

User Reference Guide to UTRADE on iPhone

Online trading made easy.

Overview

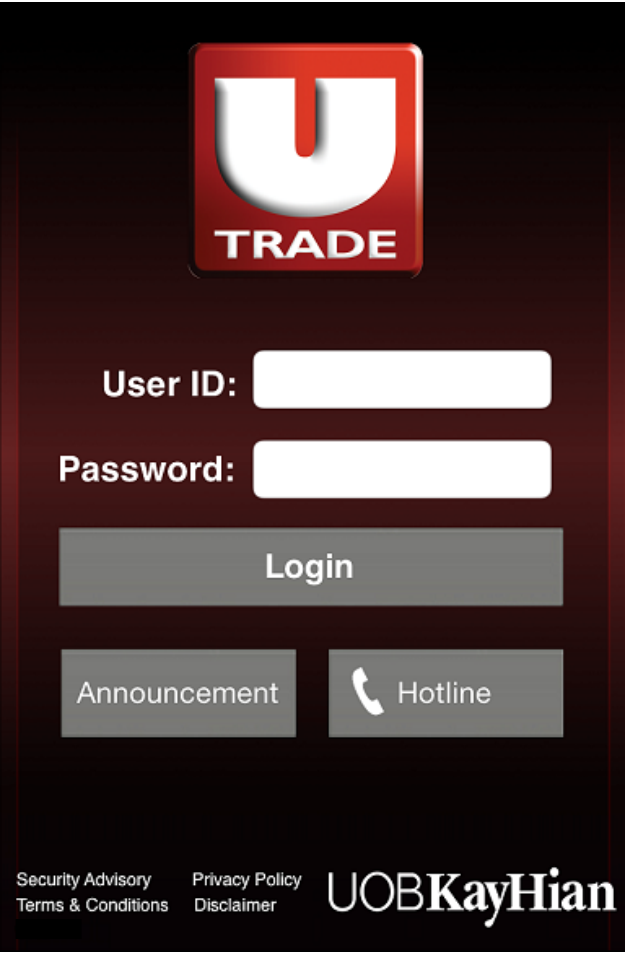
You can now seize market opportunities readily wherever you go with UTRADE on iPhone, the trading app optimized for your iPhone.

UTRADE on iPhone is available in the iTunes App Store as UTRADE SG for iPhone and is compatible with iOS5 and above.

Login

The **User ID** and **Password** used is the same set used for accessing UTRADE Web. As such, please note that you will only be able to log into either **UTRADE SG for iPhone** or UTRADE Web at any given moment, but not both at the same time.

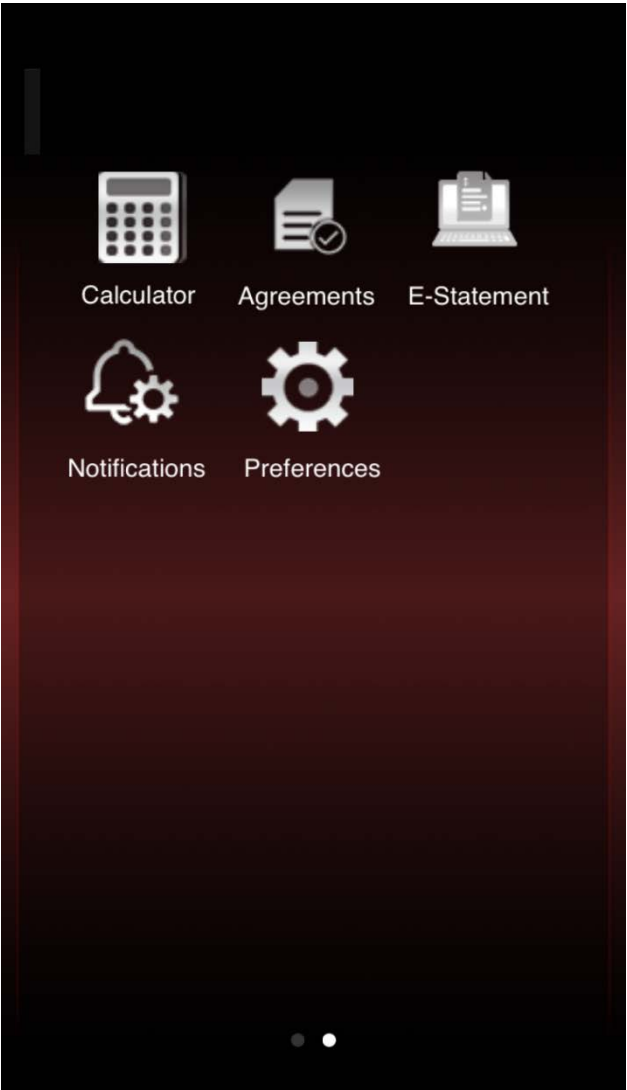
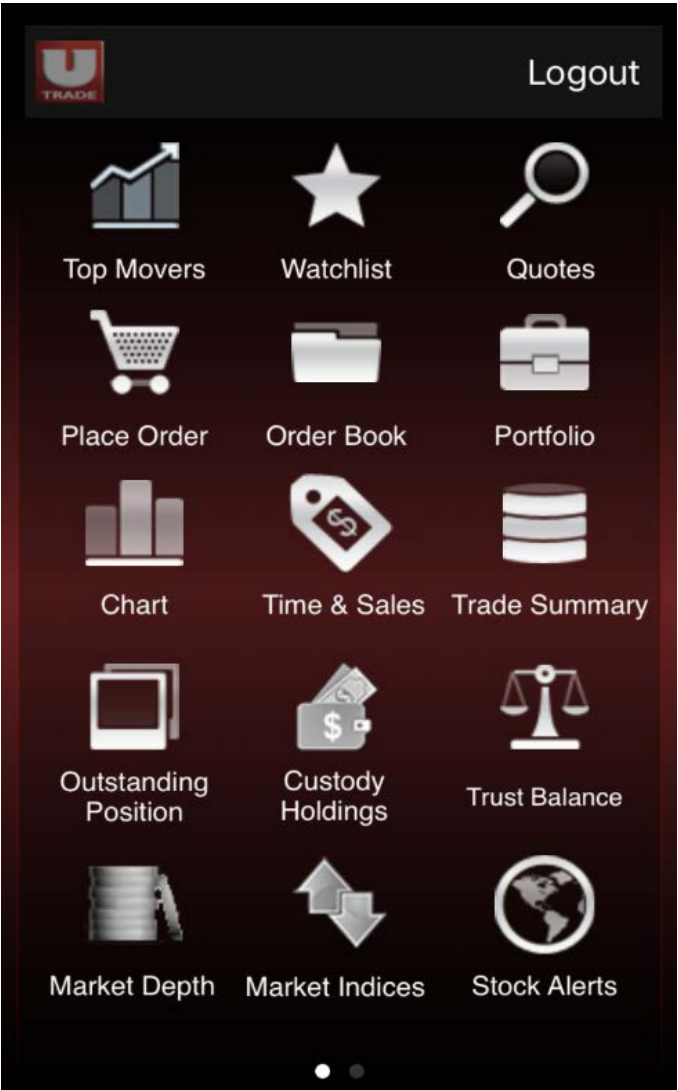
If you have forgotten your User ID and/or Password, you can contact our Client Services hotline, by tapping on the “Hotline” link, to request for a new set of User ID and/or Password.



User Reference Guide to UTRADE on iPhone

Main Menu

UTRADE SG on iPhone offers you the functionalities to survey the market, digest real-time market information, place and manage orders, monitor portfolio performance and manage your account, right at your fingertips on your iPhone.



Getting Back To The Main Menu

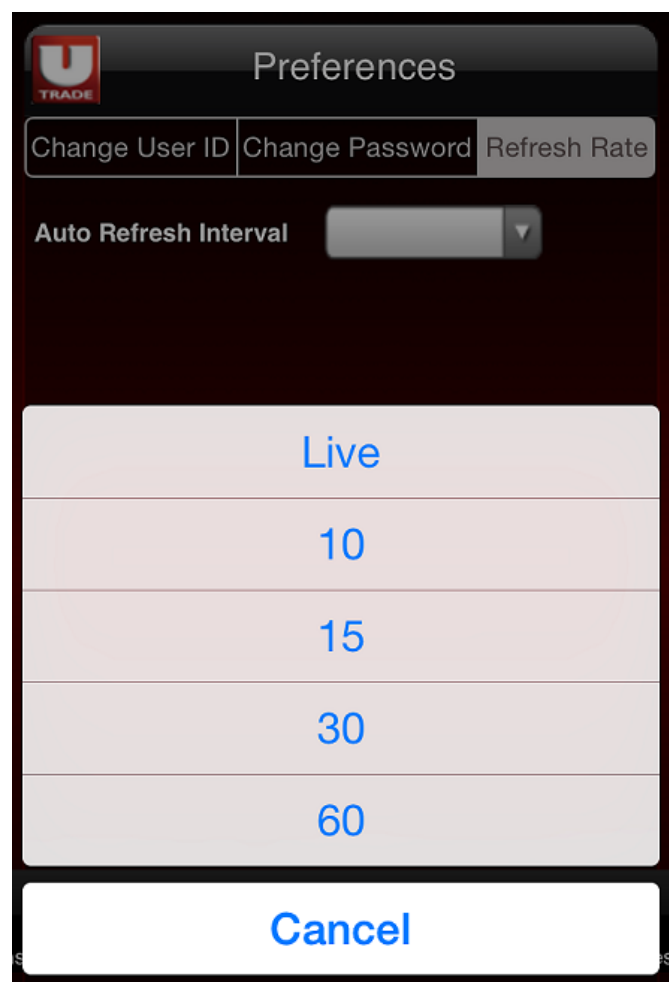
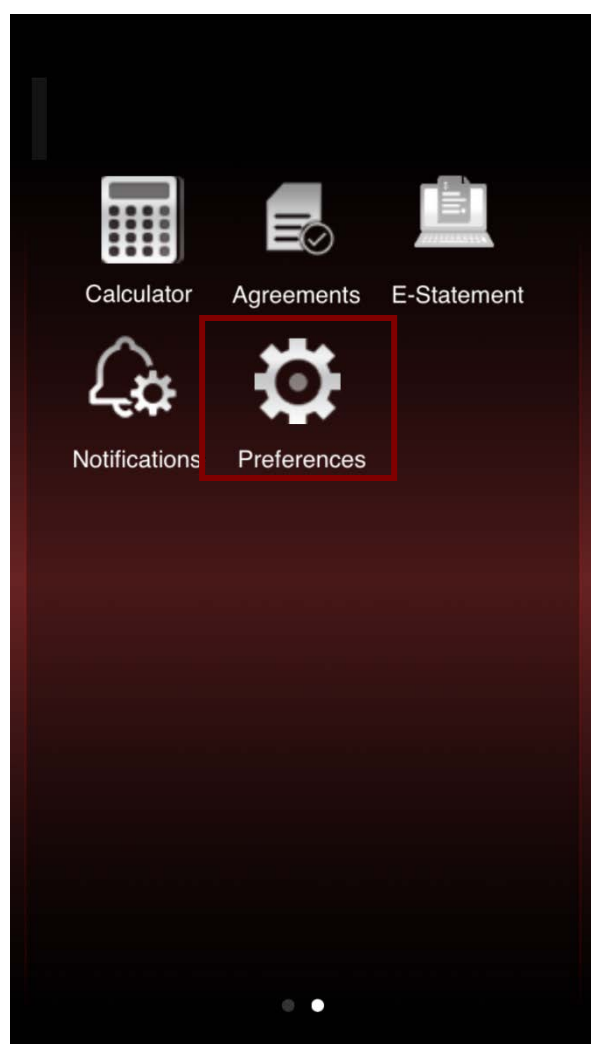
You can be directed back to the Main Menu page by tapping on the UTRADE logo located on the top left of the screen.

User Reference Guide to UTRADE on iPhone

Auto-Refresh of Prices

Instead of having to click on **Refresh** for the latest price quote, you can automate this process by selecting your **Price Auto-Refresh** interval under **Preferences**

1. Go to **Preferences** from the Main Menu
2. Click **Refresh Rate** and select **Auto Refresh Interval** tab

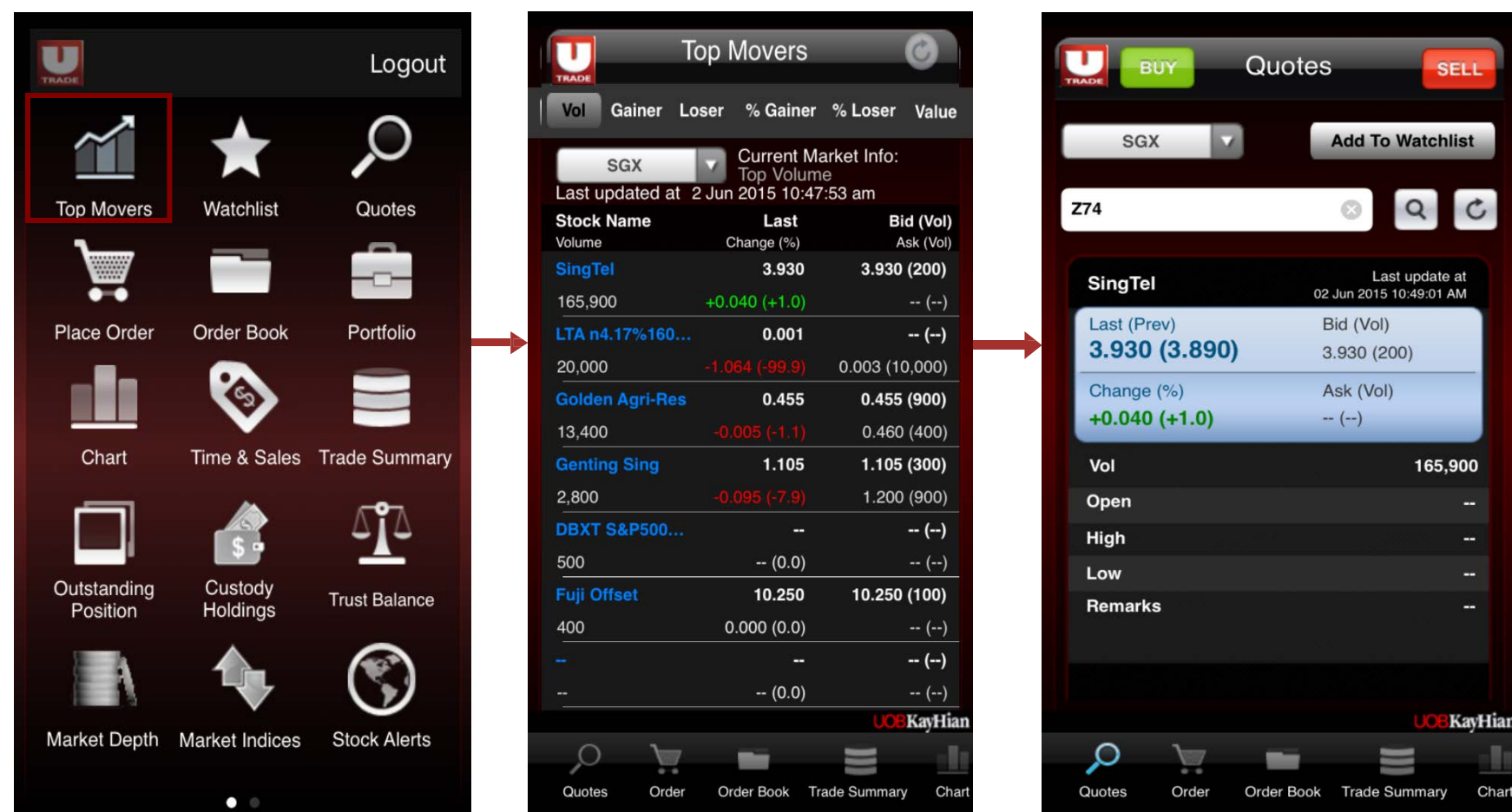


Auto-refresh may result in extensive mobile data charges.

