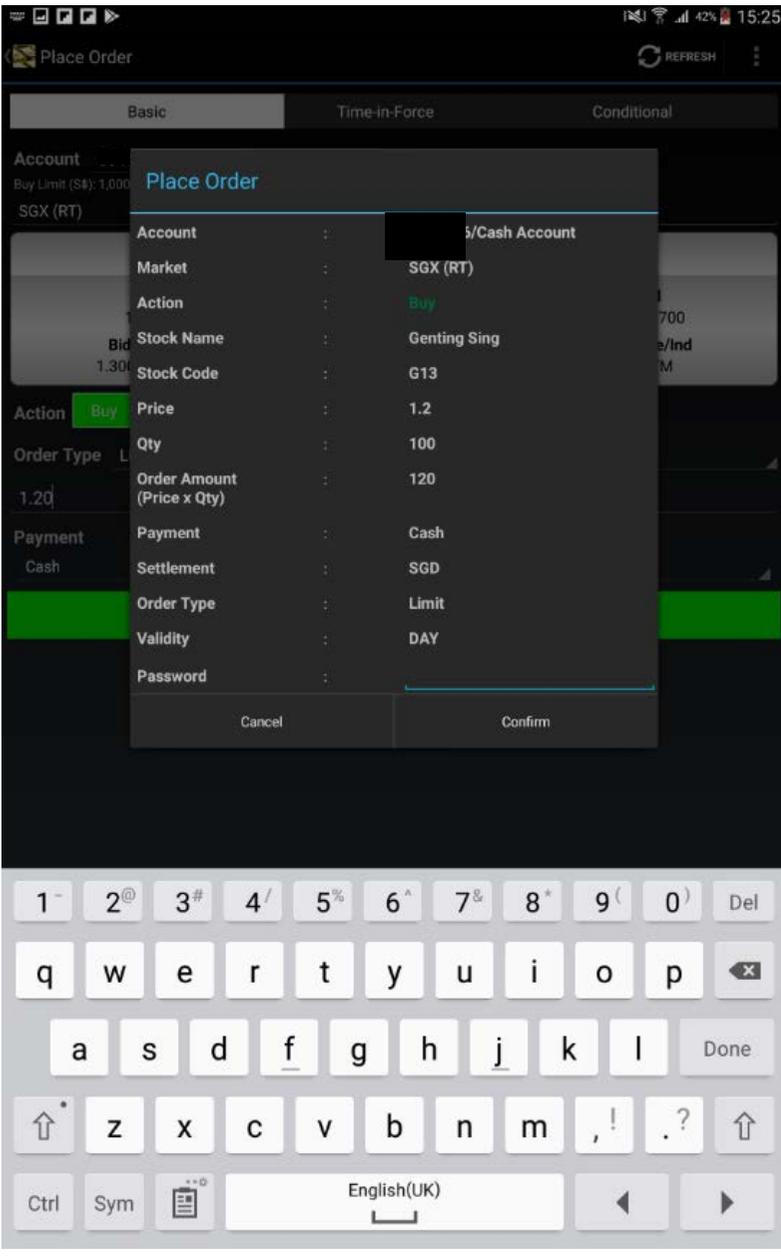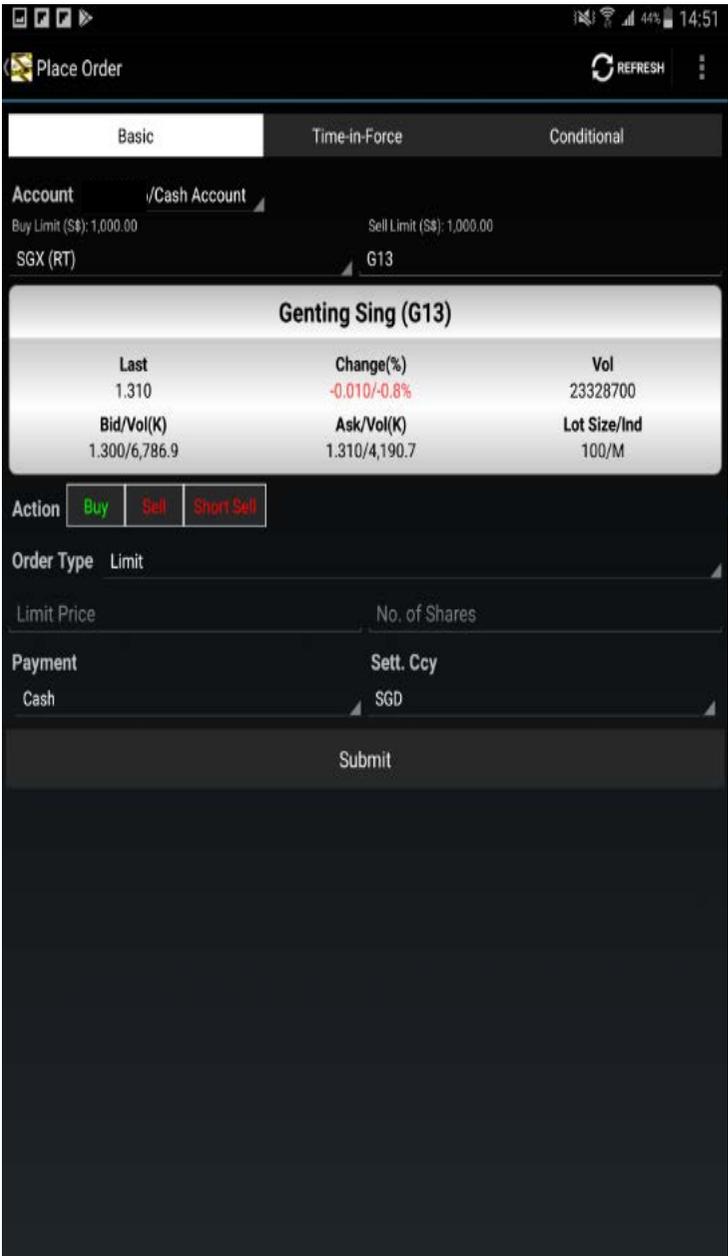
Placing Your Orders

2. From Top Movers

a. Tap on the stock you wish to place an order for

b. Press and hold down the Bid (Vol) for Buy and Ask (Vol) for sell

c. Select/Enter all required fields

d. Click on Submit

e. Confirm your order details, enter your Password and click on Confirm

f. Wait for Order Result before checking the Order Book
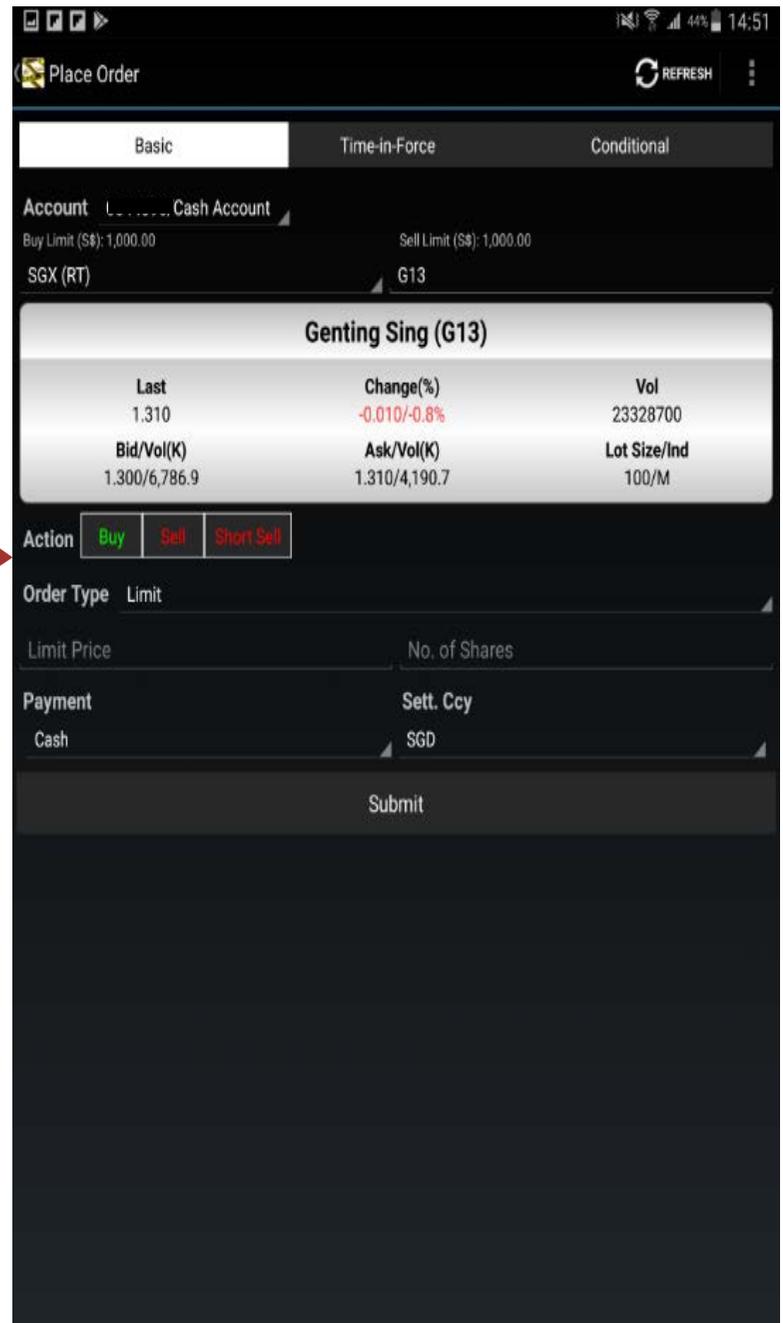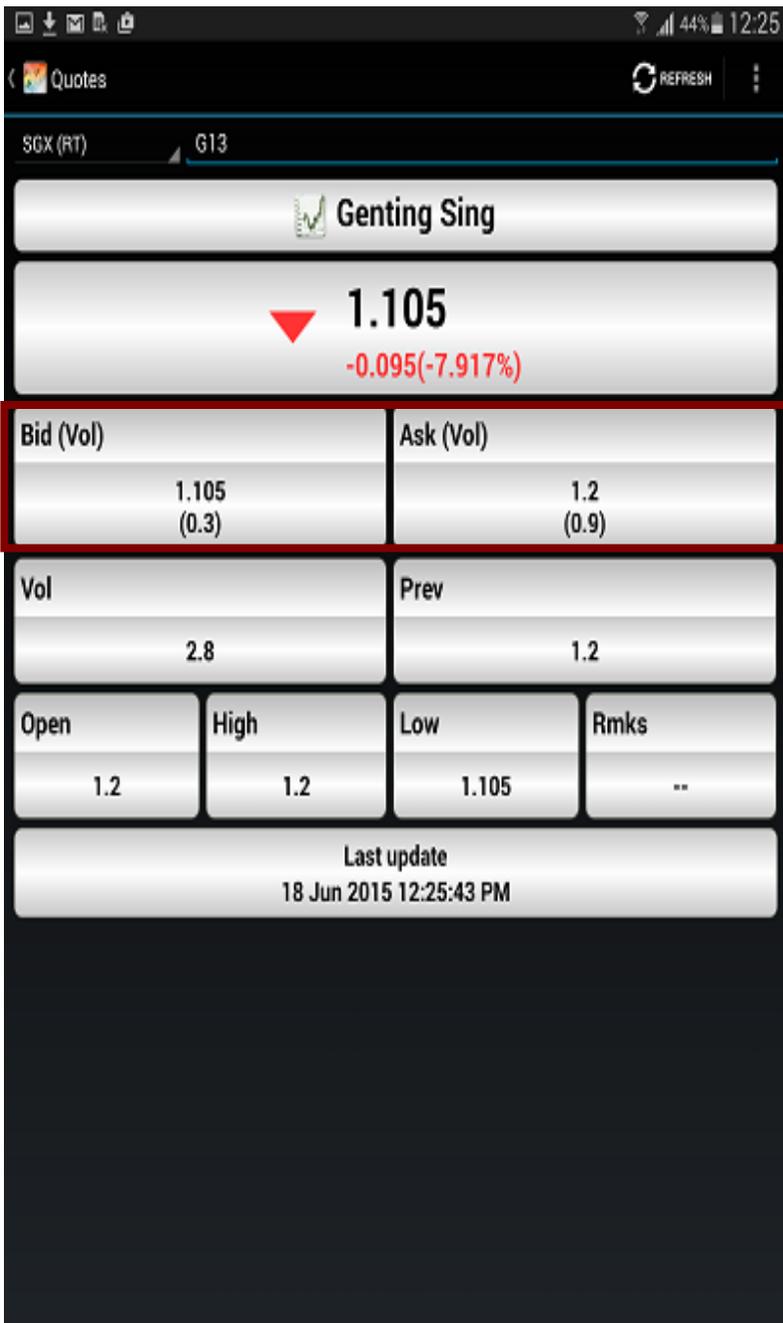
Placing Your Orders