Surveying The Market

1. Viewing Top Movers

- i. Select **Top Movers** from the Main Menu
- ii. The **Top Volume** list is displayed by default
- iii. Select from the top navigation to access
 - a) Top Gainer
 - b) Top Loser
 - c) Top % Gainer
 - d) Top % Loser
 - e) Top Value
- iv. Click on the **Stock Name** to view full **Quote** on the Quote page



Quotes are provided on real-time snapshot ('pull') basis.

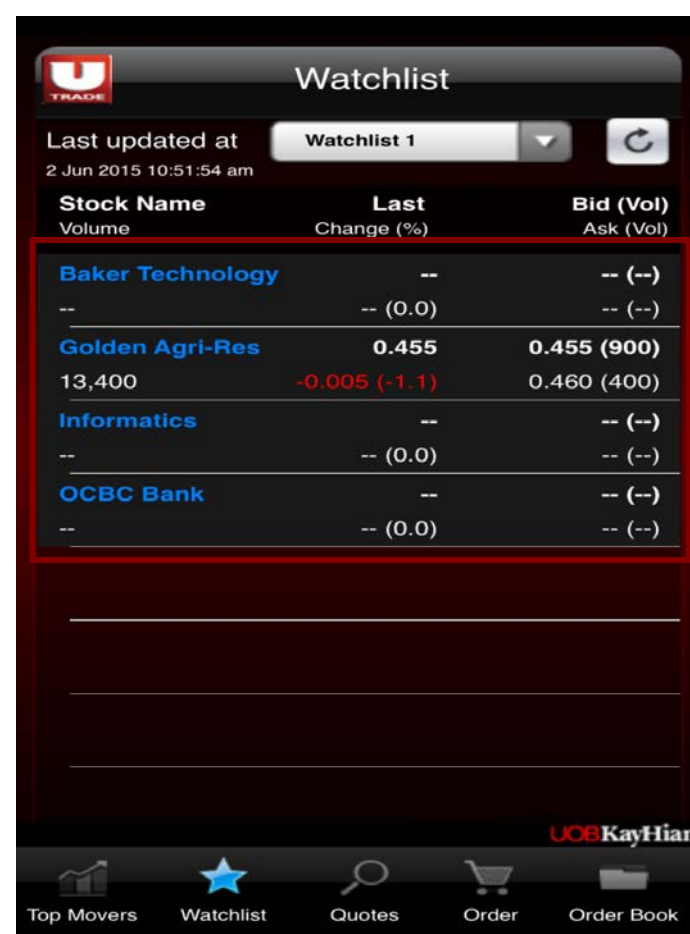
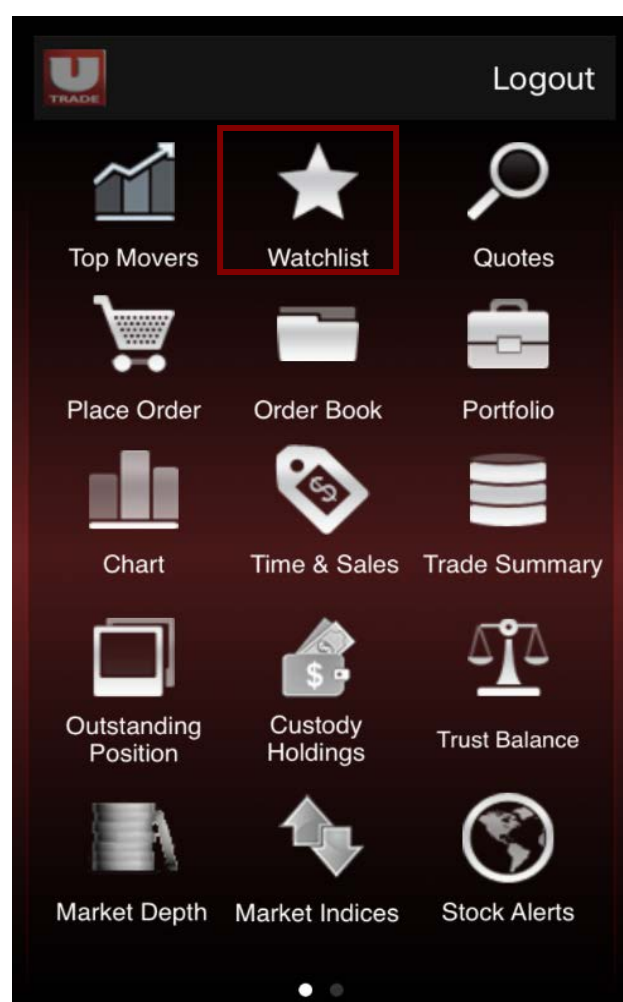
Quotes will refresh automatically every 30 seconds.

Alternatively, you can click on the Refresh icon  for a snapshot of updated information.

Surveying The Market

2. Accessing your Watchlist

- Select **Watchlist** from the Main Menu
- Your first **Watchlist** is displayed by default
- Select from the dropdown to access any of your other **Watchlists** (up to 6)
- Click on the **Stock Name** to view full **Quote**
- To remove a counter from your watchlist, slide across the stock information and click on **Delete**.

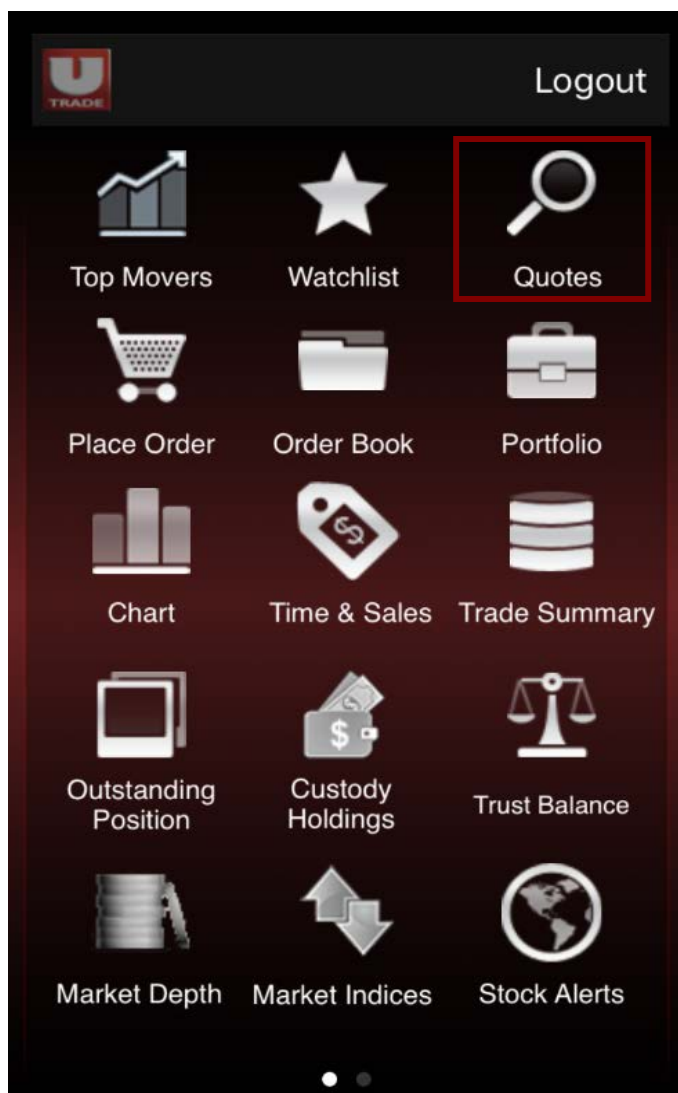


Add the FTSE Straits Times Index (.FTSTI) to your Watchlists to monitor it on UTRADE Mobile.
You can add stocks to your Watchlists from the Quotes page.

Surveying The Market

3. Search for Stocks

- Select **Quotes** from the Main Menu
- Enter two characters of the **Stock Code or Name**
- Click on the **Search** icon
- Select your desired stock from the smart search results
- Click on **Add To Watchlist** to add the counter into your watchlist
- Click on **Buy** or **Sell** on the top place an order for the counter

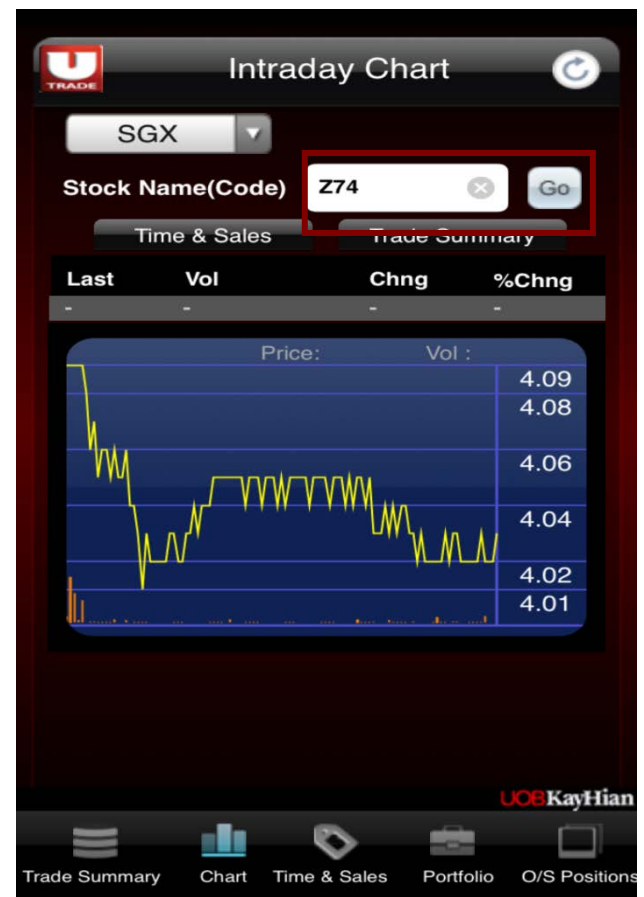
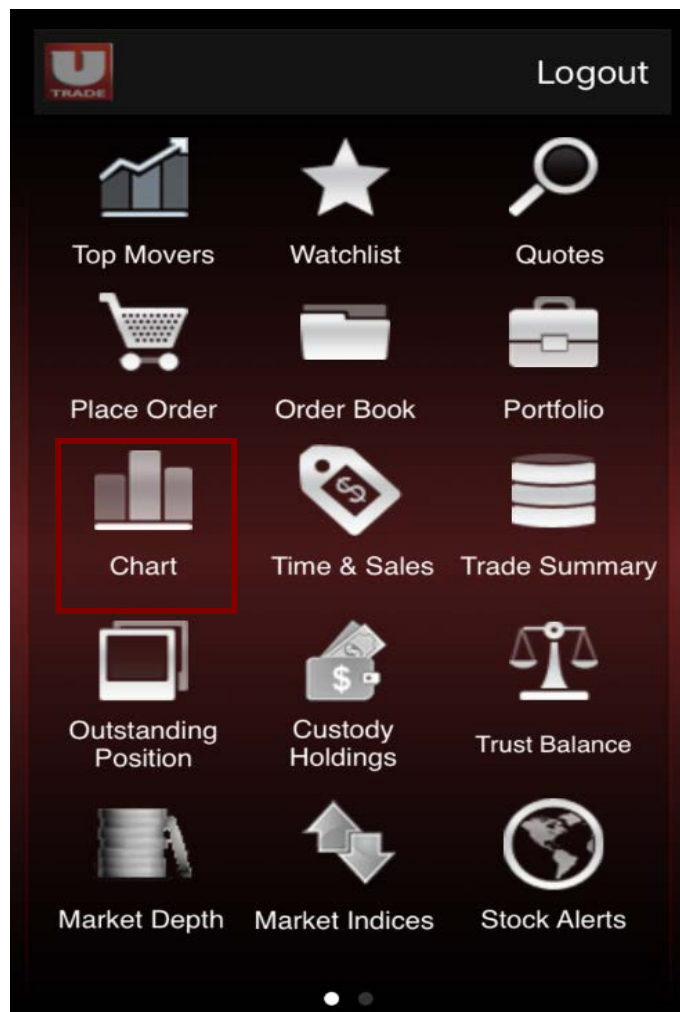


User Reference Guide to UTRADE on iPhone

Accessing Additional Data

1. Viewing Intraday Chart

- Select **Intraday Chart** from the Main Menu
- Enter two characters of the **Stock Code or Name**
- Click on the **Go** button
- Select your desired stock from the smart search results.



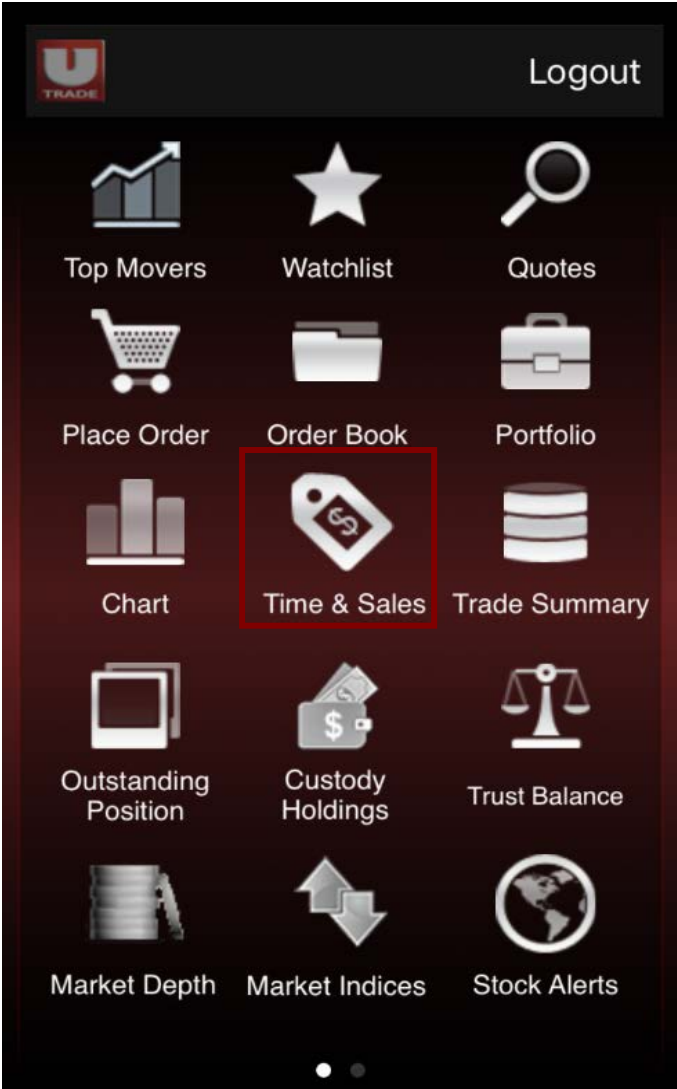
You can view the chart in landscape mode by tilting your phone horizontally.

User Reference Guide to UTRADE on iPhone

Accessing Additional Data

2. Viewing Time & Sales

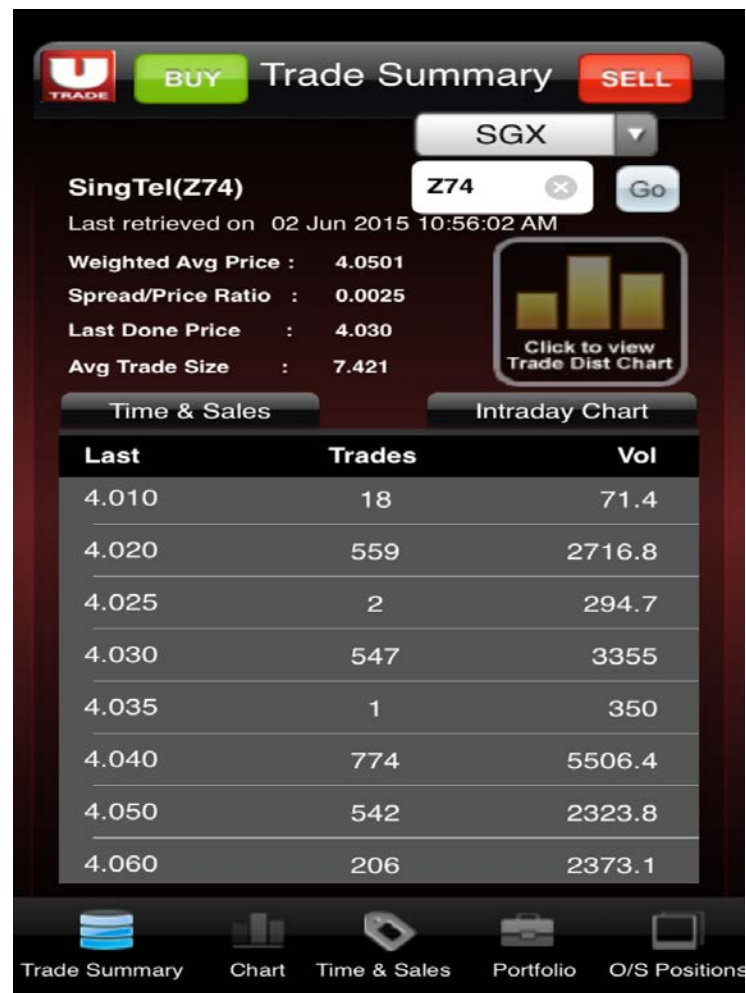
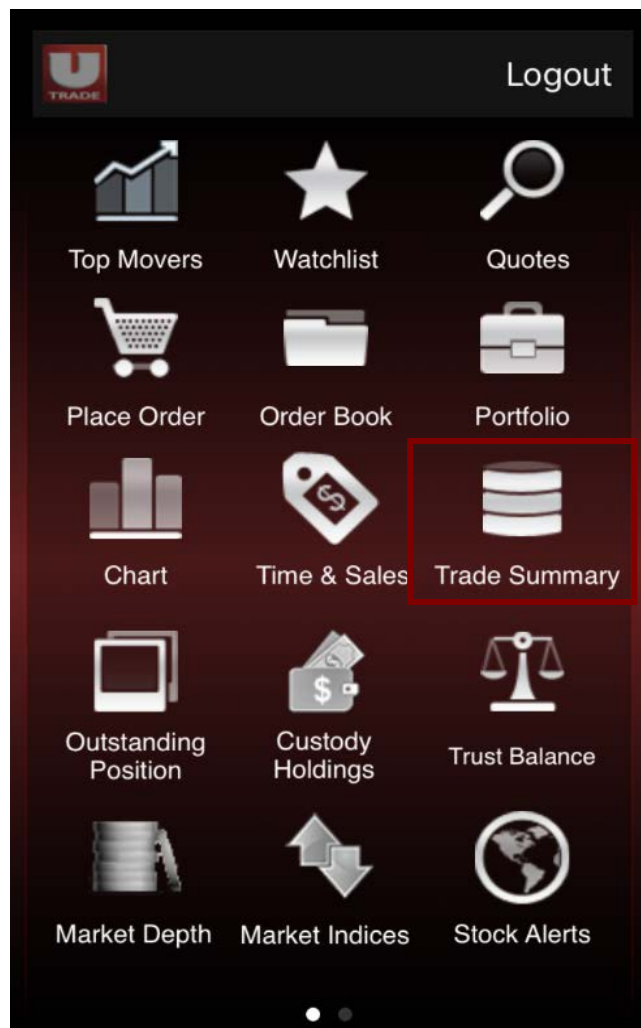
- a. Select **Time & Sales** from the Main Menu
- b. Enter two characters of the **Stock Code or Name**
- c. Click on the **Go** button
- d. Select your desired stock from the smart search results.



Accessing Additional Data

3. Viewing Trade Summary

- Select **Trade Summary** from the Main Menu
- Enter two characters of the **Stock Code or Name**
- Click on the **Go** button
- Select your desired stock from the smart search results



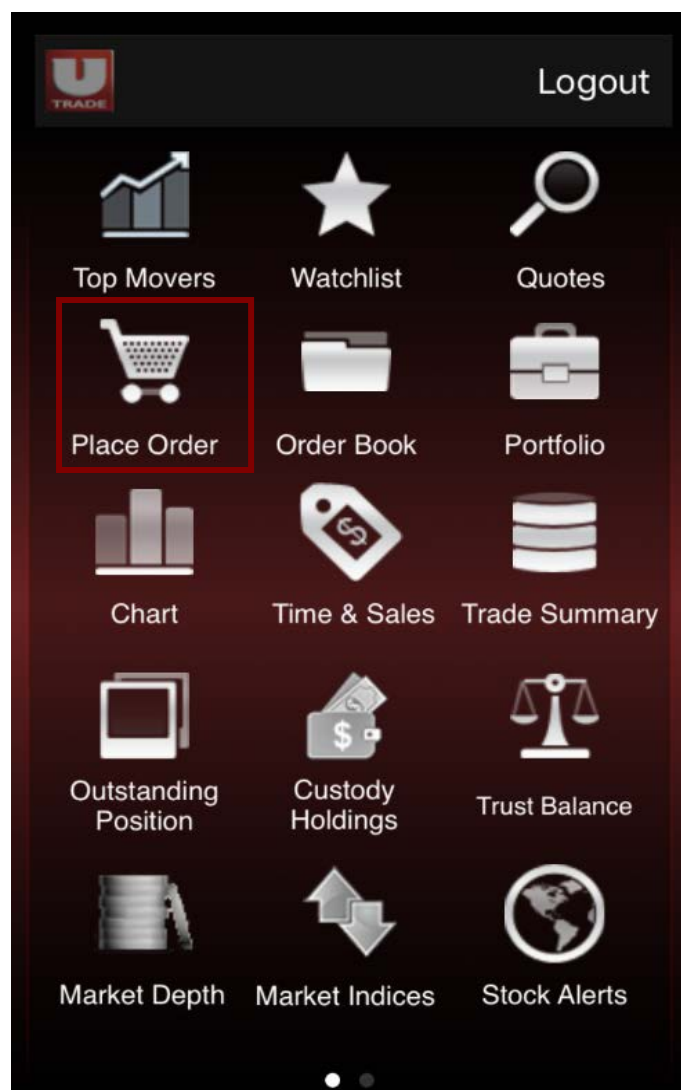
You can be directed to the Place Order page by clicking on the BUY or SELL button on the top navigation bar on these data pages

User Reference Guide to UTRADE on iPhone

Placing Your Orders

1. From Main Menu

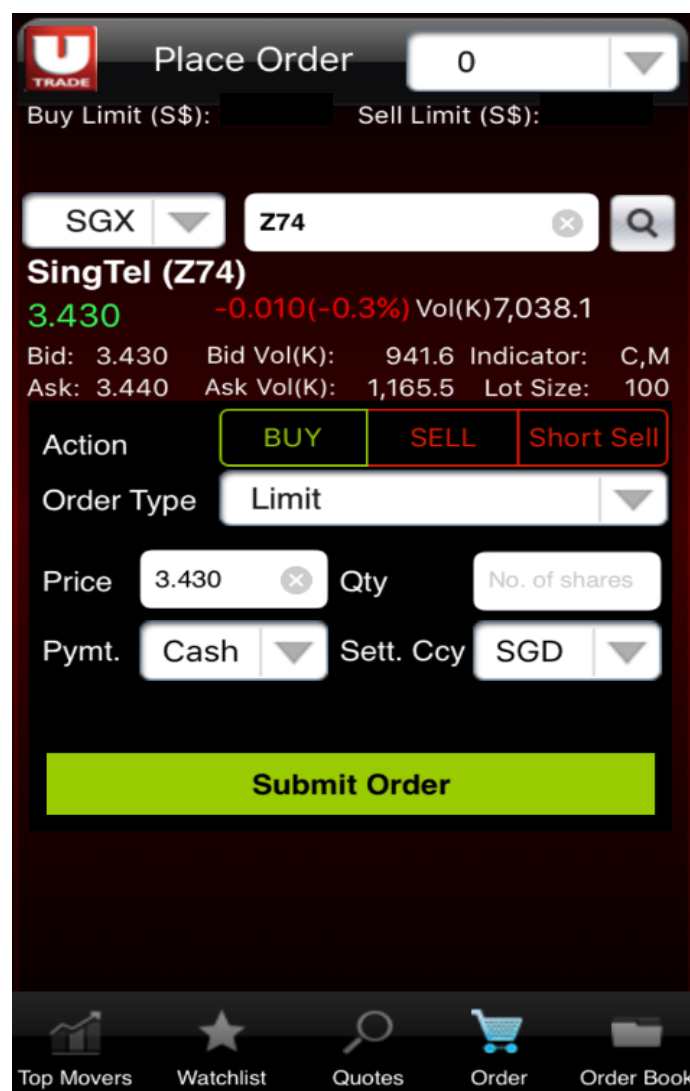
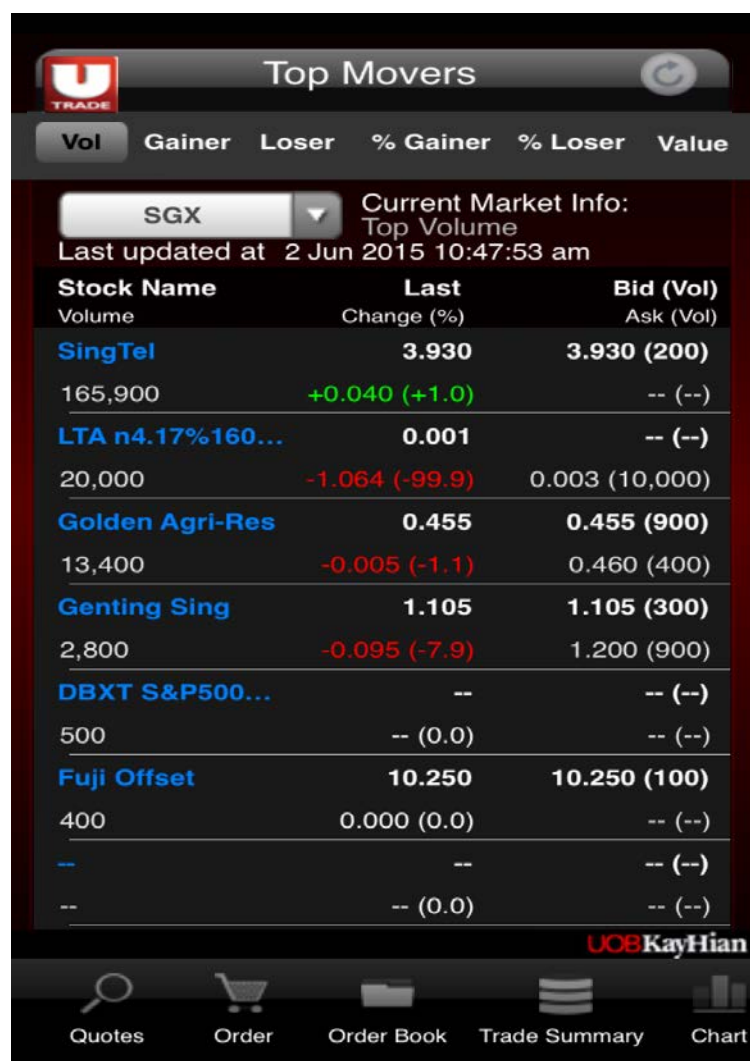
- Select **Place Order** from the Main Menu
- Enter two characters of the **Stock Code or Name**
- Select your desired stock from the smart search results
- Select/Enter all required fields
- Click on **Submit Order**
- Confirm your order details, enter your **Password** and click on **Confirm**
- Wait for **Order Result** before checking the **Order Book**