3. From Watchlist

a. Tap on the stock you wish to place an order for

b. Press and hold down the Bid (Vol) for Buy and Ask (Vol) for sell

c. Select/Enter all required fields

d. Click on Submit

e. Confirm your order details, enter your Password and click on Confirm

f. Wait for Order Result before checking the Order Book
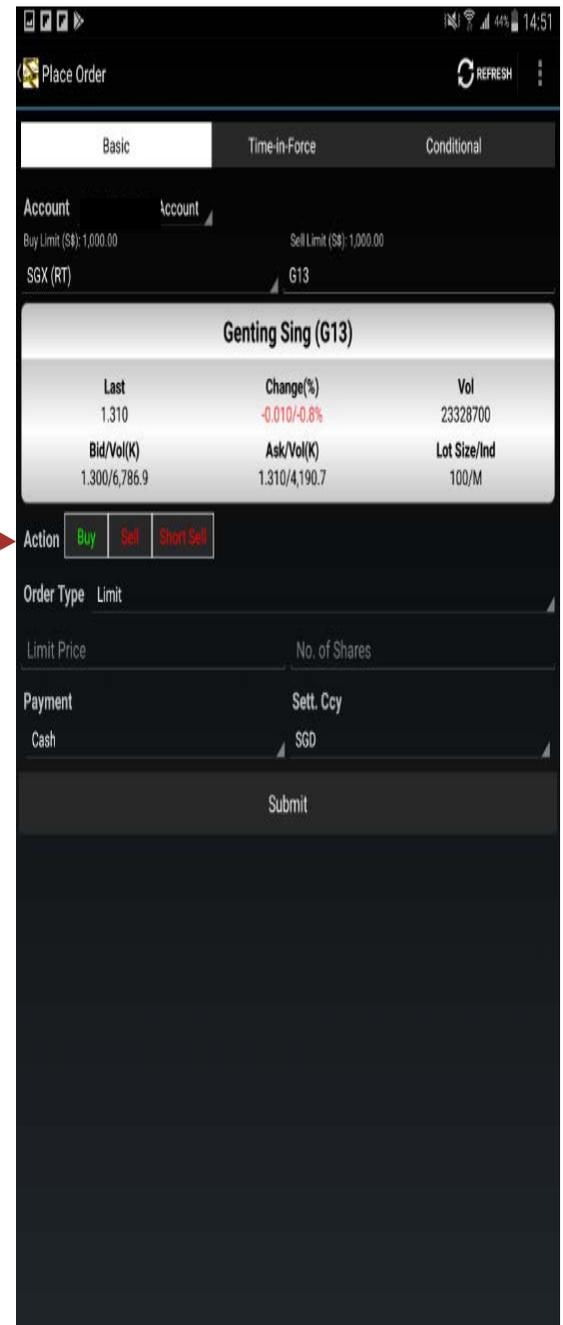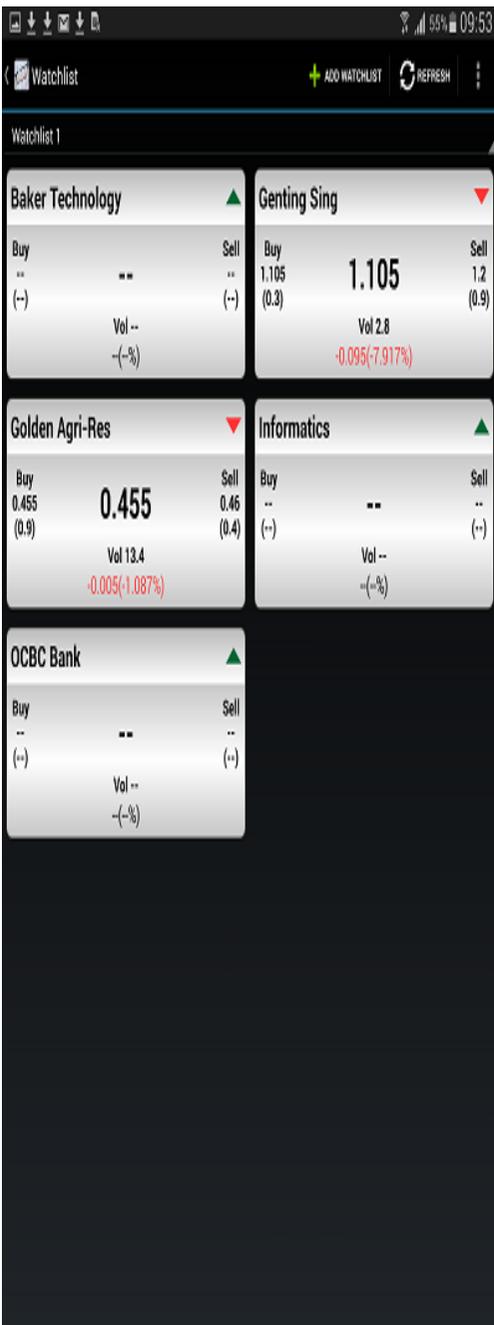
Placing Your Orders