Placing Your Orders

2. From Top Movers

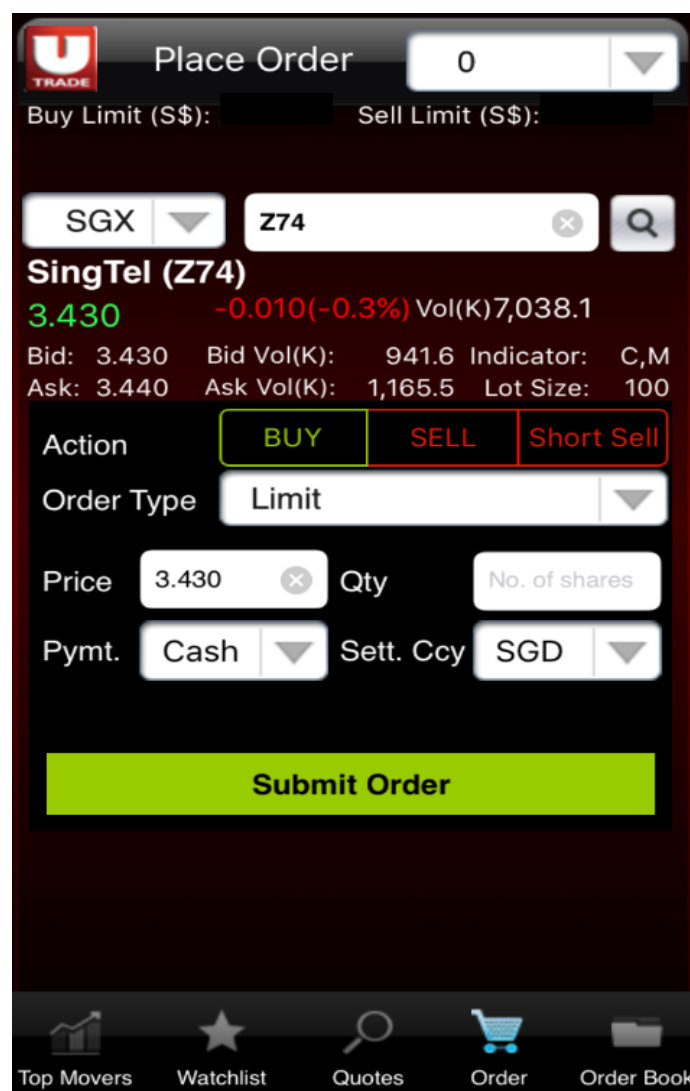
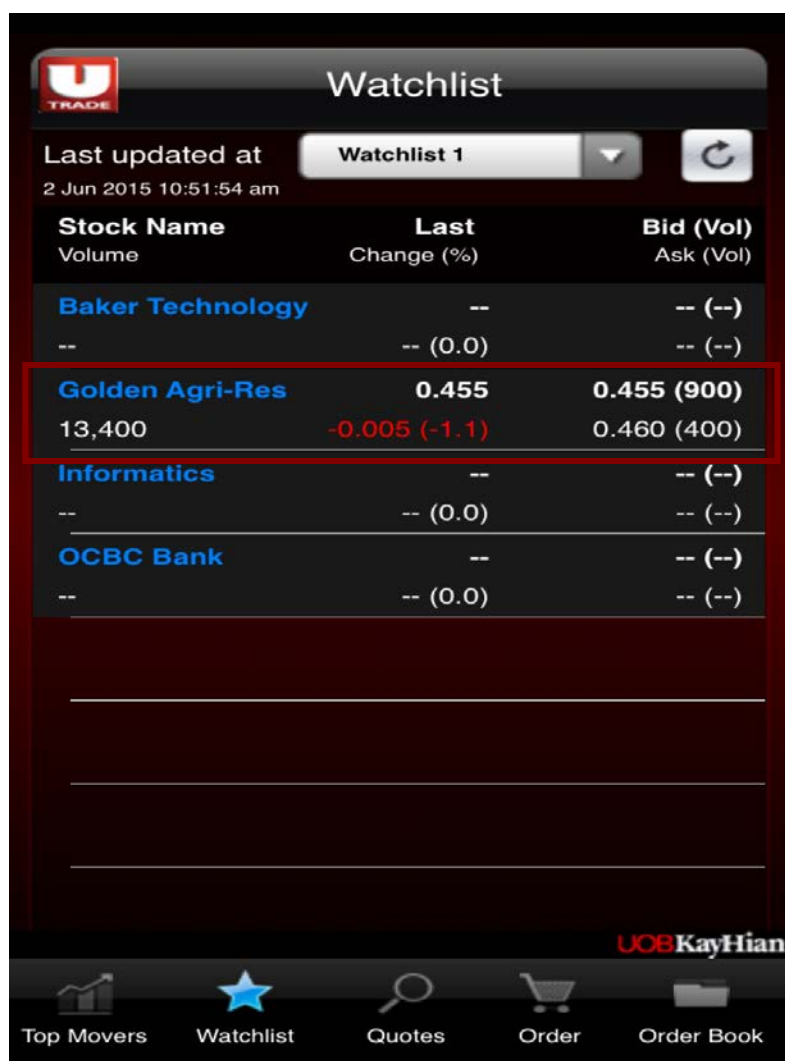
- Tap on the stock you wish to place an order for
- Click on **BUY** or **SELL** located on the top navigation bar
- Select/Enter all required fields
- Click on **Submit Order**
- Confirm your order details, enter your **Password** and click on **Confirm**
- Wait for **Order Result** before checking the **Order Book**



Placing Your Orders

3. From Watchlist

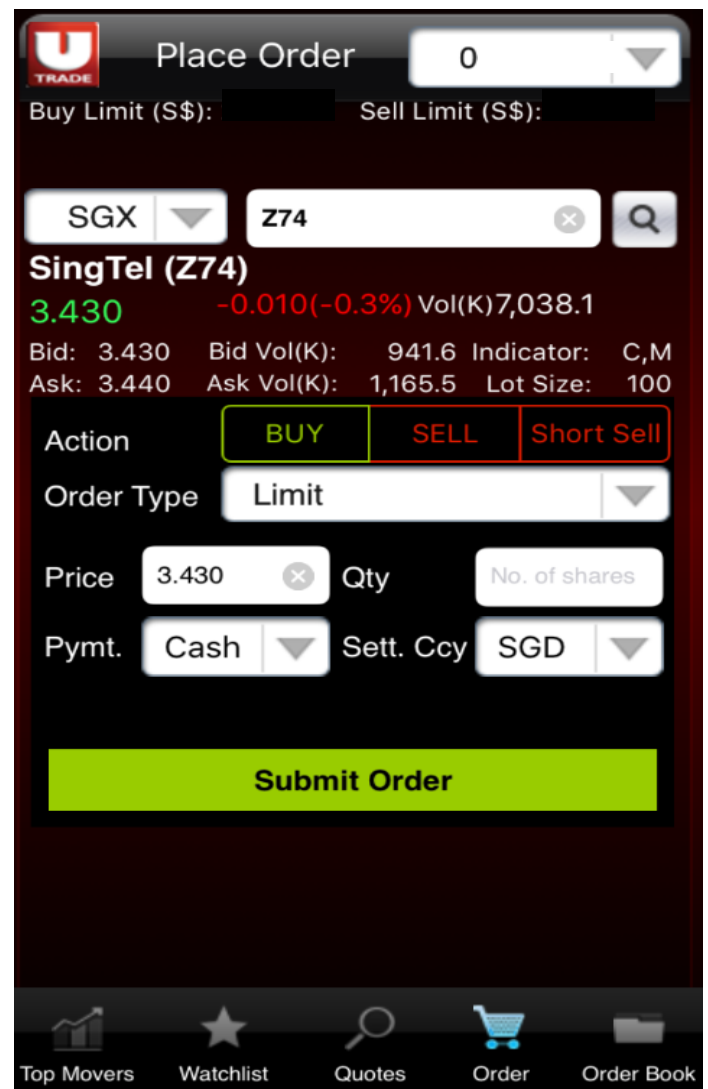
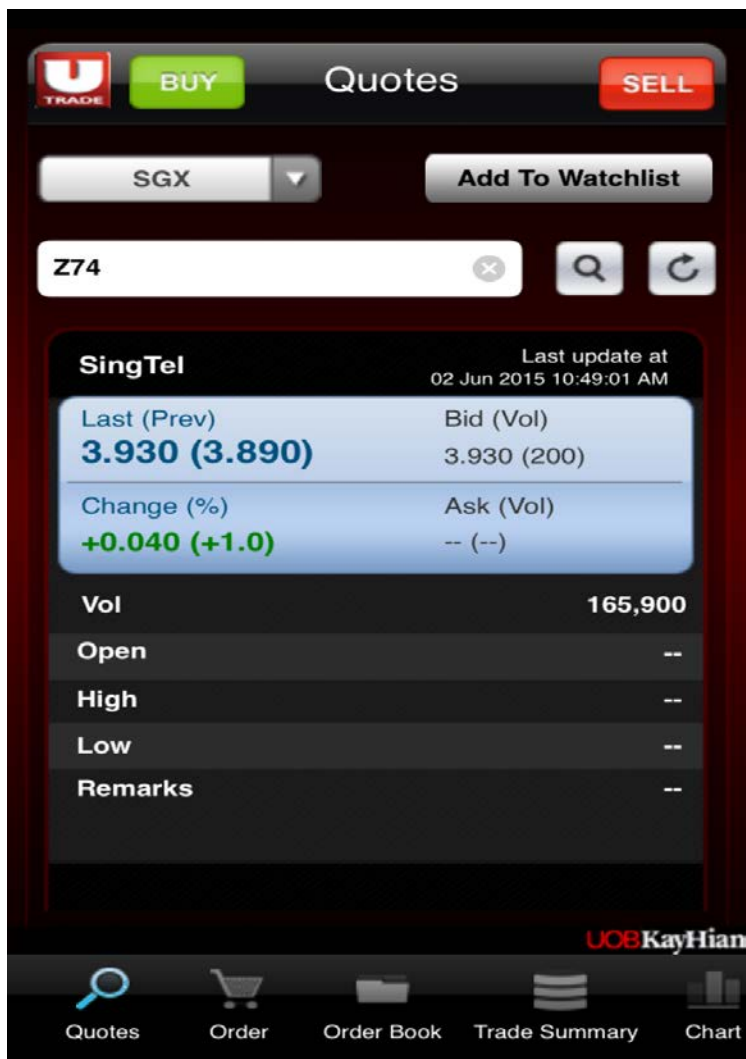
- Tap the stock you wish to place an order for
- Click on **BUY** or **SELL** located on the top navigation bar
- Select/Enter all required fields
- Click on **Submit Order**
- Confirm your order details, enter your **Password** and click on **Confirm**
- Wait for **Order Result** before checking the **Order Book**



Placing Your Orders

4. From Search Quote Results

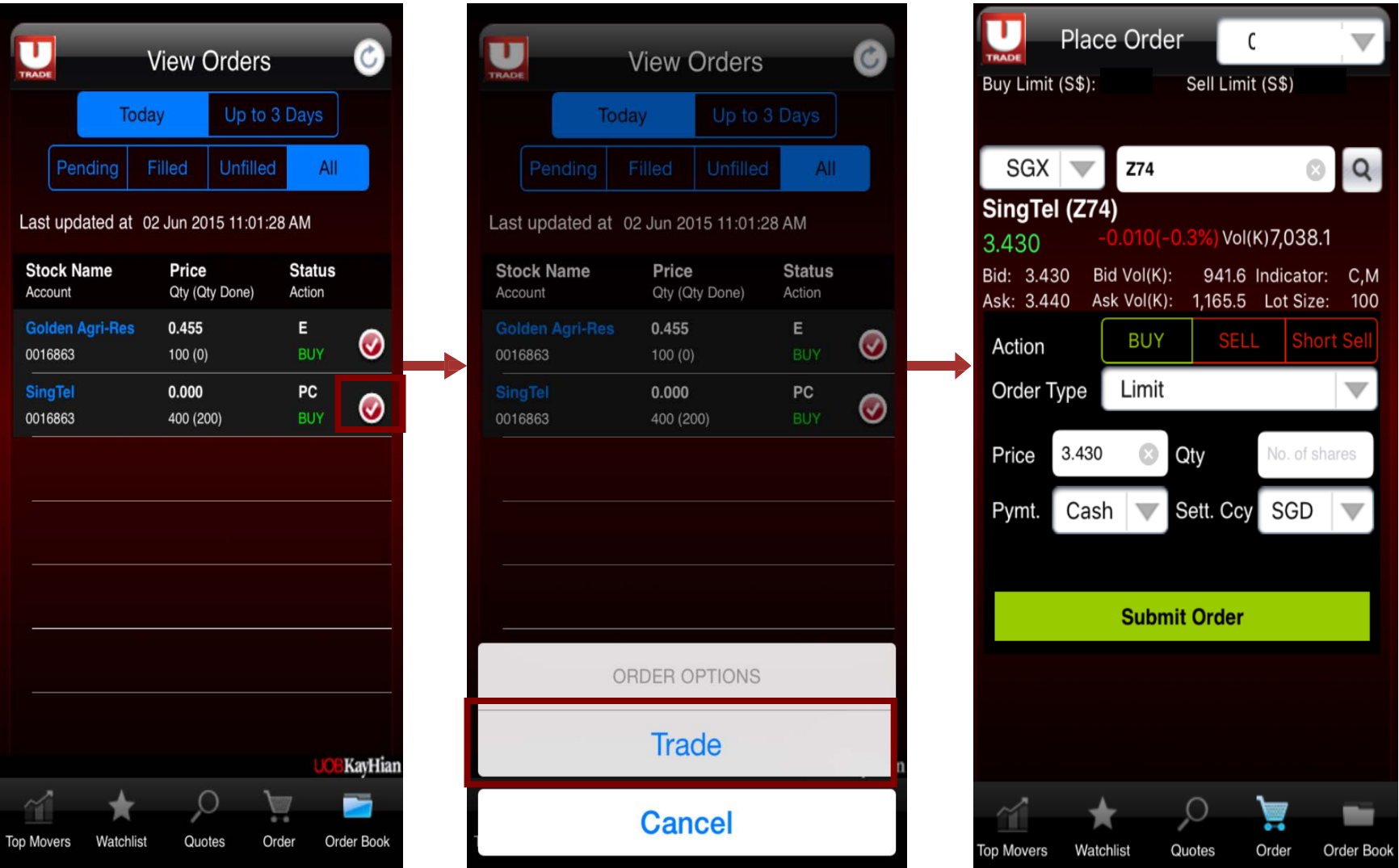
- Click on **BUY** or **SELL** located on the top navigation bar
- Select/Enter all required fields
- Click on **Submit**
- Confirm your order details, enter your **Password** and click on **Confirm**
- Wait for **Order Result** before checking the **Order Book**



Placing Your Orders

5. From Order Book

- a. Click on ✓ button on the right of the stock you wish to place order for
- b. Select/Enter all required fields
- c. Click on Submit
- d. Confirm your order details, enter your Password and click on Confirm
- e. Wait for Order Result before checking the Order Book



Placing Advanced Orders

Select Time-in-Force or Conditional on the Place Order page

Place Order

Buy Limit (\$\$): 1,000.00 Sell Limit (\$\$): 1,000.00

Basic **Time-in-Force** Conditional

SGX U10

UOB Kay Hian (U10)

1.350 -0.005(-0.4%) Vol 24300

Bid: 1.350 Bid Vol: 5700 Indicator: C
Ask: 1.355 Ask Vol: 8200 Lot Size: 100

Action: **BUY** SELL Short Sell

Order Type: Limit

Validity: DAY

Price: 1.350 Qty: No. of shares

Pymt. Cash Sett. Ccy: SGD

Submit Order

You would need to first agree to the one-time Disclaimer Clause for Advanced Orders

Agreements

UOB Kay Hian

Disclaimers

ADVANCED ORDERS

Advanced order types and validities are made available to enhance your trading capabilities but it is important to note that risks are inherent with such orders.

1. Market orders can be subjected to extreme price fluctuations in the market.
2. Orders with extended validity will re-queue every trading day until execution, expiry or cancellation.
3. Session state and price triggered orders will only be activated by SGX upon timing and price triggers respectively.

UOB Kay Hian Pte Ltd reserves the right to remove your access to advanced orders without giving notice or reason.

DECLARATION


☐ By clicking on the button below, I acknowledge and accept the risks highlighted above, and will not hold UOB Kay Hian responsible for any losses or claims relating to my use of advanced order types and validities under any circumstance.

I Accept the above Terms & Conditions

Placing Advanced Orders

Place a Time-in-Force Order

- a. Click on **Time-in-Force**
- b. Select/Enter all required fields
- c. Click on **Submit Order**
- d. Confirm your order details, enter your **Password** and click on **Confirm**
- e. Wait for **Order Result** before checking the **Order Book**



Place Order

Buy Limit (S\$): 1,000.00

Sell Limit (S\$): 1,000.00

Basic

Time-in-Force

Conditional

SGX

U10

×

Q

UOB Kay Hian (U10)

1.350

-0.005(-0.4%)

Vol 24300

Bid: 1.350

Bid Vol: 5700

Indicator: C

Ask: 1.355

Ask Vol: 8200

Lot Size: 100

Action

BUY

SELL

Short Sell

Order Type

Limit

▼

Validity

DAY

▼

Price

1.350

×

Qty

No. of shares

Pymt.

Cash

▼

Sett. Ccy

SGD

▼

Submit Order

Placing Advanced Orders

- Place a Conditional Order
- a. Click on **Conditional**
 - b. Select/Enter all required fields
 - c. Click on **Submit Order**
 - d. Confirm your order details, enter your **Password** and click on **Confirm**
 - e. Wait for **Order Result** before checking the **Order Book**

Place Order

Buy Limit (S\$): 1,000.00 Sell Limit (S\$): 1,000.00

Basic

Time-in-Force

Conditional

SGX

U10

Q

UOB Kay Hian (U10) SGX

1.345 0.000(0.0%) Vol 41100

Bid: 1.345 Bid Vol: 1600 Indicator: C

Ask: 1.350 Ask Vol: 24600 Lot Size: 100

1. If the following condition is met:

Criteria

Session

Price

Stop Price

Stock

U10

Q

UOB Kay Hian

Based on

Last Done Price

Price

>=

Enter trigger price

2. Place the following order:

Action

BUY

SELL

Short Sell

Order Type

Limit

Validity

DAY

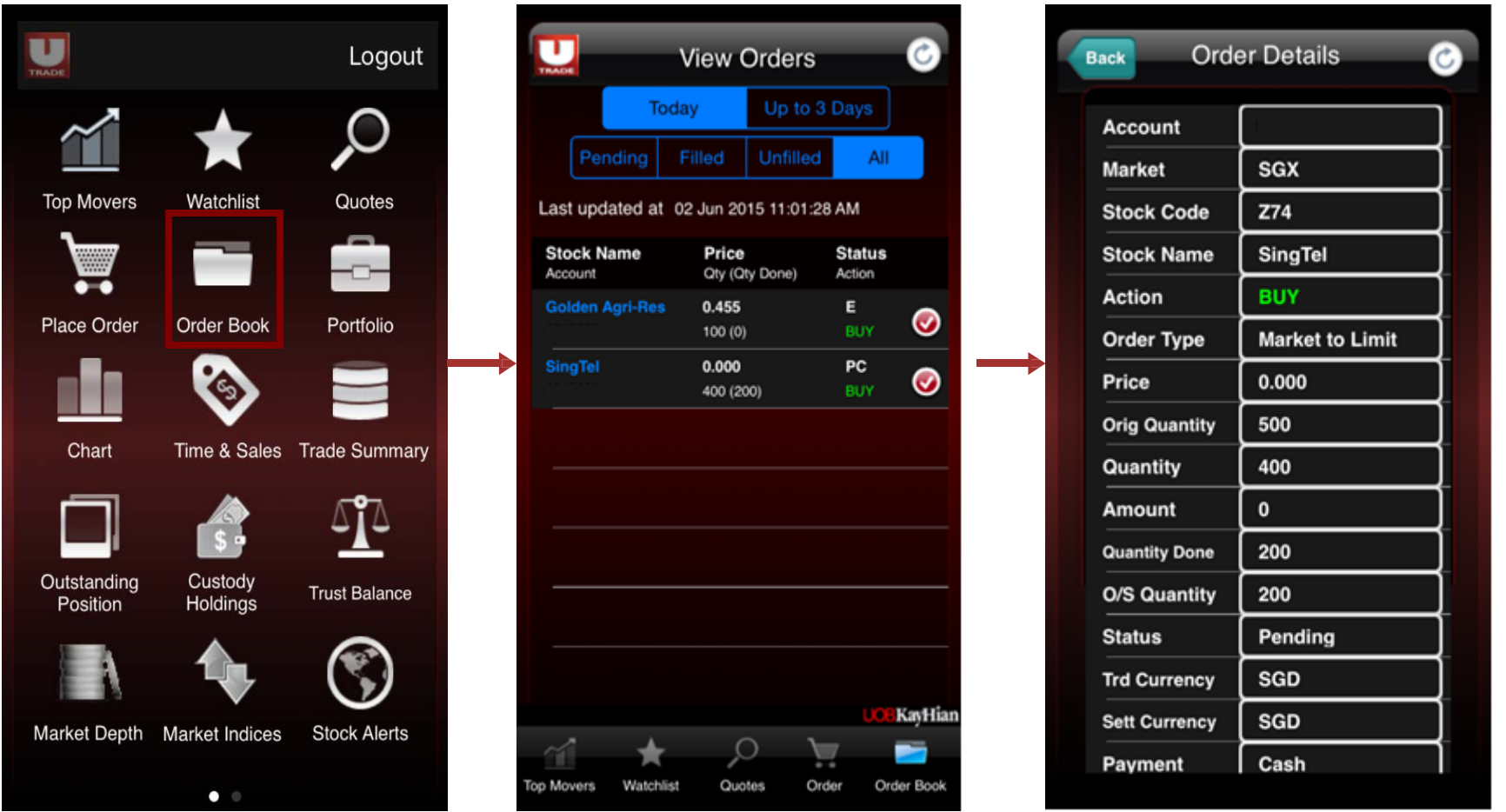
UOB Kay Hian

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Managing Your Orders

1. Monitoring Order Status

- a. Select **Order Book** from the Main Menu
- b. Select either **Today's Orders** or **Up to 3 days ago**
- c. View order statuses and Amend/Withdraw orders if desired
- d. Click on the stock name to view more order details.



Key Status Legend.

PO	Pending	PF	Partially Filled	AC	Amended	R	Rejected
Q	In Queue	F	Fully Filled	C	Cancelled	E	Expired

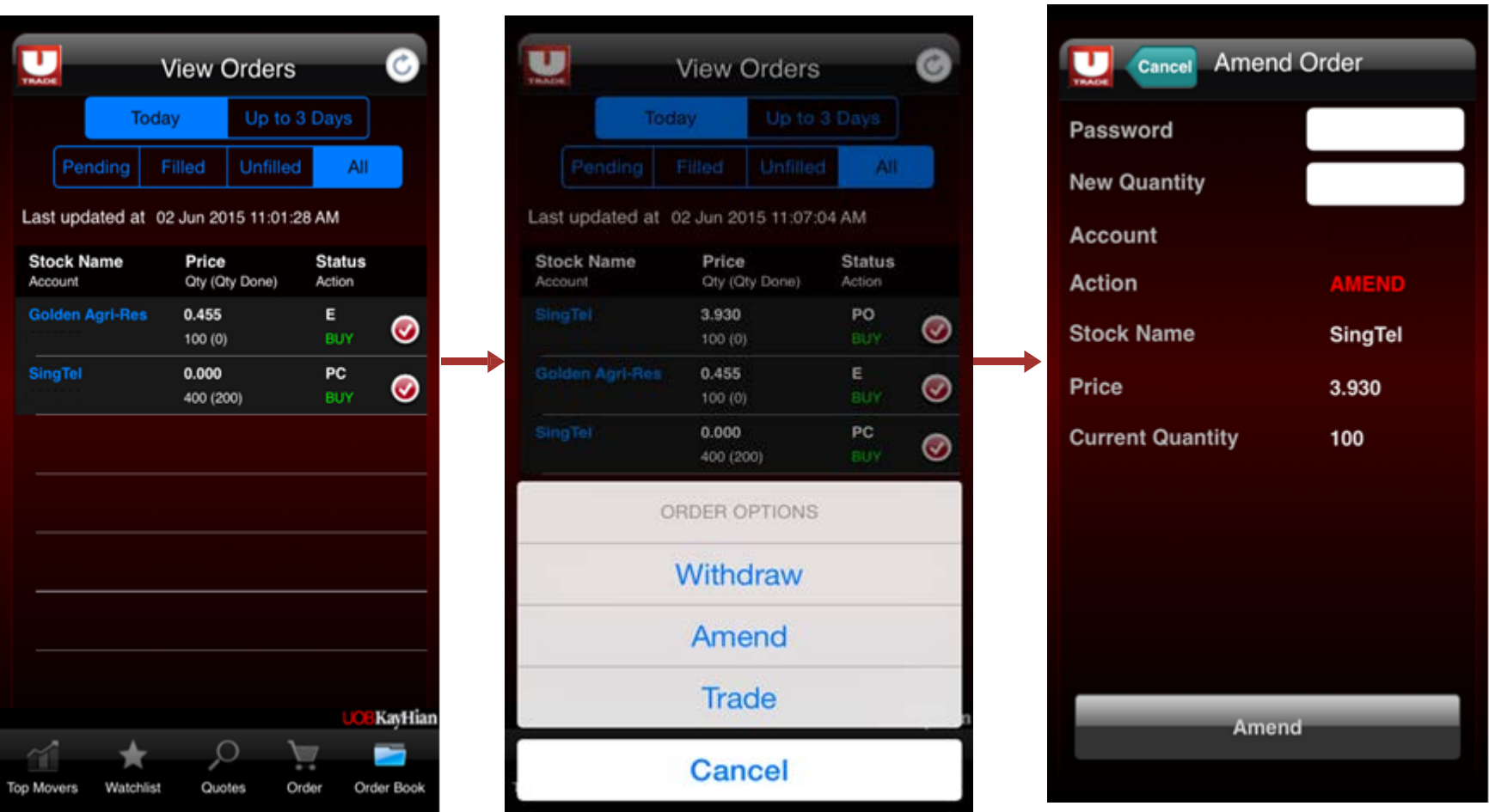
Log into our UTRADE Web to access the full status legend.

Order statuses are provided on real-time snapshot ('pull') basis. Click on Refresh for a snapshot of updated information

Managing Your Orders

2. Amending Orders

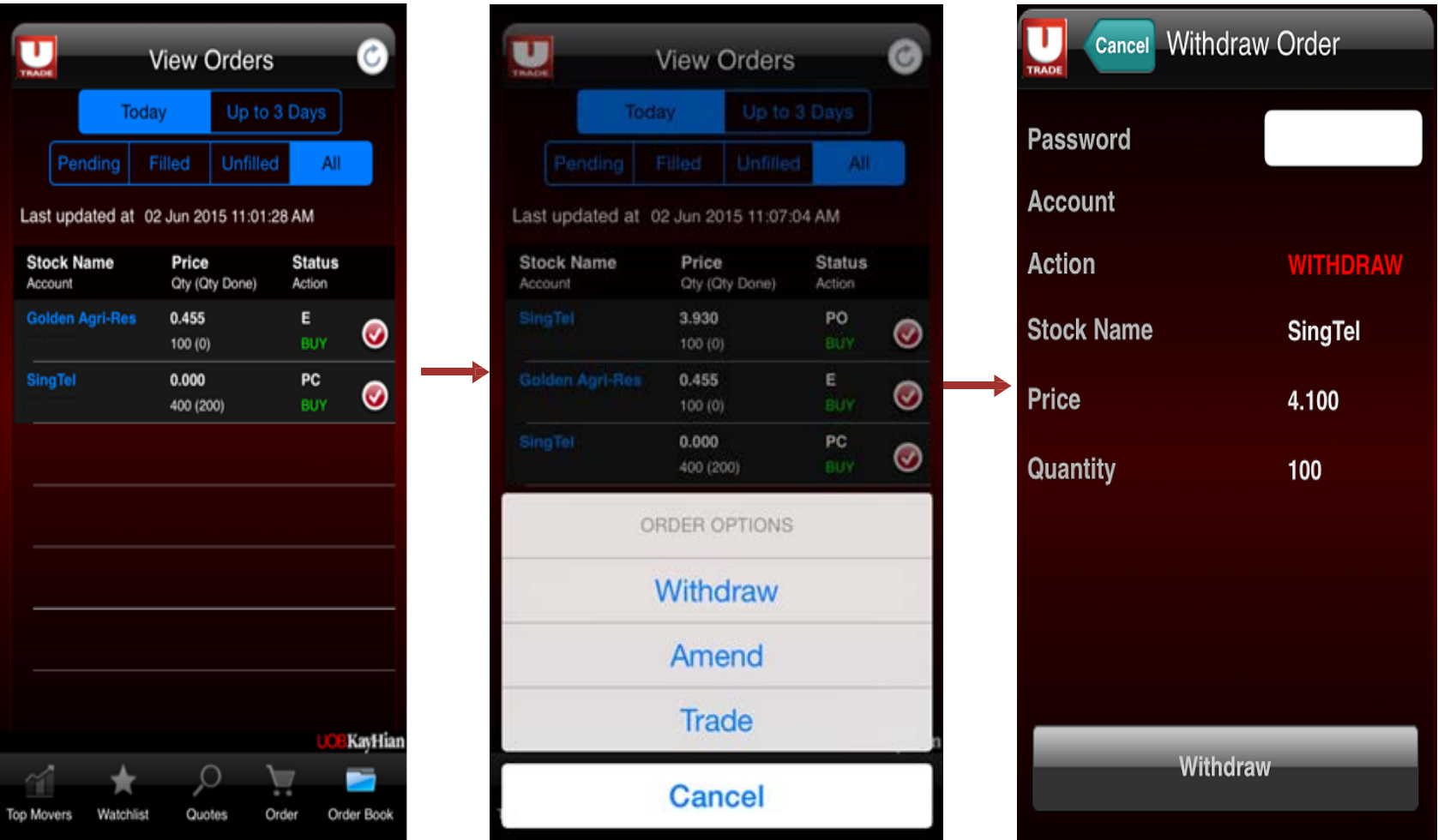
- a. Click on ✓ button on the right of the order you wish to amend
- b. Click on Amend
- c. Enter a new lower quantity and your Password
- d. Click on Amend
- e. Wait for Order Result before checking the Order Book.