4. From Search Quote Results
a. Enter two characters of the Stock Code or Name
b. Press and hold down the Bid (Vol) for Buy and Ask (Vol) for sell
c. Select/Enter all required fields
d. Click on Submit
e. Confirm your order details, enter your Password and click on Confirm
f. Wait for Order Result before checking the Order Book
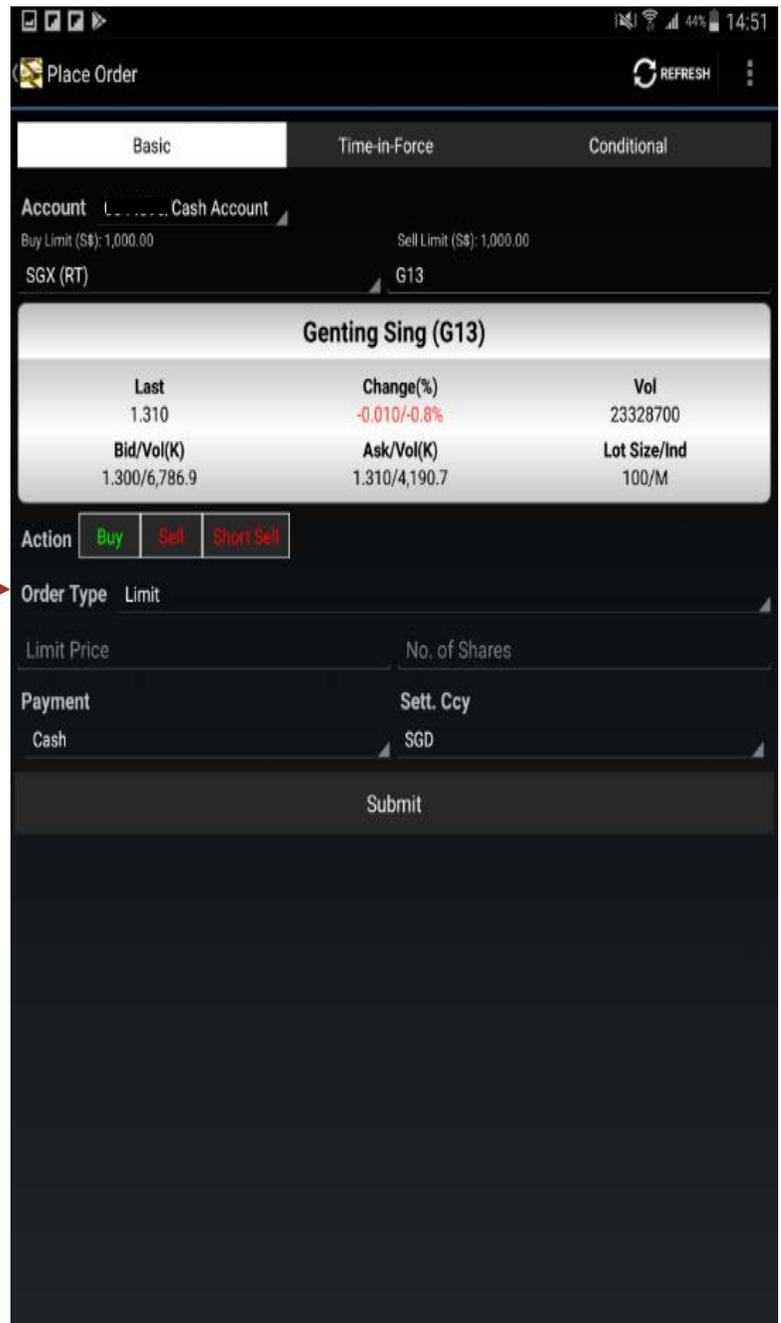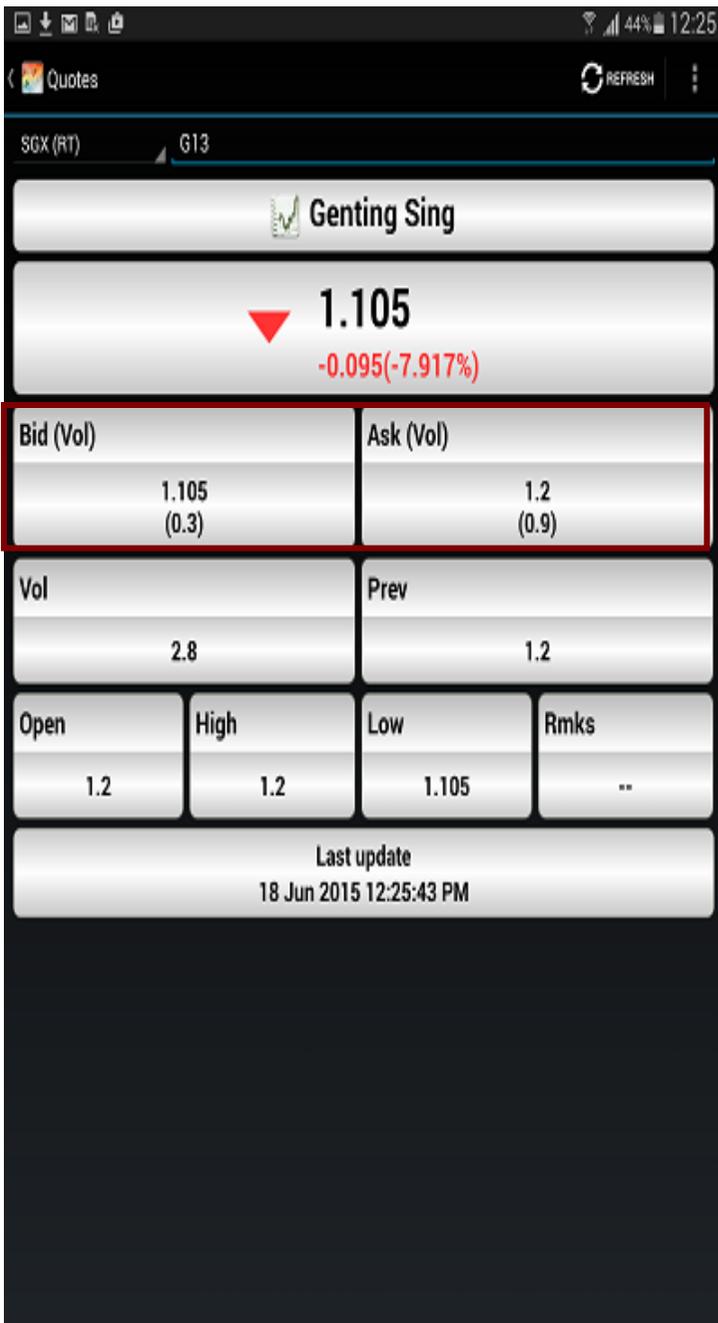
Placing Advanced Orders

Select Time-in-Force or Conditional on the Place Order page
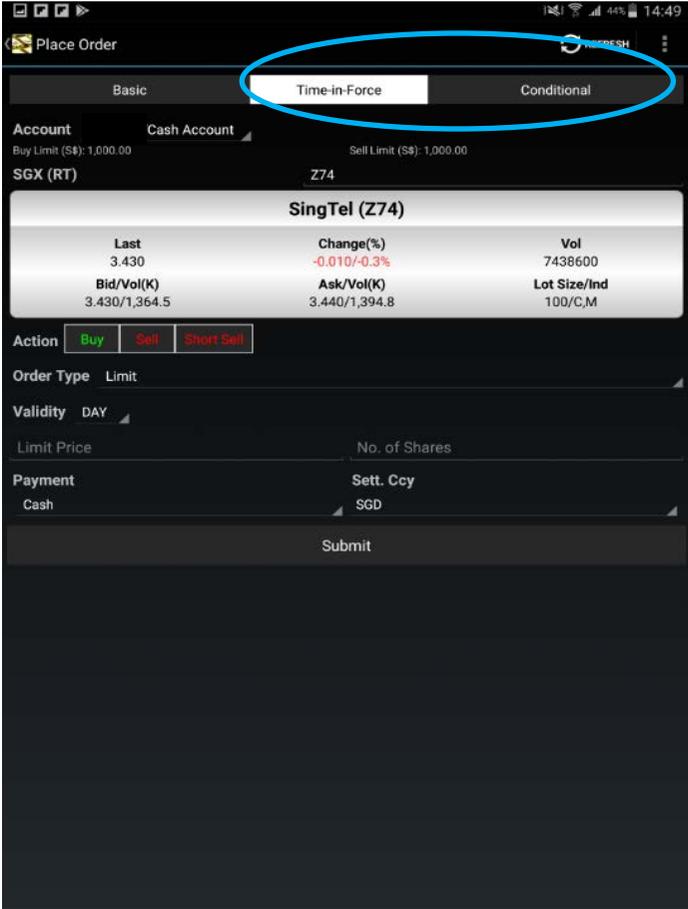
You would need to first agree to the one-time Disclaimer Clause for Advanced Orders
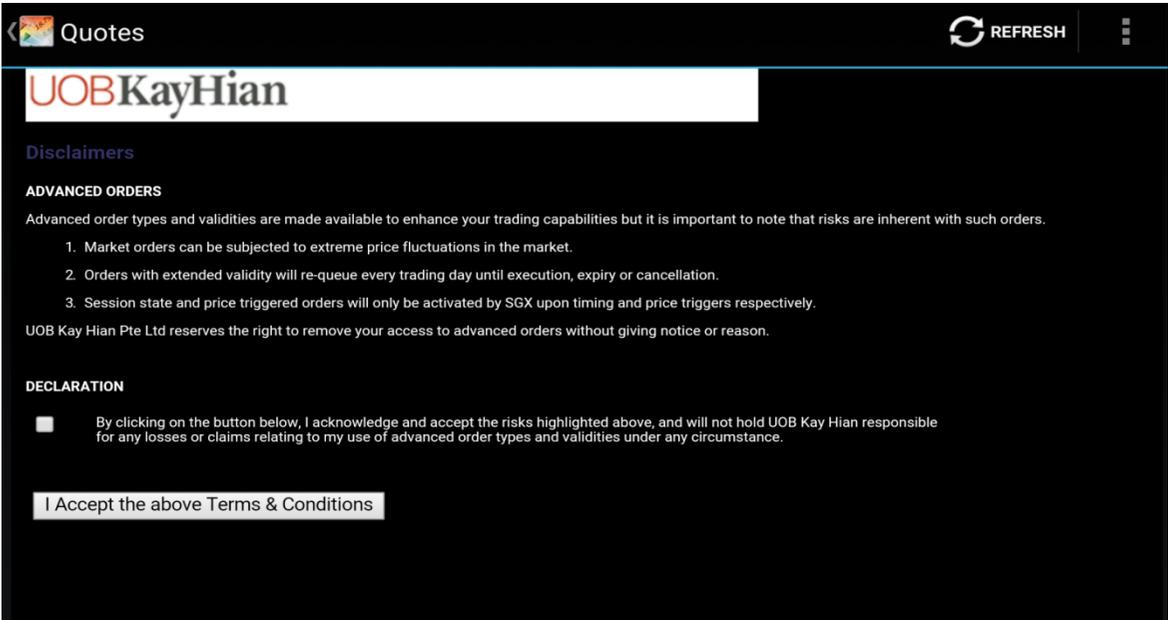
Placing Advanced Orders