Managing Your Orders

3. Withdrawing Orders

- a. Click on ✓ button on the right of the order you wish to withdraw
- b. Confirm your withdrawal, enter your Password and Withdraw
- c. Wait for Order Result before checking the Order Book

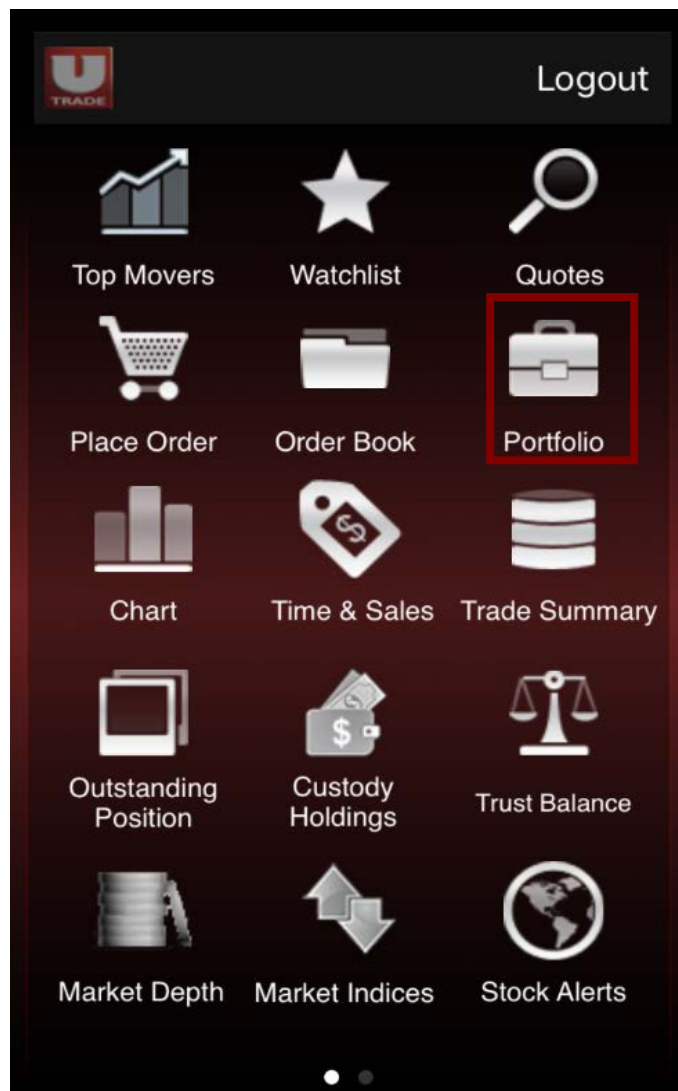


You can monitor, amend and withdraw orders placed through both UTRADE SG on iPhone and UTRADE Web.

Monitoring Portfolio Performance

Monitor the performance of your Portfolio

- Select **Portfolio** from the **Main Menu**
- Your **Unrealised P/L** (Profits/Losses) page is displayed by default
- Click on **Realised P/L** to view your realised profits and losses



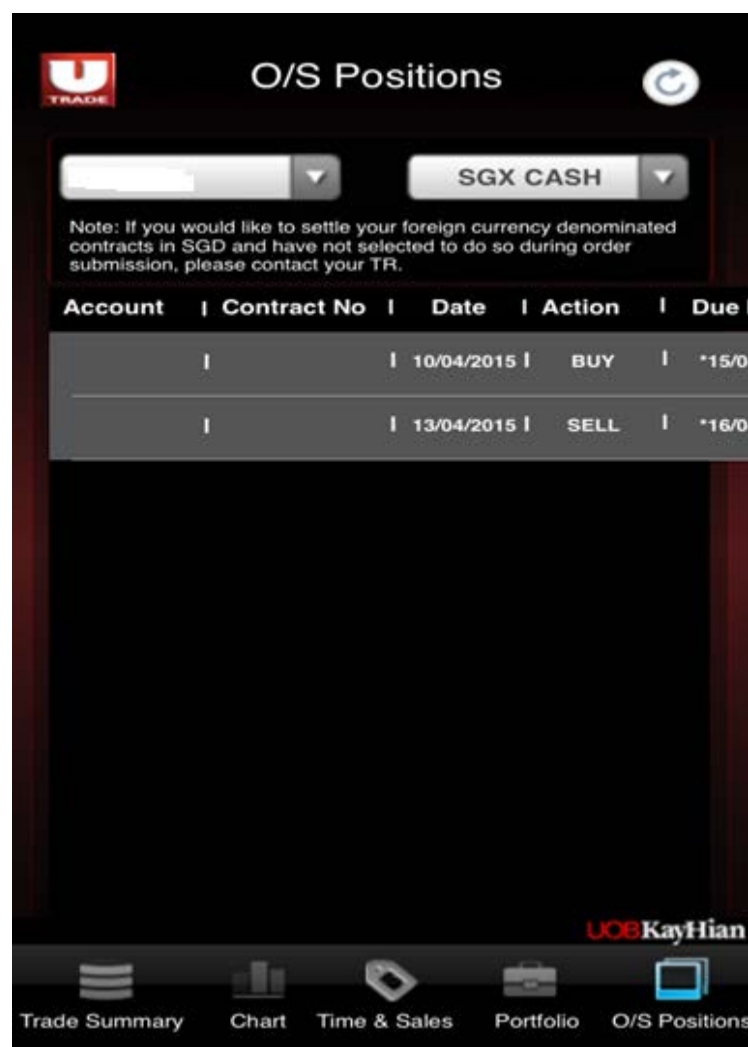
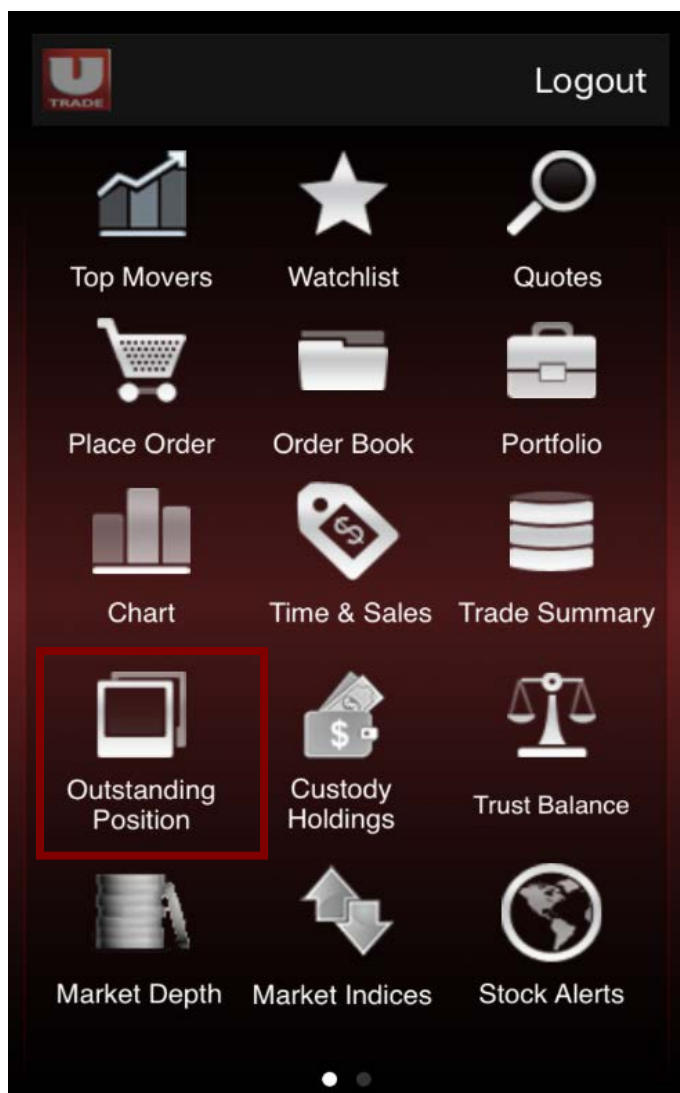
Stock Name	Qty	Profit/Lost (Last)
Account	Payment	Market
Keppel Reit	10,000	-12,717.72 (0.0)
	CASH	SGX
Acma	50,000	-827.09 (0.0)
	CPF	SGX
PUBLIC BANK BHD	10,000	-186,523.47 (0.0)
	CASH	KLS
SYMPHONY LIFE	200	-271.26 (0.0)
	CASH	KLS

Log in to UTRADE Web to update your Portfolio manually.

Managing Your Account

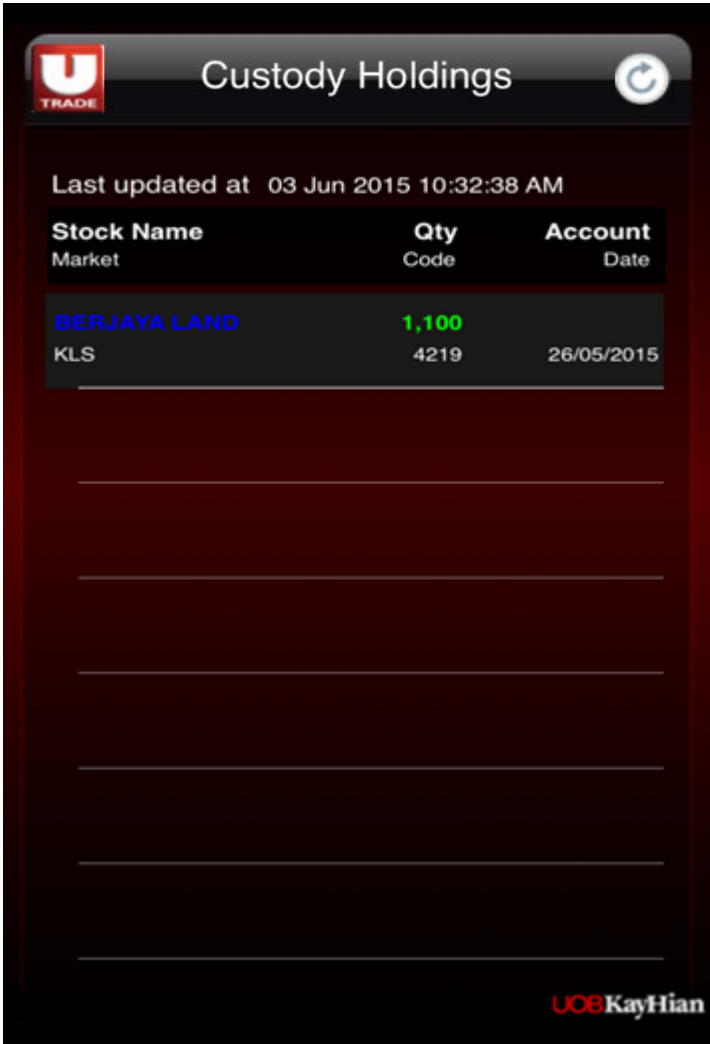
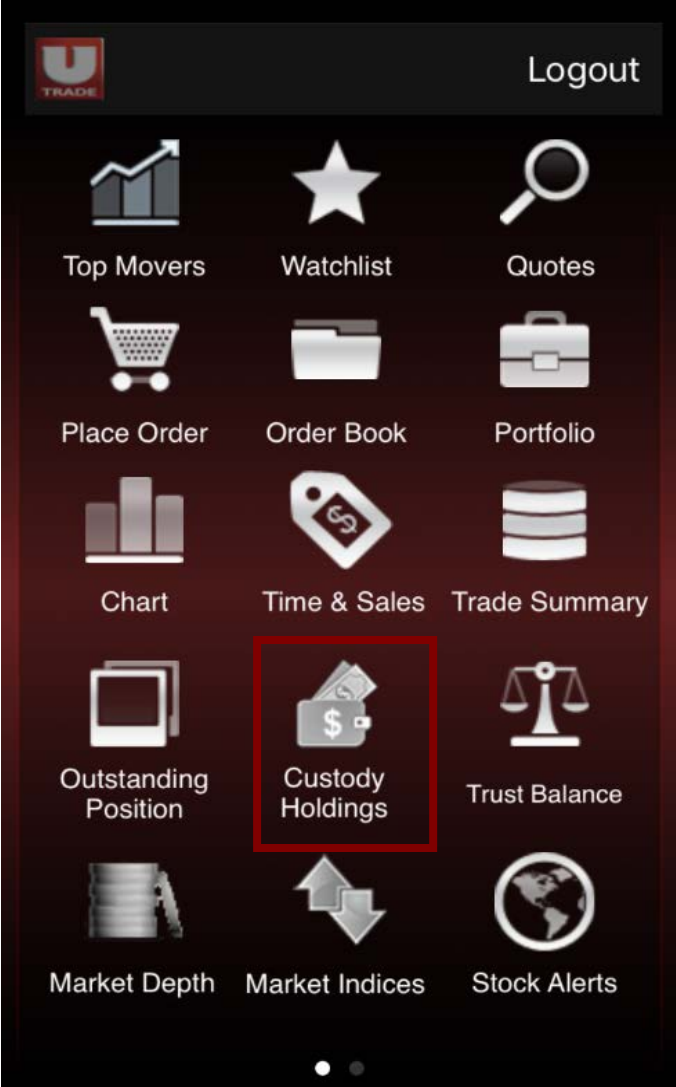
1. View your Outstanding Positions

- Select **Outstanding Position** from the Main Menu
- Your **Outstanding Positions** are displayed



Viewing Your Share Holdings

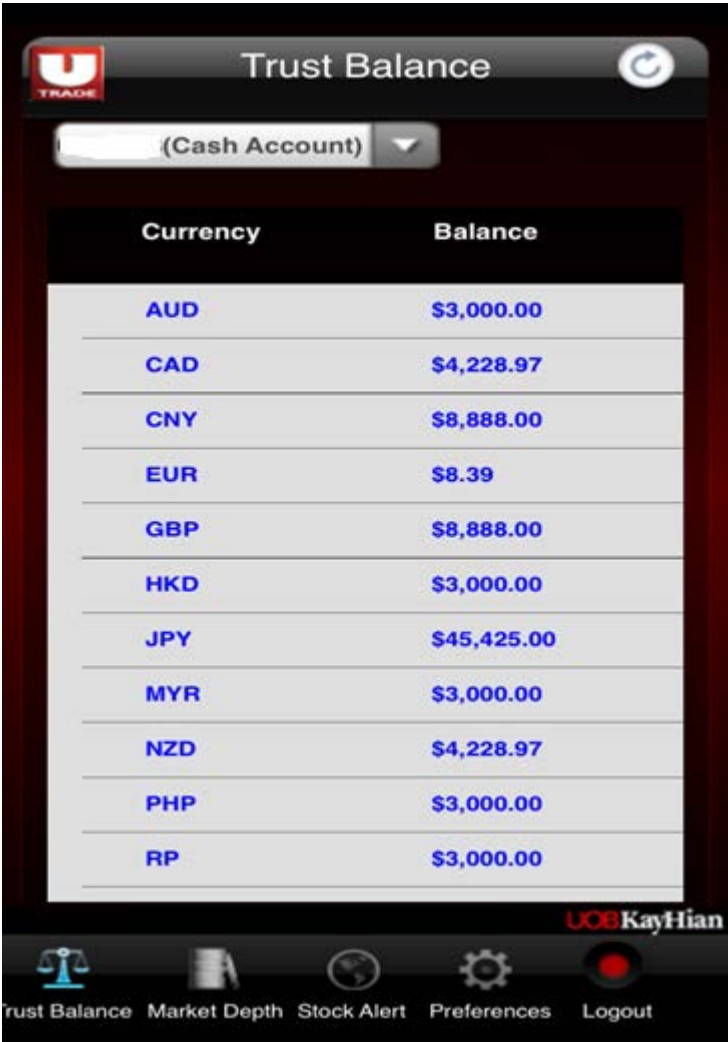
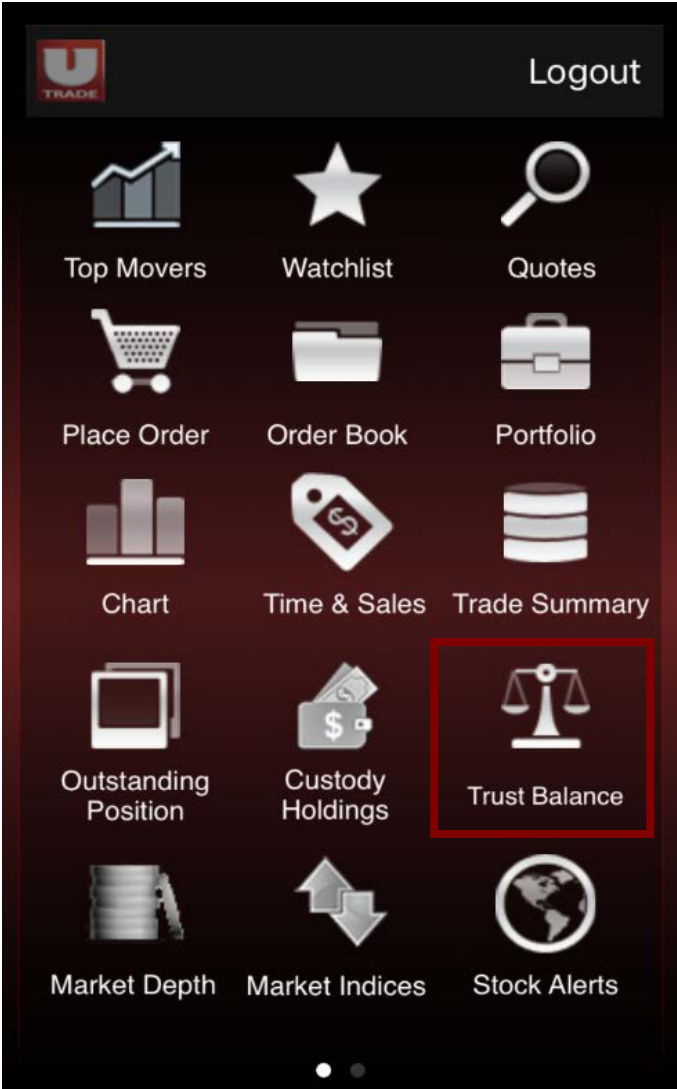
- 1. View your Share Holdings custodised with UOB Kay Hian
 - a. Select Custody Holdings from the Main Menu



Managing Your Account

2. View your Trust Balance

- a. Select **Trust Balance** from the Main Menu
- b. Your **Trust Balance** is displayed



User Reference Guide to UTRADE on iPhone

Market Depth

1. To view Market Depth

a. Select Market Depth from the Main Menu

*Available for SGX (for subscribers of SGX market depth)

U
TRADE

Logout

Top Movers

Watchlist

Quotes

Place Order

Order Book

Portfolio

Chart

Time & Sales

Trade Summary

Outstanding Position

Custody Holdings

Trust Balance

Market Depth

Market Indices

Stock Alerts

U
TRADE

Market Depth

SingTel

Available Snap: 487

High: --

Low: --

Net Change: 0.040

Last done: 3.930

z74

Last updated at 3 Jun 2015 10:33:25 am

Total: 9,758,637

Vol: 166

Bid	Bid Vol	Ask	Ask Vol
3.950	1,471	3.960	1,070
3.940	2,097	3.970	1,900
3.930	2,414	3.980	1,380
3.920	2,812	3.990	1,258
3.910	1,533	4.000	1,048
3.900	3,183	4.010	1,219
3.890	1,026	4.020	965
3.880	1,257	4.030	846
3.870	798	4.040	407

UOB KayHian

Trust Balance

Market Depth

Stock Alert

Preferences

Logout

Market Depth is available on subscription basis.

User Reference Guide to UTRADE on iPhone

Market Indices

To access Market Indices

- a. Select **Market Indices** from the Main Menu

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TRADE

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Custody Holdings

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Market Depth

Market Indices

Stock Alerts

➔

U
TRADE

Market Indices

SGX (RT)

Last updated at 03 Jun 2015 10:46:32 AM

Name Code	Last Close	Chng %Chng	High Low
FT ST ALL SHARE	805.77	+1.200	807.89
.FTFSTAS	806.01	+0.150	
FT ST BAS MAT	133.38	+0.190	135.88
.FTFSTAS1000	134.02	+0.140	
FT ST CHINA	256.01	-0.350	257.21
.FTFSTC	257.11	-0.140	
FT ST CON SERV	820.75	+2.400	824.12
.FTFSTAS5000	821.34	+0.290	
FT ST CONS GOODS	504.96	+1.780	508.16
.FTFSTAS3000	505.06	+0.350	
FT ST FINANCIAL	896.86	+3.770	900.60
.FTFSTAS8000	895.76	+0.420	
FT ST FLEDGLING	931.89	+1.150	933.91
.FTFSTF	931.74	+0.120	

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User Reference Guide to UTRADE on iPhone

Stock Alert

Edit Stock Alerts

- Select **Stock Alerts** from the Main Menu
- Click on the add button at the top right hand corner
- Enter two characters of the **Stock Code or Name**
- Click on the **Go** button
- Select your desired stock from the smart search results
- Select the **Type** of criteria
- Enter the **Value** and click on the **Insert** tab to add the alert.



To update an alert, tap on the alert and change the Value before tapping on Update.

To delete an alert, slide your finger across the stock row and a delete button would appear.

User Reference Guide to UTRADE on iPhone

Trade Calculator

Calculate the brokerage and other charges of your trades, as well as the potential profits/losses

- a. Select **Calculator** from the **Main Menu**
- b. Select the **market** under **market** tab
- c. Select Online/Offline **Trading Channel** tab
- d. Select currency under **Trading Currency** tab
- e. Enter the **Buy/Sell Prices** and **Quantity**
- f. Click on **Calculate** to view brokerage, charges and profit/loss
- g. Click on **±5 BIDS** to view profits/losses if your sell price were adjusted 5 bids up and down

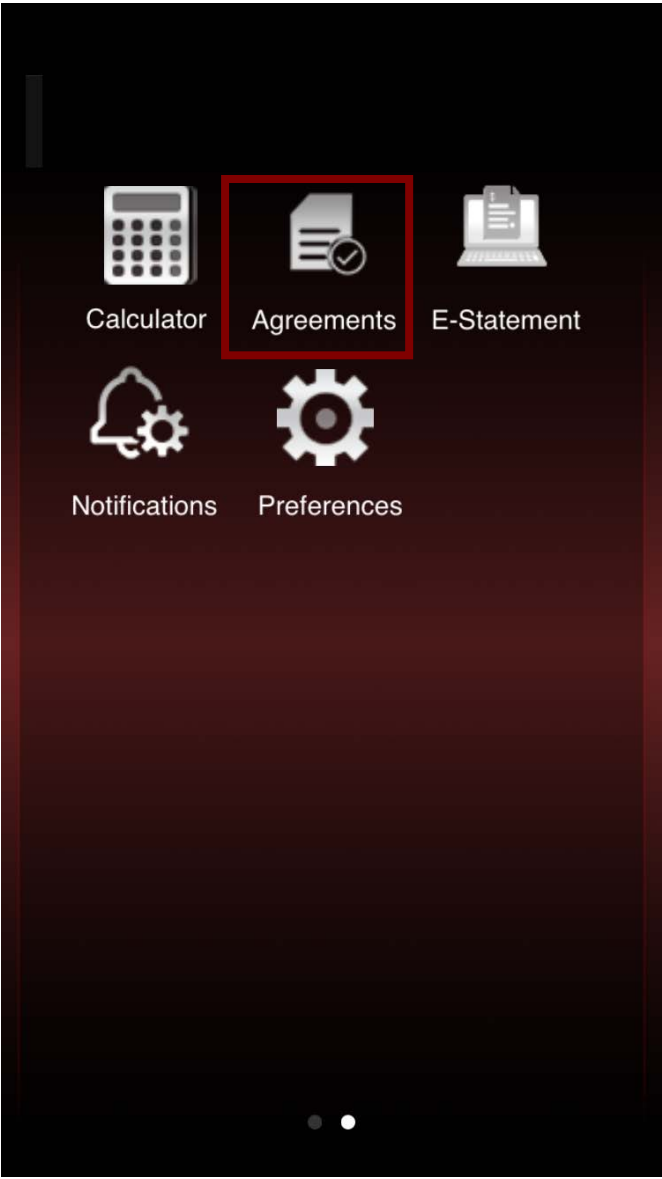


User Reference Guide to UTRADE on iPhone

Agreements

To access Agreements

- a. Select **Agreements** from the Main Menu

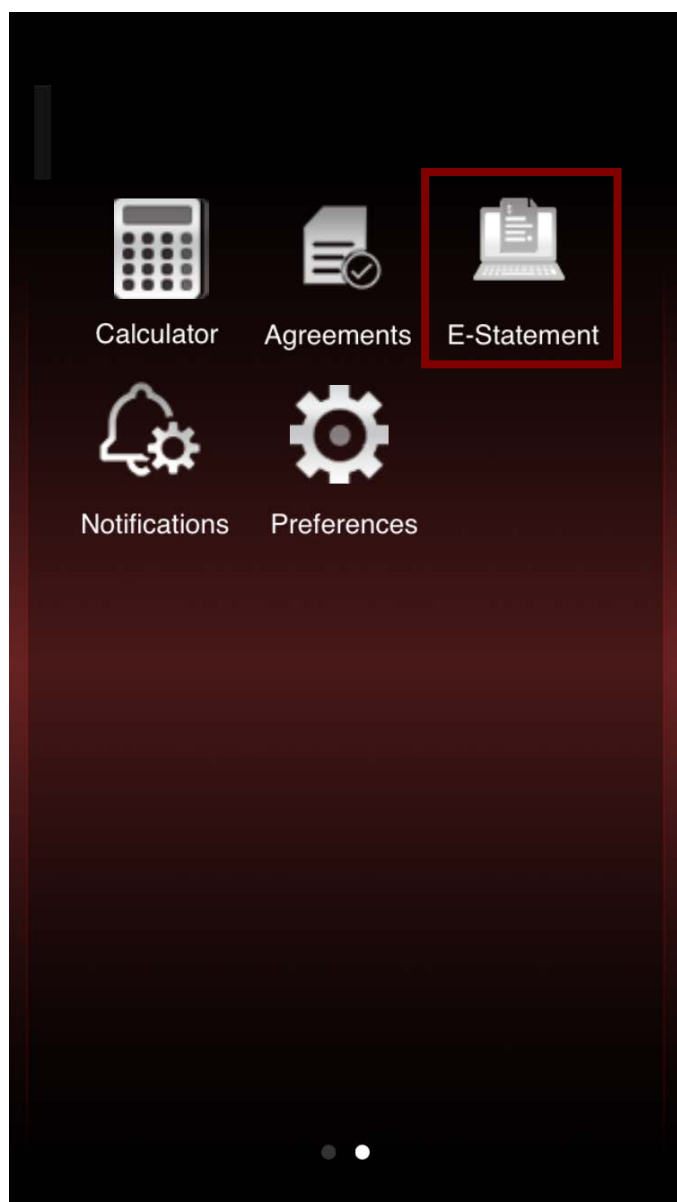


User Reference Guide to UTRADE on iPhone

E-Statement

To access your E-Statement

- Select **E-Statement** from the Main Menu
- Select **Account / Statement Type / Transaction Period**
- Click on **Submit**



U TRADE E-Statement

Account:

Statement Type:

Transaction Period:

UOB Kay Hian Private Limited
Your trusted financial partner
8 Anthony Road, #01-01
Singapore 229857
Tel: 6325-9555
www.utrade.com.sg