Place a Time-in-Force Order
a. Click on Time-in-Force
b. Select/Enter all required fields
c. Click on Submit
d. Confirm your order details, enter your Password and click on Confirm
e. Wait for Order Result before checking the Order Book
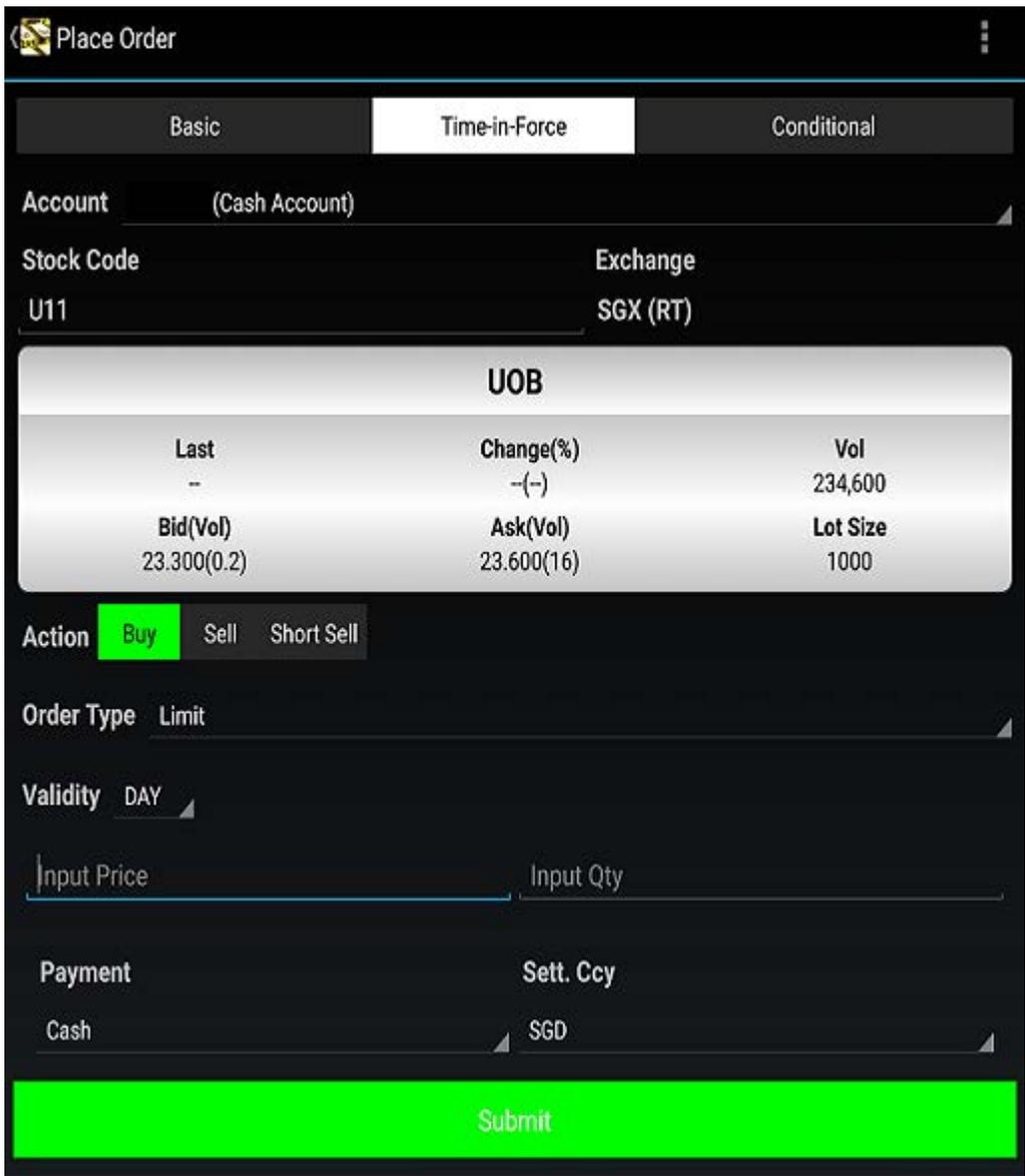
Placing Advanced Orders

Place a Conditional Order
a. Click on Conditional
b. Select/Enter all required fields
c. Click on Submit
d. Confirm your order details, enter your Password and click on Confirm
e. Wait for Order Result before checking the Order Book
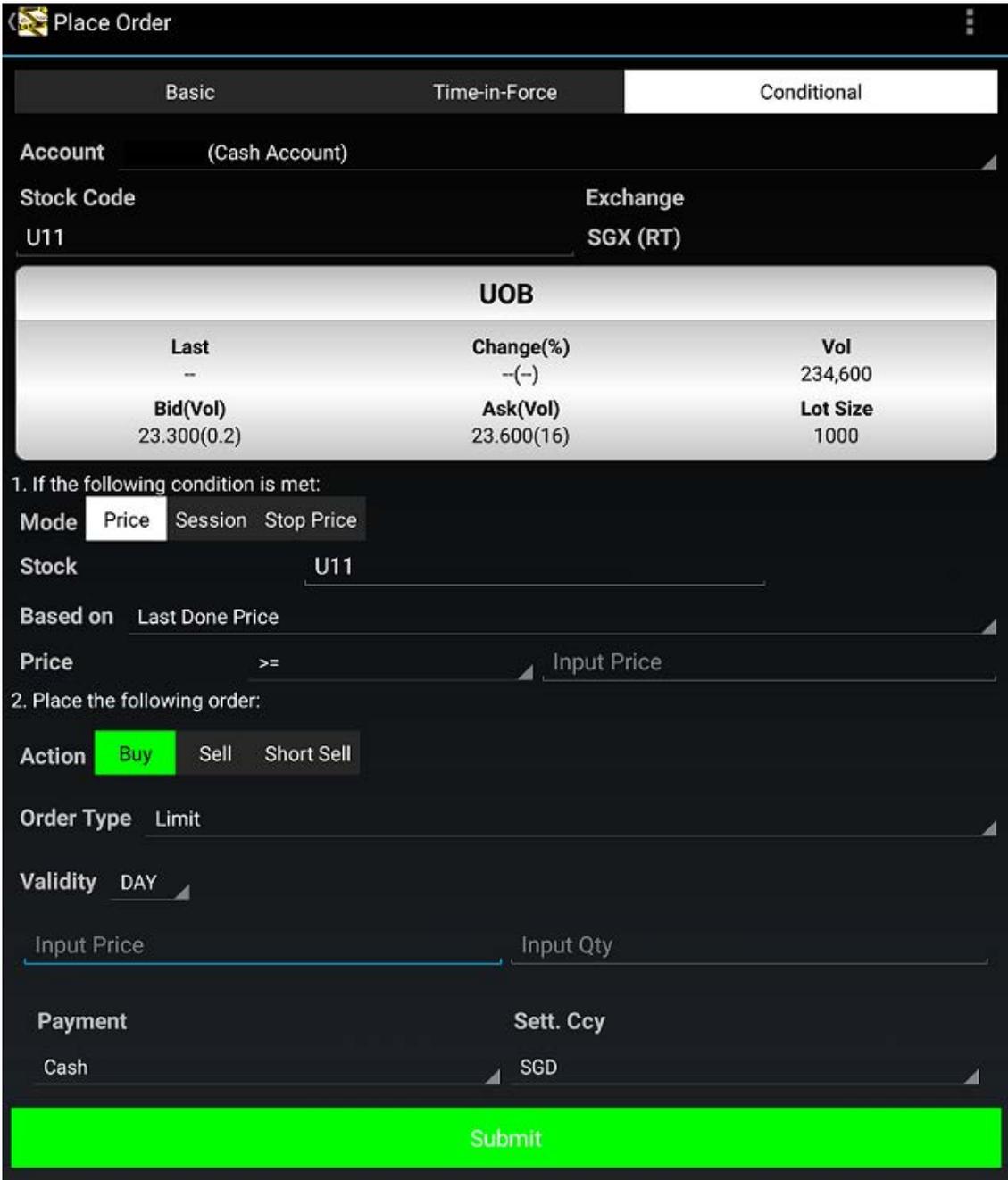
Managing Your Orders

1. Monitoring Order Status
a. Select Order Book from the Main Menu
b. Select either Today's Orders or Up to 3 days ago
c. View order statuses and Amend/Withdraw orders if desired
d. Click on the stock name to view more order details.
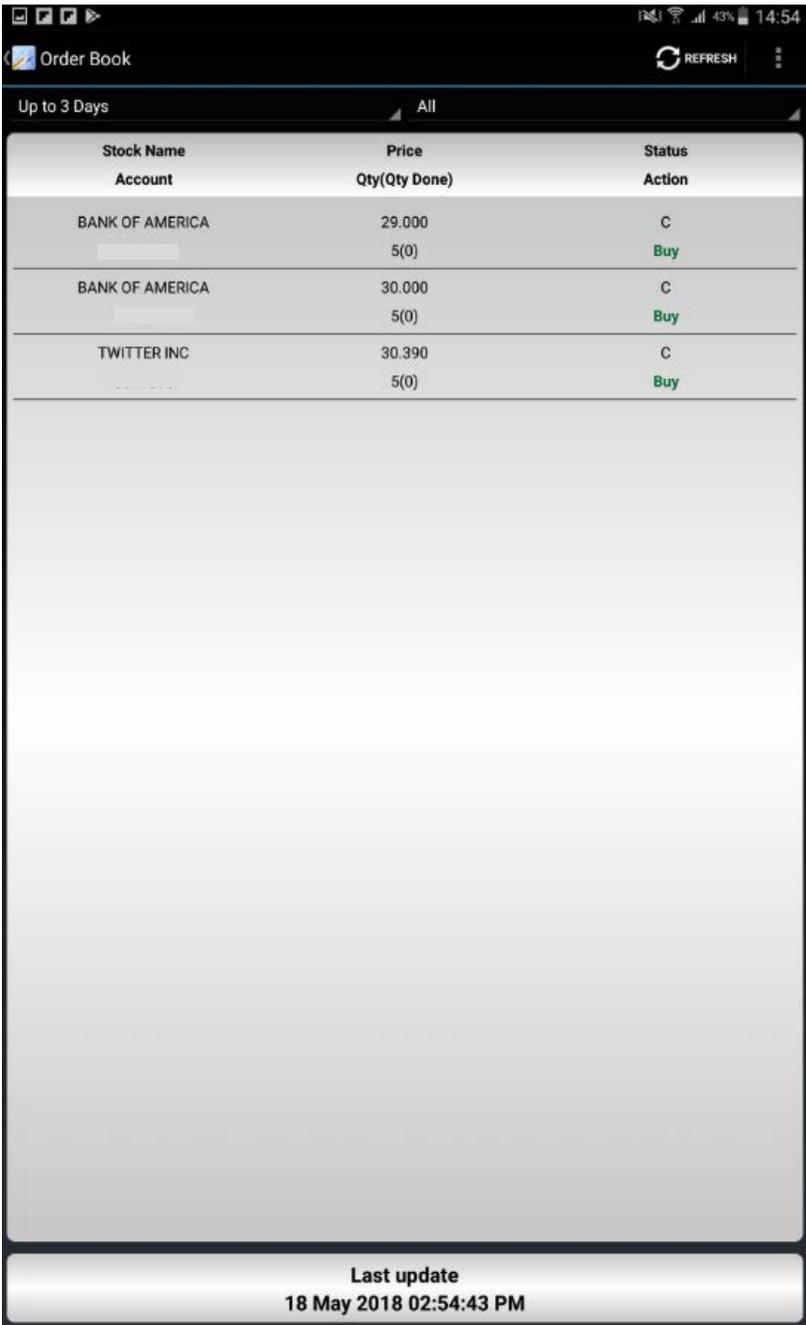
Managing Your Orders

2. Amending Orders

a. Press and hold on to the order you wish to amend
b. Click on Amend
c. Enter a new lower quantity and your Password
d. Click on Confirm
e. Wait for Order Result before checking the Order Book.
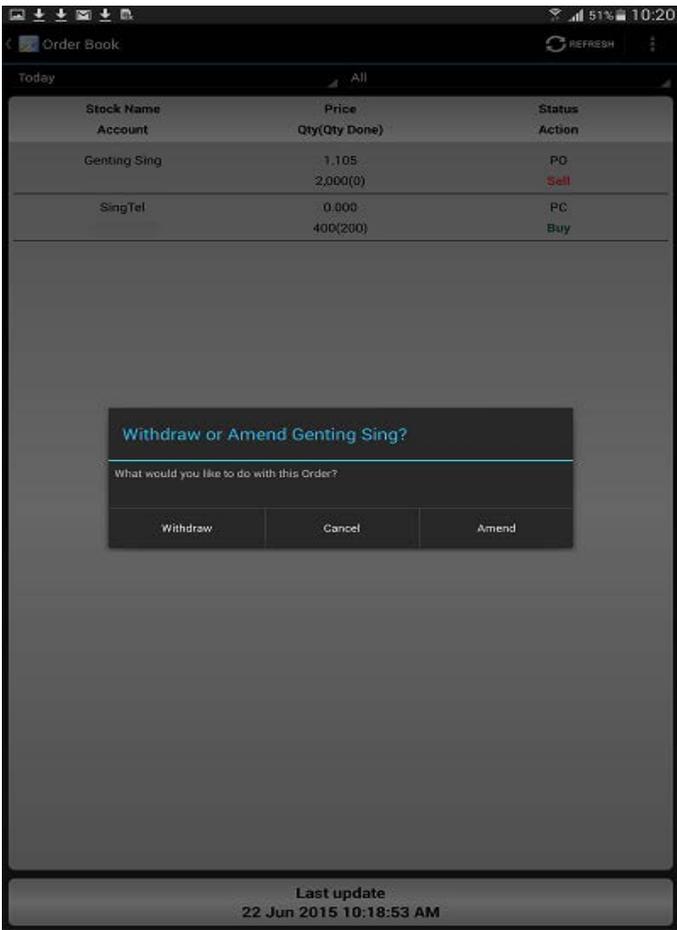
Key Status Legend.

PO	Pending	PF	Partially Filled	AC	Amended	R	Rejected
Q	In Queue	F	Fully Filled	C	Cancelled	E	Expired

Log into our UTRADE Web to access the full status legend.

Order statuses are provided on real-time snapshot ('pull') basis. Click on Refresh for a snapshot of updated information

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Managing Your Orders

3. Withdrawing Orders

a. Press and hold on to the order you wish to withdraw

b. Click on Withdraw

c. Confirm your withdrawal, enter your Password and click on Confirm

d. Wait for Order Result before checking the Order Book
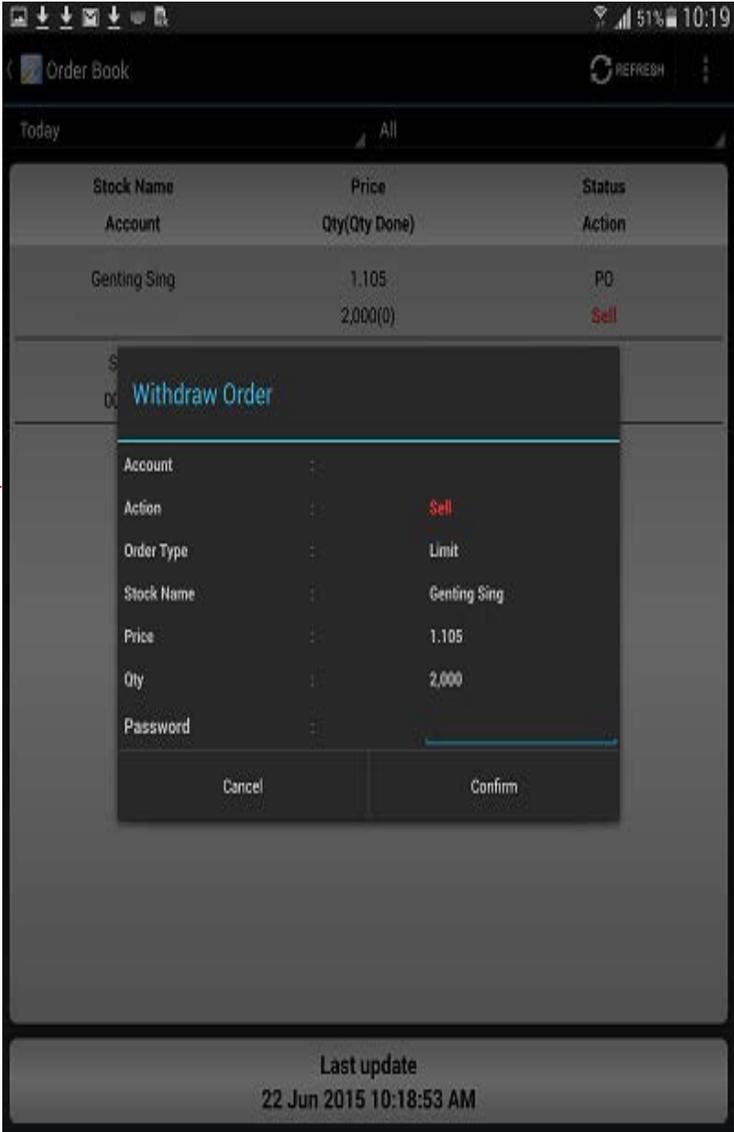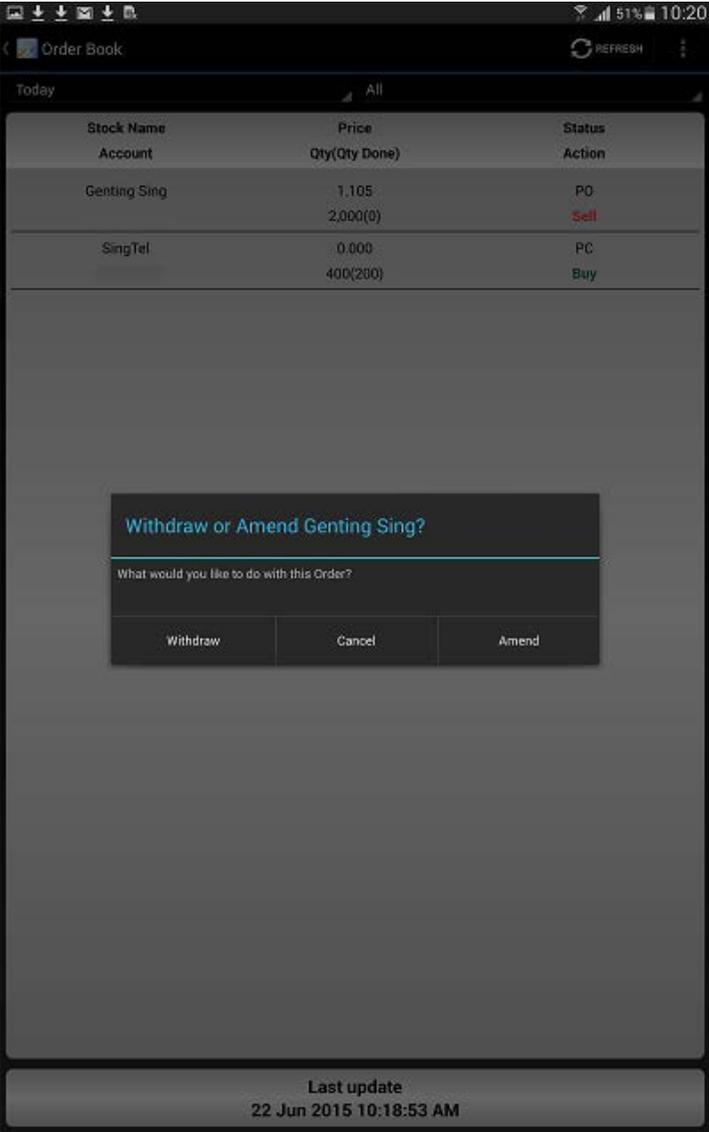
You can monitor, amend and withdraw orders placed through both UTRADE SG on Android and UTRADE Web.