Statement Of Account

SUMMARY OF YOUR ACCOUNT

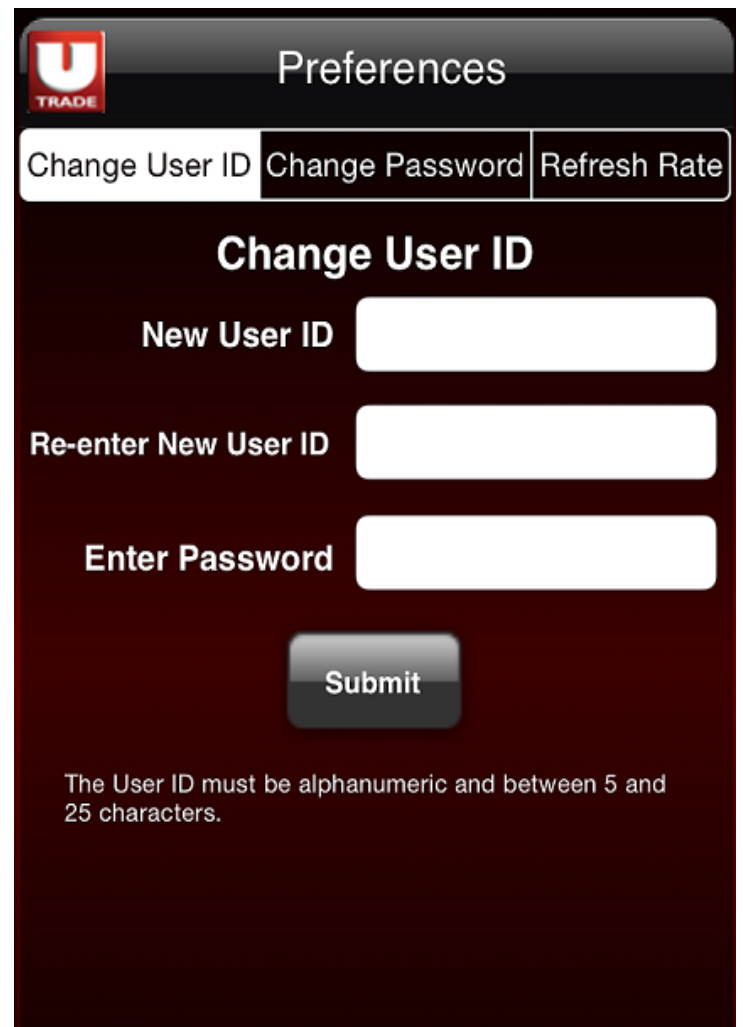
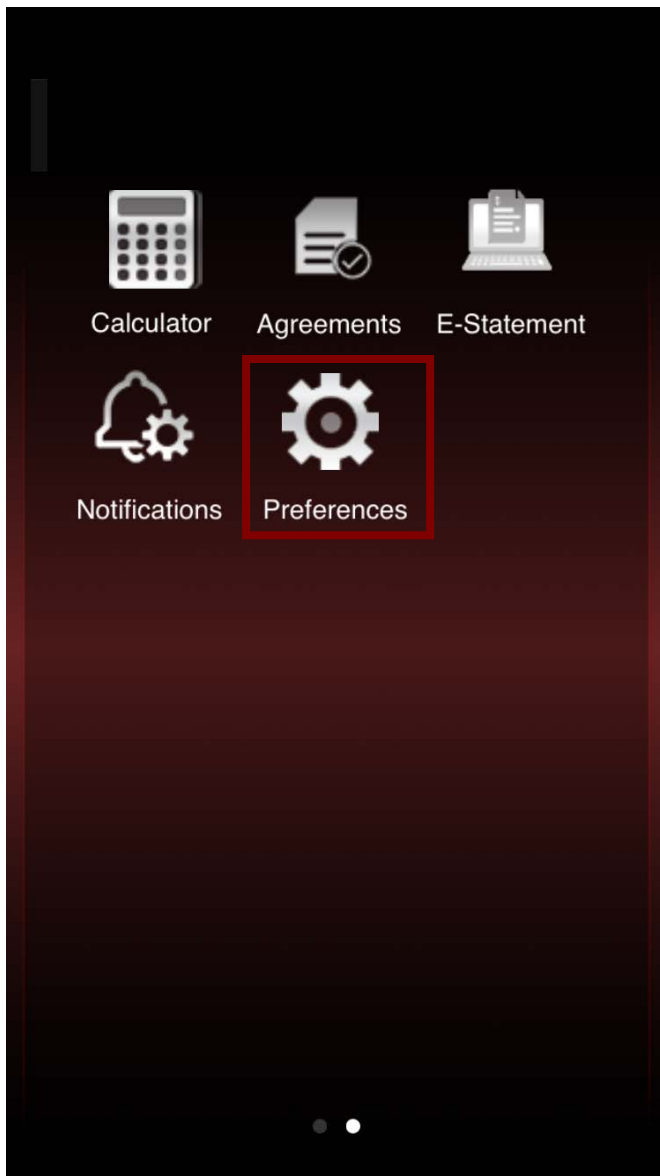
Kindly receive your statement carefully and check us of any error or omission within 14 days from statement date. If the statement is found to be incorrect, please inform us within 14 days from statement date. The statement is for your reference only. It is not intended to be used as a substitute for your own records. The statement is for your reference only. It is not intended to be used as a substitute for your own records. The statement is for your reference only. It is not intended to be used as a substitute for your own records.

User Reference Guide to UTRADE on iPhone

Change User ID

To access Change User ID

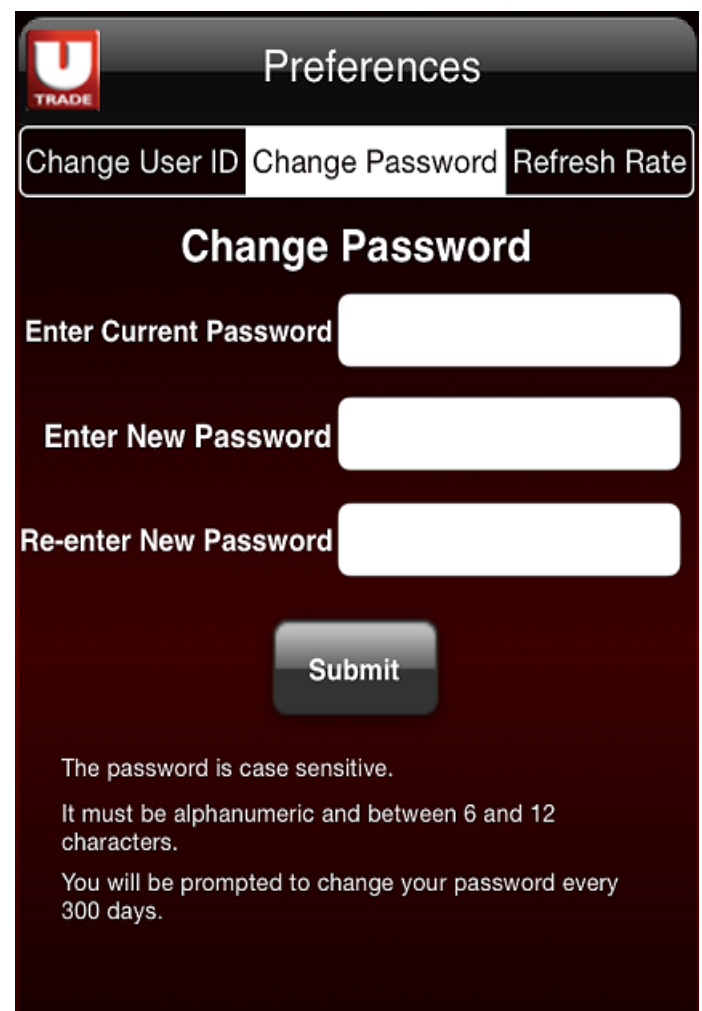
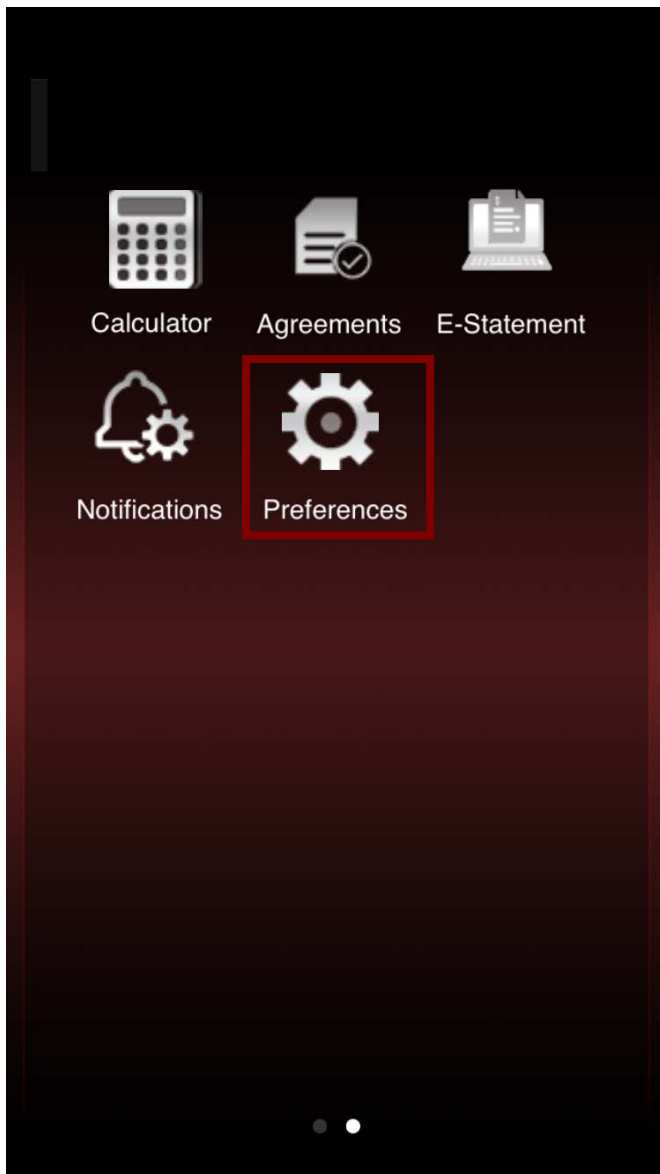
- Select **Preferences** from the Main Menu
- Click on **Change User ID**
- Enter your new user ID twice, and password once
- Click on **Submit**



Change Password

To access Change Password

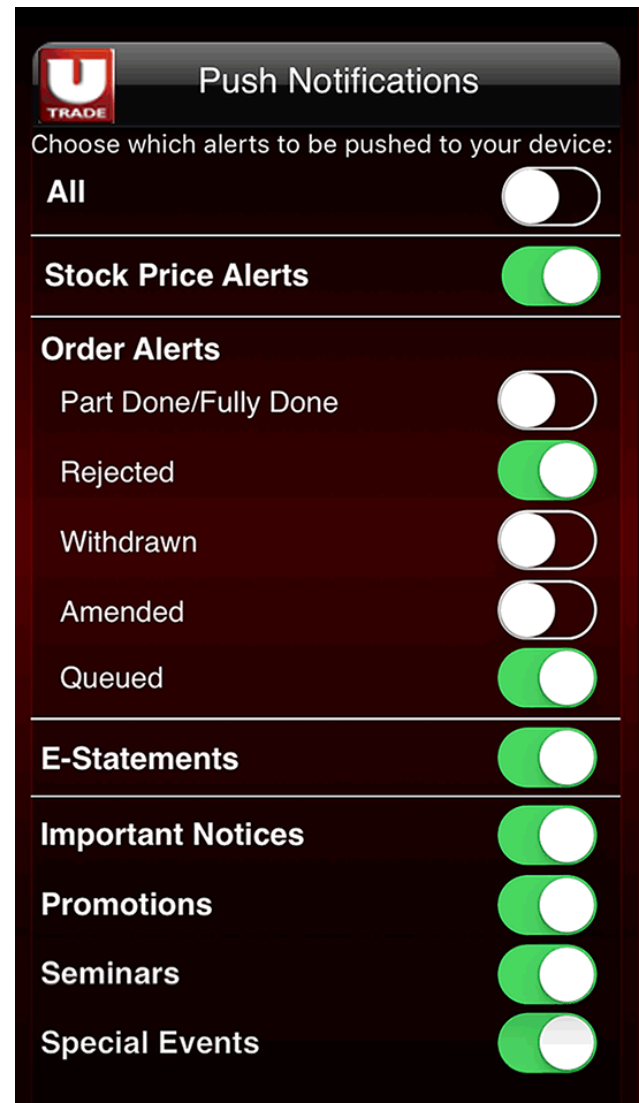
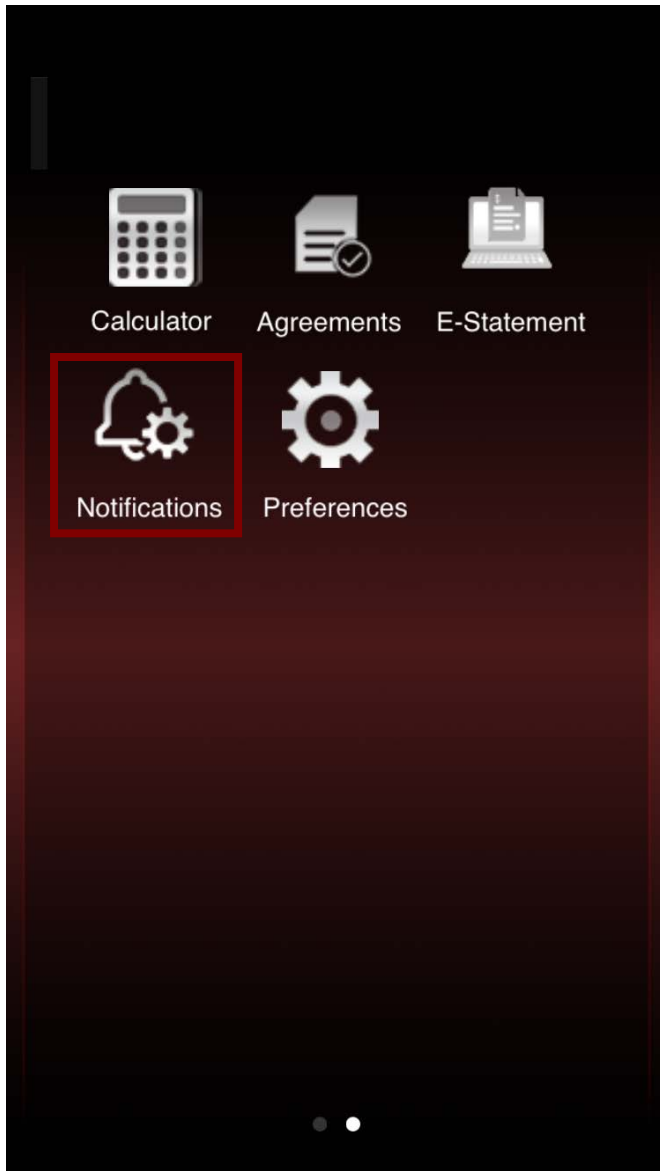
- Select **Preferences** from the Main Menu
- Click on **Change Password**
- Enter your **current password** once, and **new password** twice
- Click on **Submit**



Push Notifications

Choose alerts to be pushed to your device.

- Select **Notifications** from the Main Menu
- Tap the **toggle** switch to turn notifications on/off



Assistance and Feedback

If you require any assistance or wish to offer your feedback, please feel free to contact our friendly Client Services Officers at **+65 6536 9338** or cs@uobkayhian.com.

Important Notes

1. Data charges by mobile operators apply where applicable.

Disclaimer

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