Monitoring Portfolio Performance

Monitor the performance of your Portfolio
a. Select Portfolio from the Main Menu
b. Your Unrealised P/L (Profits/Losses) page is displayed by default
c. Click on Realised P/L to view your realised profits and losses

Log in to UTRADE Web to update your Portfolio manually.

Managing Your Account

1. View your Outstanding Positions
a. Select Outstanding Position from the Main Menu
b. Your Outstanding Positions are displayed

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Managing Your Account

2. View your Trust Balance
a. Select Trust Balance from the Main Menu
b. Select the account to be displayed
c. Your Trust Balance is displayed
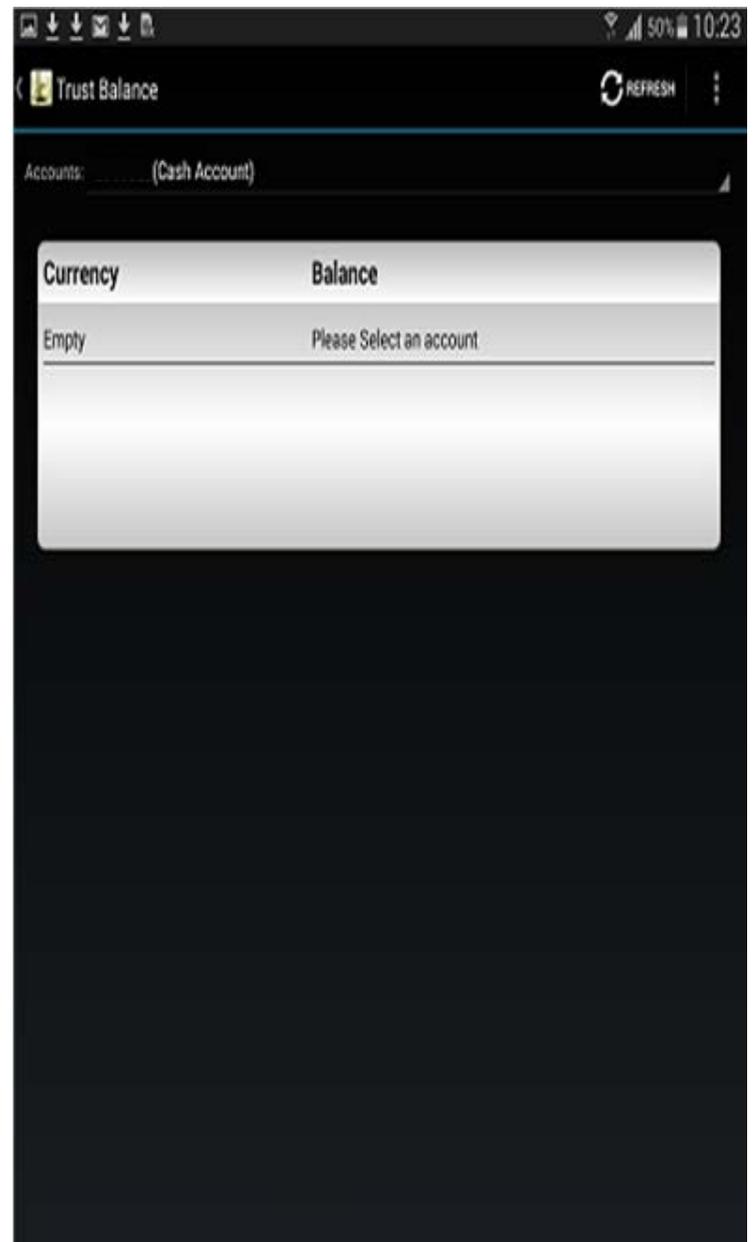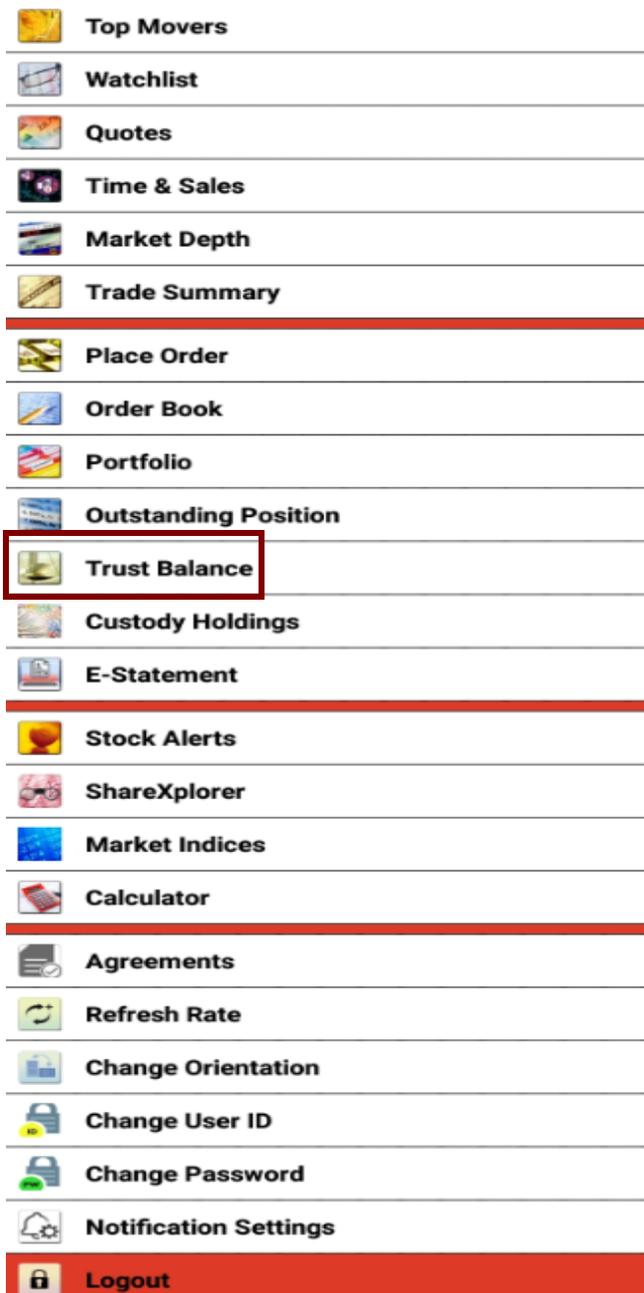
Viewing Your Share Holdings

View your Share Holdings custodised with UOB Kay Hian
a. Select Custody Holdings from the Main Menu

E-Statement

To access your E-Statement

a.   Select E-Statement from the Main Menu
b.   Select Account / Statement Type / Transaction Period
c.   Click on Submit
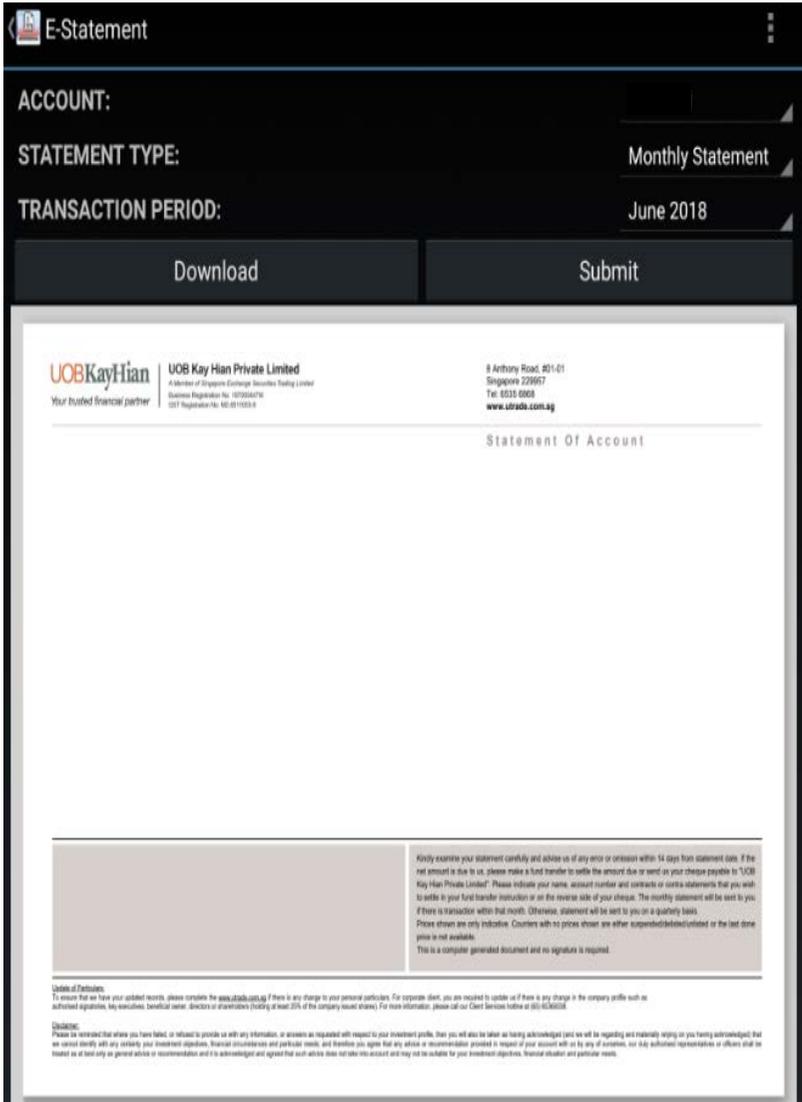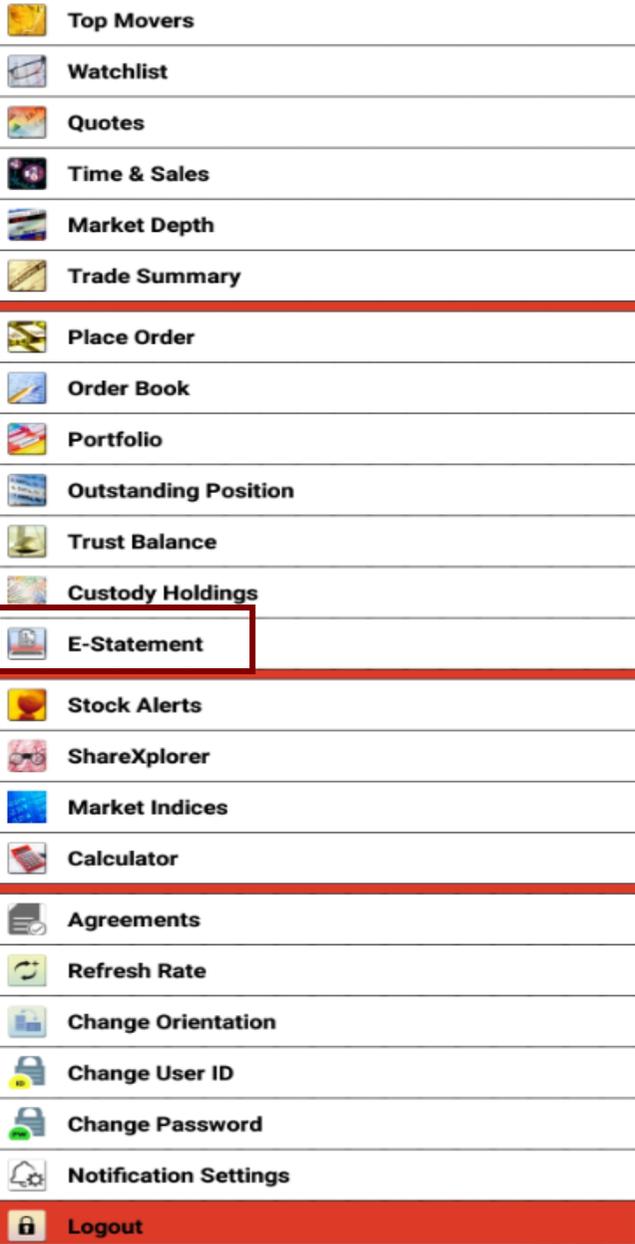
Stock Alert

Edit Stock Alerts

a. Select Stock Alerts from the Main Menu

b. Click on the Add Alerts button at the top right hand corner

c. Select the Type of criteria

d. Enter two characters of the Stock Code or Name

e. Select your desired stock from the smart search results

f. Enter the Value and click on the Apply tab to add the alert.
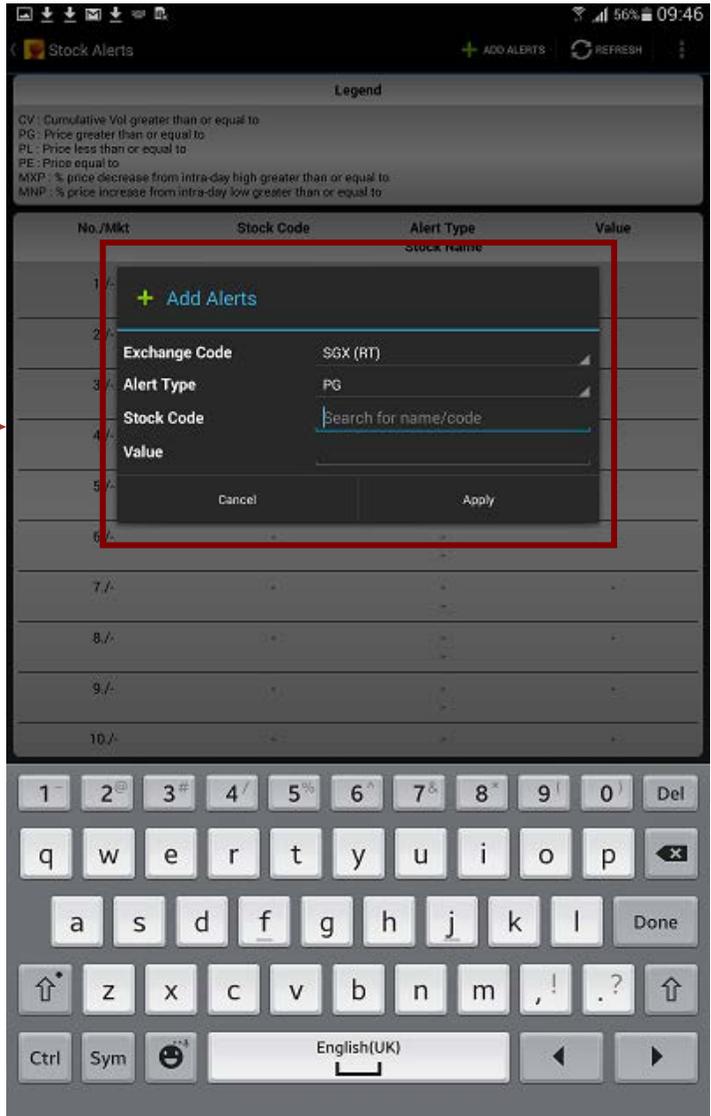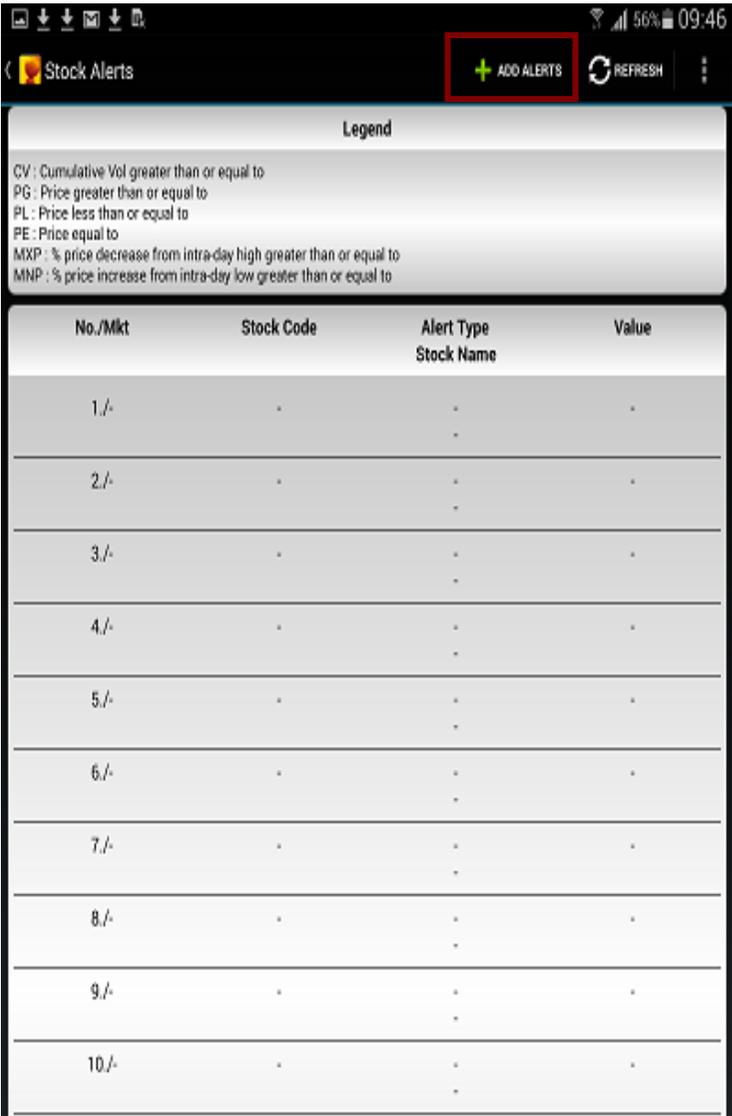
To update an alert, press and hold on the alert and select Edit.

To delete an alert, press and hold on the alert and select Remove.

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ShareXplorer

To access ShareXplorer
a. Select ShareXplorer from the Main Menu

Market Indices

To access Market Indices

a. Select Market Indices from the Main Menu

Agreements

To access Agreements
a. Select Agreements from the Main Menu

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Change User ID

To access Change User ID
a.   Select Change User ID from the Main Menu
b.   Enter your new user ID twice, and password once
c.   Click on Submit

Top Movers	
Watchlist	
Quotes	
Time & Sales	
Market Depth	
Trade Summary	
Place Order	
Order Book	
Portfolio	
Outstanding Position	
Trust Balance	
Custody Holdings	
Stock Alerts	
ShareXplorer	
Market Indices	
Agreements	
Refresh Rate	
Change Orientation	
Change User ID	
Change Password	
Notification Settings	
Logout	

Change User ID

New User ID

Re-enter New User ID

Enter Password

Note
- The User ID must be alphanumeric and between 5 and 25 characters.

Cancel   Submit

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Change Password

To access Change Password

a.   Select Change Password from the Main Menu
b.   Enter your current password once, and new password twice
c.   Click on Submit
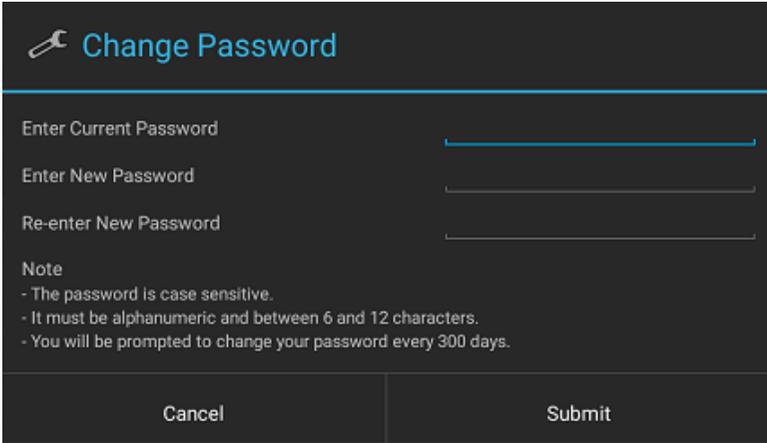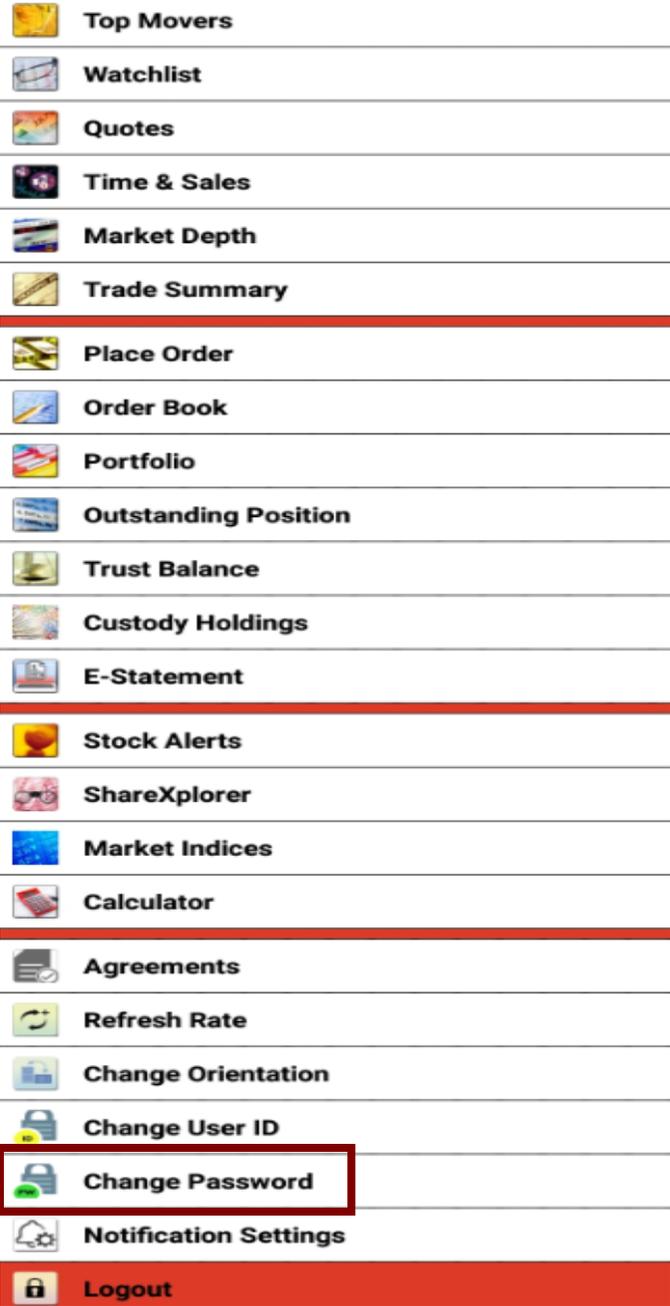
Push Notifications

Choose alerts to be pushed to your device.

a.　　Select Notification Settings from the Main Menu
b.　　Tap the toggle switch to turn notifications on/off
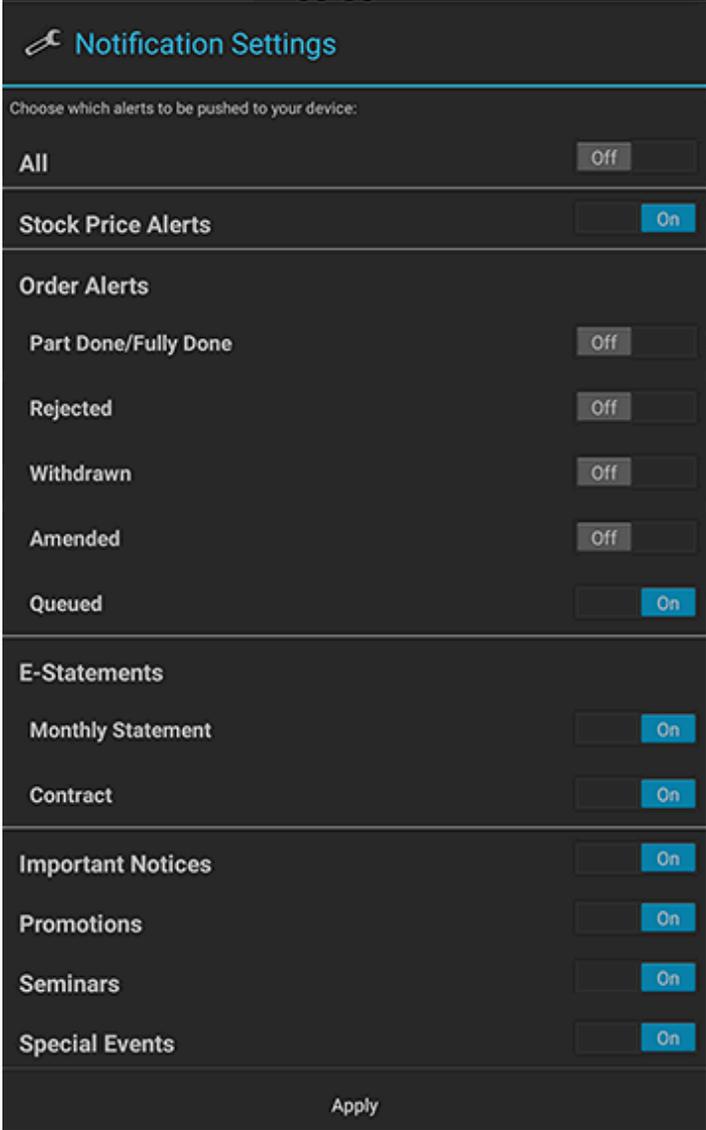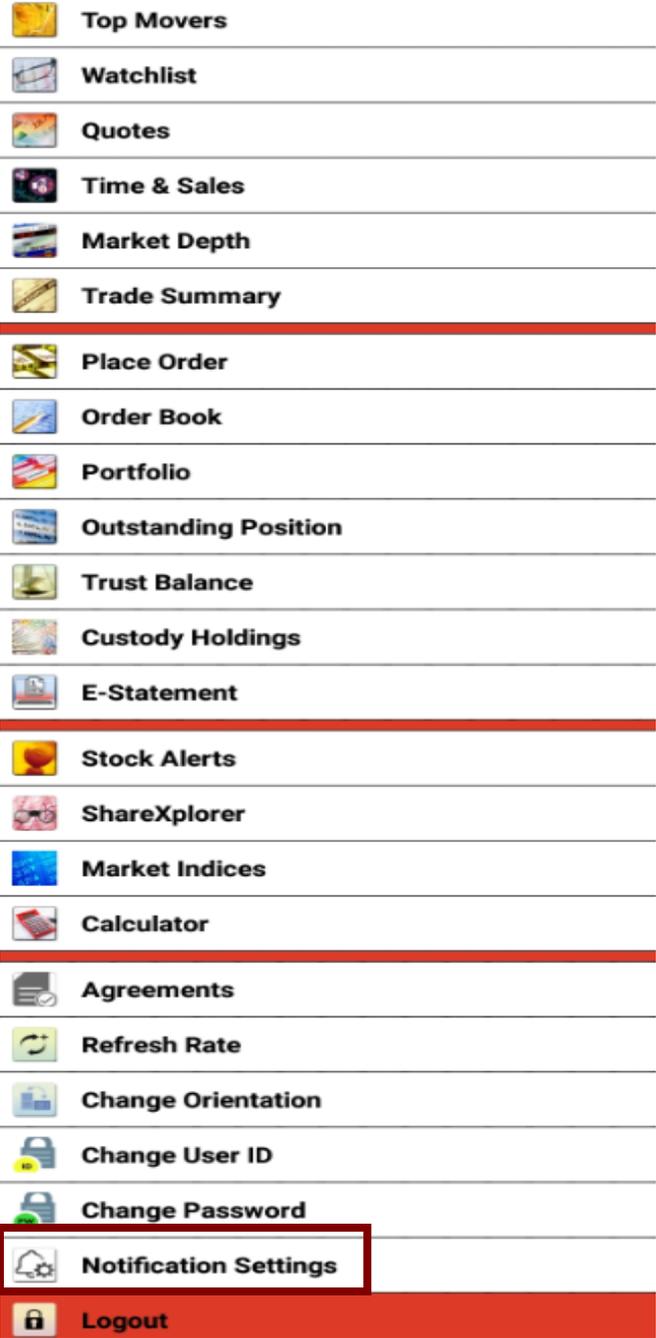
Assistance and Feedback

If you require any assistance or wish to offer your feedback, please feel free to contact our friendly Client Services Officers at +65 6536 9338 or cs@uobkayhian.com.

Important Notes

1. Data charges by mobile operators apply where applicable.

Disclaimer
Whilst care and effort has been taken to ensure the accuracy of the information provided herein and in UTRADE SG on Android. UOB Kay Hian Pte Ltd does not warrant the information expressed or implied is absolutely true, correct, timely or fit for any particular purpose or use. We are not liable for any loss or damage arising from the use of this information. Use of UTRADE SG on Android may involve the electronic transmission of personal financial information. Using this platform is consent to such transmission of this information; such consent is effective at all times when using this platform. Use of this platform also constitutes agreement of the Terms and Conditions Governing Internet Trading.

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